

Global Waste Management Facility Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waste Management Facility Monitoring Software market size is expected to reach \$ 2680 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Waste & Recycling Facility Monitoring and Control Software refers to industrial software, SaaS platforms and data management systems deployed at fixed waste treatment and resource recovery facilities, including waste-to-energy plants, landfills, transfer stations, material recovery facilities, composting plants, anaerobic digestion facilities and integrated solid waste parks. These systems use SCADA, DCS, HMI, APC, historians, IoT telemetry, AI-based vision analytics, environmental data management and compliance reporting modules to collect, visualize, control and analyze facility-level data. Typical monitored data include equipment status, process parameters, weighbridge transactions, material flows, furnace temperature, flue gas emissions, landfill gas, leachate, pump and tank levels, odour, dust, noise, water quality, sorting-line throughput and output purity. The software supports alarms, remote operation, trend analysis, regulatory reporting, audit trails and multi-site operational dashboards, forming the digital foundation for safe, efficient, compliant and intelligent waste facility operation.

Based on our research, the market for waste facility monitoring software is not a single software category, but a convergence of industrial control, environmental compliance, facility operations and AI-based material analytics. Waste-to-energy plants rely primarily on DCS, SCADA, APC and combustion optimization; landfills require landfill gas, leachate, pump, flare and boundary environmental monitoring; transfer stations and disposal facilities depend on weighbridge, ticketing, billing and regulatory reporting

software; and material recovery facilities are moving from traditional PLC/SCADA toward AI-enabled waste stream analytics. This explains why the global vendor pool must include not only waste software specialists, but also industrial automation suppliers and AI sorting analytics companies.

From a supply-side perspective, the global market is structured around five groups: large industrial automation vendors, waste-industry software specialists, landfill remote monitoring platforms, AI sorting analytics providers and China-based DCS or intelligent combustion suppliers. Industrial automation vendors have strong positions in waste-to-energy and large facility control; specialist waste software companies are strong in weighbridge, ticketing, transfer station and landfill operations; landfill remote monitoring platforms benefit from methane and leachate compliance requirements; and AI analytics firms represent the next wave of digitalization in material recovery facilities. China's market is distinctive because regulatory data connectivity, incinerator operating data disclosure and domestic DCS substitution are moving together.

From the demand side, 2025 revenue is still led by mature facility upgrades in North America and Europe and by China's incineration digitalization, but future growth will increasingly come from landfill methane regulation, MRF automation, multi-site operating centers and infrastructure upgrades in emerging markets. Regulatory pressure is one of the strongest demand drivers. Requirements for automated incineration monitoring, public disclosure of emissions and furnace temperature data, landfill methane surface monitoring and auditable reporting all reinforce the need for robust facility-level software.

From a technology perspective, DCS and SCADA remain the foundation for incineration and large industrialized waste facilities, but the value pool is shifting toward cloud data aggregation, predictive alarms, AI recognition, automated compliance reporting and closed-loop optimization. AI waste analytics platforms are turning MRFs into data-driven plants; landfill monitoring platforms are replacing periodic manual inspection with continuous remote visibility; and specialist waste software vendors are integrating scale transactions, material flows, inventory, finance and reporting. Over the long term, vendors that fail to move beyond basic monitoring screens toward deeper facility data, compliance automation and optimization may face substitution from industrial cloud platforms, ERP suites or OEM-embedded software.

This report studies the global Waste Management Facility Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Management Facility Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Management Facility Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waste Management Facility Monitoring Software total market, 2021-2032, (USD Million)

Global Waste Management Facility Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Waste Management Facility Monitoring Software total market, key domestic companies, and share, (USD Million)

Global Waste Management Facility Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Waste Management Facility Monitoring Software total market by Data Object, CAGR, 2021-2032, (USD Million)

Global Waste Management Facility Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Waste Management Facility Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMCS Group, ABB Ltd, Siemens AG, AVEVA Group Limited, Yokogawa Electric Corporation, Valmet Oyj, Emerson Electric Co., Rockwell Automation, Inc., Honeywell International Inc., TOMRA Systems ASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Waste Management Facility Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Data Object, and by Application. Data is given for the

years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste Management Facility Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste Management Facility Monitoring Software Market, Segmentation by Data Object:

Emissions & Environmental Data

Landfill Gas & Leachate Data

Material Flow Data

Transaction Data

Equipment Health Data

Global Waste Management Facility Monitoring Software Market, Segmentation by Facility Type:

Incineration and Waste-to-Energy Facilities

Landfill Facilities

Transfer Station Facilities

Material Recovery Facilities

Organic Waste Treatment Facilities

Other Specialized Waste Treatment Facilities

Global Waste Management Facility Monitoring Software Market, Segmentation by
Primary Software Function:

Process Monitoring and Control Software

Environmental Compliance Software

Weighbridge and Transaction Software

Material Flow Analytics Software

Maintenance and Asset Management Software

Integrated Facility Operations Platform

Global Waste Management Facility Monitoring Software Market, Segmentation by
Application:

Environmental Facility Monitoring

Smart Sanitation

Waste Management

Companies Profiled:

AMCS Group

ABB Ltd

Siemens AG

AVEVA Group Limited

Yokogawa Electric Corporation

Valmet Oyj

Emerson Electric Co.

Rockwell Automation, Inc.

Honeywell International Inc.

TOMRA Systems ASA

Inductive Automation, LLC

SCS Engineers

Cattron Holdings, Inc.

SUPCON Technology Co., Ltd.

HollySys Automation Technologies Ltd.

Nanjing Sciyon Wisdom Technology Group Co., Ltd.

ISB Global

Carolina Software, Inc.

Paradigm Software, L.L.C.

Envirosuite Limited

Greyparrot AI Ltd

AMP Sortation

Sanborn, Head & Associates, Inc.

Fuji Electric Co., Ltd.

Azbil Corporation

Recycleye Ltd

Evreka

Ebara Densan Qingdao Technology Co., Ltd.

Soft-Pak

Alibaba Cloud Computing Co., Ltd.

Routeware, Inc.

Trash Flow

Interface Logic Systems, Inc.

Emerge Knowledge Design Inc.

Sensoneo

Scentroid

Acoem

Advantech Co., Ltd.

Mitsubishi Electric Iconics Digital Solutions, Inc.

Shanghai Xinhua Control Technology Group Co., Ltd.

Chongqing Sanfeng Environment Group Corp., Ltd.

Ecube Labs Co., Ltd.

ICP DAS Co., Ltd.

Key Questions Answered

1. How big is the global Waste Management Facility Monitoring Software market?
2. What is the demand of the global Waste Management Facility Monitoring Software market?
3. What is the year over year growth of the global Waste Management Facility Monitoring Software market?
4. What is the total value of the global Waste Management Facility Monitoring Software market?
5. Who are the Major Players in the global Waste Management Facility Monitoring Software market?
6. What are the growth factors driving the market demand?

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