

Global Waste Oil Recycling and Treatment Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Waste Oil Recycling and Treatment Service market size was valued at US\$ 11424 million in 2025 and is forecast to a readjusted size of US\$ 19929 million by 2032 with a CAGR of 8.1% during review period.

Waste oil recycling and treatment service refers to the regulated collection, transportation, impurity removal, dehydration, oil-water separation, filtration, purification and resource recovery of used cooking oil, food-processing waste oil, waste animal and vegetable fats, grease trap oils and other recyclable lipid residues. Its upstream sources mainly include restaurants, hotels, institutional kitchens, food processors, central kitchens and municipal food waste treatment systems, together with supporting assets such as collection containers, transport vehicles, storage tanks, filtration units and oil-water separation equipment. Major downstream customers include biodiesel and renewable fuel producers, sustainable aviation fuel feedstock buyers, oleochemical manufacturers, industrial mixed-oil processors and recycled resource traders. The global gross margin of the waste oil recycling and treatment service industry in 2025 is reasonably estimated at approximately 16%?28%, with stronger profitability typically seen among operators with stable feedstock access, better purification capability and long-term customer relationships.

The waste oil recycling and treatment service industry is entering a stage in which regulatory standardization and resource value revaluation are advancing together. As the catering sector, food processing industry and urban organic waste management systems continue to evolve, the recovery and treatment of used cooking oil, food-processing waste oil, waste animal and vegetable fats, and grease trap oils are shifting

from fragmented disposal activities toward more professional service systems with traceable collection, stable logistics and centralized purification capabilities. Europe and North America are relatively mature in commercial waste oil collection, feedstock grading and recycled lipid supply, while China is accelerating formalization through food waste governance, circular resource utilization and urban environmental management policies. Competition is therefore moving beyond basic collection services toward feedstock organization, pretreatment quality, impurity control and stable downstream supply.

Looking ahead, the industry will become more deeply integrated into low-carbon fuel and circular economy value chains. Waste oils are increasingly recognized as important feedstocks for biodiesel, renewable diesel and sustainable aviation fuel, which is encouraging treatment operators to transform from disposal-oriented service providers into suppliers of standardized recycled lipid feedstocks. At the same time, digital supervision, smart storage containers, route optimization, source traceability and batch-based quality management are likely to become more important tools for building competitive advantage. Downstream customers are raising requirements for consistency, compliance, impurity control and documentation, pushing service providers to improve pretreatment capability, operational refinement and data transparency.

The main drivers of growth include stronger regulation, rising demand for renewable fuels and the increasing commercial value of recycled lipid resources. Food safety governance and environmental protection require waste oils to enter compliant circulation channels, while the continued refinement of regulatory frameworks provides a more stable operating environment for legitimate service providers. In parallel, expanding global demand for waste-based renewable fuel feedstocks is improving the economic value of recovered oils and strengthening their role as tradable industrial inputs. For companies with stable feedstock networks, efficient collection systems and strong purification capability, growth opportunities will increasingly come not only from wider service coverage, but also from product upgrading and better downstream customer positioning.

The industry still faces notable constraints. Waste oil sources remain highly fragmented, and quality can vary significantly across regions and customer categories, making logistics organization, testing and feedstock grading more difficult. Informal recycling channels still exist in some markets, reducing the feedstock available to compliant operators. Meanwhile, as waste oils become more globally traded, price volatility, downstream demand shifts, cross-border certification rules and export regulation changes can all affect operating stability. The market is therefore likely to become more

concentrated over time. Companies with scaled collection networks, standardized treatment processes and long-term customer relationships will strengthen their positions, while smaller operators that rely mainly on low-end collection or basic processing may face increasing pressure.

This report is a detailed and comprehensive analysis for global Waste Oil Recycling and Treatment Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Waste Oil Recycling and Treatment Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Waste Oil Recycling and Treatment Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Waste Oil Recycling and Treatment Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Waste Oil Recycling and Treatment Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Waste Oil Recycling and Treatment Service
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Waste Oil Recycling and Treatment Service

market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grandblue Environment, Shandong Hi-Speed Renewable Energy, Shenzhen Lions King Hi-Tech, Welle Environmental Group, Zhongqi Group, Neste, Darling Ingredients, Baker Commodities, Sanimax, Olleco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Waste Oil Recycling and Treatment Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Catering-related Waste Oils

- Non-catering Waste Oils

Market segment by Service Scope

- Collection and Primary Recovery

- Pretreatment and Purification

- Integrated Resource Recovery

Market segment by Recovered Output

- Crude Recovered Oil

- Industrial Mixed Oil

- Pretreated UCO Feedstock

Market segment by Application

Biodiesel Feedstock

Renewable Fuel Feedstock

Other

Market segment by players, this report covers

Grandblue Environment

Shandong Hi-Speed Renewable Energy

Shenzhen Lions King Hi-Tech

Welle Environmental Group

Zhongqi Group

Neste

Darling Ingredients

Baker Commodities

Sanimax

Olleco

Quatra

M?nzer Bioindustrie

Veolia

Eco Clarity

Daiseki

REVO International

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Waste Oil Recycling and Treatment Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Waste Oil Recycling and Treatment Service, with revenue, gross margin, and global market share of Waste Oil Recycling and Treatment Service from 2021 to 2026.

Chapter 3, the Waste Oil Recycling and Treatment Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Waste Oil Recycling and Treatment Service market forecast, by

regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Waste Oil Recycling and Treatment Service.

Chapter 13, to describe Waste Oil Recycling and Treatment Service research findings and conclusion.

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