

Global Waste Oil Recycling and Treatment Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waste Oil Recycling and Treatment Service market size is expected to reach \$ 19929 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Waste oil recycling and treatment service refers to the regulated collection, transportation, impurity removal, dehydration, oil-water separation, filtration, purification and resource recovery of used cooking oil, food-processing waste oil, waste animal and vegetable fats, grease trap oils and other recyclable lipid residues. Its upstream sources mainly include restaurants, hotels, institutional kitchens, food processors, central kitchens and municipal food waste treatment systems, together with supporting assets such as collection containers, transport vehicles, storage tanks, filtration units and oil-water separation equipment. Major downstream customers include biodiesel and renewable fuel producers, sustainable aviation fuel feedstock buyers, oleochemical manufacturers, industrial mixed-oil processors and recycled resource traders. The global gross margin of the waste oil recycling and treatment service industry in 2025 is reasonably estimated at approximately 16%-28%, with stronger profitability typically seen among operators with stable feedstock access, better purification capability and long-term customer relationships.

The waste oil recycling and treatment service industry is entering a stage in which regulatory standardization and resource value revaluation are advancing together. As the catering sector, food processing industry and urban organic waste management systems continue to evolve, the recovery and treatment of used cooking oil, food-processing waste oil, waste animal and vegetable fats, and grease trap oils are shifting from fragmented disposal activities toward more professional service systems with traceable collection, stable logistics and centralized purification capabilities. Europe and

North America are relatively mature in commercial waste oil collection, feedstock grading and recycled lipid supply, while China is accelerating formalization through food waste governance, circular resource utilization and urban environmental management policies. Competition is therefore moving beyond basic collection services toward feedstock organization, pretreatment quality, impurity control and stable downstream supply.

Looking ahead, the industry will become more deeply integrated into low-carbon fuel and circular economy value chains. Waste oils are increasingly recognized as important feedstocks for biodiesel, renewable diesel and sustainable aviation fuel, which is encouraging treatment operators to transform from disposal-oriented service providers into suppliers of standardized recycled lipid feedstocks. At the same time, digital supervision, smart storage containers, route optimization, source traceability and batch-based quality management are likely to become more important tools for building competitive advantage. Downstream customers are raising requirements for consistency, compliance, impurity control and documentation, pushing service providers to improve pretreatment capability, operational refinement and data transparency.

The main drivers of growth include stronger regulation, rising demand for renewable fuels and the increasing commercial value of recycled lipid resources. Food safety governance and environmental protection require waste oils to enter compliant circulation channels, while the continued refinement of regulatory frameworks provides a more stable operating environment for legitimate service providers. In parallel, expanding global demand for waste-based renewable fuel feedstocks is improving the economic value of recovered oils and strengthening their role as tradable industrial inputs. For companies with stable feedstock networks, efficient collection systems and strong purification capability, growth opportunities will increasingly come not only from wider service coverage, but also from product upgrading and better downstream customer positioning.

The industry still faces notable constraints. Waste oil sources remain highly fragmented, and quality can vary significantly across regions and customer categories, making logistics organization, testing and feedstock grading more difficult. Informal recycling channels still exist in some markets, reducing the feedstock available to compliant operators. Meanwhile, as waste oils become more globally traded, price volatility, downstream demand shifts, cross-border certification rules and export regulation changes can all affect operating stability. The market is therefore likely to become more concentrated over time. Companies with scaled collection networks, standardized treatment processes and long-term customer relationships will strengthen their

positions, while smaller operators that rely mainly on low-end collection or basic processing may face increasing pressure.

This report studies the global Waste Oil Recycling and Treatment Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Oil Recycling and Treatment Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Oil Recycling and Treatment Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waste Oil Recycling and Treatment Service total market, 2021-2032, (USD Million)

Global Waste Oil Recycling and Treatment Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Waste Oil Recycling and Treatment Service total market, key domestic companies, and share, (USD Million)

Global Waste Oil Recycling and Treatment Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Waste Oil Recycling and Treatment Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Waste Oil Recycling and Treatment Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Waste Oil Recycling and Treatment Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grandblue Environment, Shandong Hi-Speed Renewable Energy, Shenzhen Lions King Hi-Tech, Welle Environmental Group, Zhongqi Group, Neste, Darling Ingredients, Baker Commodities, Sanimax, Olleco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Waste Oil Recycling and Treatment Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste Oil Recycling and Treatment Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste Oil Recycling and Treatment Service Market, Segmentation by Type:

Catering-related Waste Oils

Non-catering Waste Oils

Global Waste Oil Recycling and Treatment Service Market, Segmentation by Service Scope:

Collection and Primary Recovery

Pretreatment and Purification

Integrated Resource Recovery

Global Waste Oil Recycling and Treatment Service Market, Segmentation by Recovered Output:

Crude Recovered Oil

Industrial Mixed Oil

Pretreated UCO Feedstock

Global Waste Oil Recycling and Treatment Service Market, Segmentation by Application:

Biodiesel Feedstock

Renewable Fuel Feedstock

Other

Companies Profiled:

Grandblue Environment

Shandong Hi-Speed Renewable Energy

Shenzhen Lions King Hi-Tech

Welle Environmental Group

Zhongqi Group

Neste

Darling Ingredients

Baker Commodities

Sanimax

Olleco

Quatra

M?nzer Bioindustrie

Veolia

Eco Clarity

Daiseki

REVO International

Key Questions Answered

1. How big is the global Waste Oil Recycling and Treatment Service market?
2. What is the demand of the global Waste Oil Recycling and Treatment Service market?
3. What is the year over year growth of the global Waste Oil Recycling and Treatment Service market?
4. What is the total value of the global Waste Oil Recycling and Treatment Service market?
5. Who are the Major Players in the global Waste Oil Recycling and Treatment Service market?
6. What are the growth factors driving the market demand?

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