

Global Waste Management Facility Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0D6E4B98FA1EN.html>

Date: July 2026

Pages: 181

Price: US\$ 3,480.00 (Single User License)

ID: G0D6E4B98FA1EN

Abstracts

According to our (Global Info Research) latest study, the global Waste Management Facility Monitoring Software market size was valued at US\$ 1399 million in 2025 and is forecast to a readjusted size of US\$ 2680 million by 2032 with a CAGR of 9.6% during review period.

Waste & Recycling Facility Monitoring and Control Software refers to industrial software, SaaS platforms and data management systems deployed at fixed waste treatment and resource recovery facilities, including waste-to-energy plants, landfills, transfer stations, material recovery facilities, composting plants, anaerobic digestion facilities and integrated solid waste parks. These systems use SCADA, DCS, HMI, APC, historians, IoT telemetry, AI-based vision analytics, environmental data management and compliance reporting modules to collect, visualize, control and analyze facility-level data. Typical monitored data include equipment status, process parameters, weighbridge transactions, material flows, furnace temperature, flue gas emissions, landfill gas, leachate, pump and tank levels, odour, dust, noise, water quality, sorting-line throughput and output purity. The software supports alarms, remote operation, trend analysis, regulatory reporting, audit trails and multi-site operational dashboards, forming the digital foundation for safe, efficient, compliant and intelligent waste facility operation.

Based on our research, the market for waste facility monitoring software is not a single software category, but a convergence of industrial control, environmental compliance, facility operations and AI-based material analytics. Waste-to-energy plants rely primarily on DCS, SCADA, APC and combustion optimization; landfills require landfill gas, leachate, pump, flare and boundary environmental monitoring; transfer stations and

disposal facilities depend on weighbridge, ticketing, billing and regulatory reporting software; and material recovery facilities are moving from traditional PLC/SCADA toward AI-enabled waste stream analytics. This explains why the global vendor pool must include not only waste software specialists, but also industrial automation suppliers and AI sorting analytics companies.

From a supply-side perspective, the global market is structured around five groups: large industrial automation vendors, waste-industry software specialists, landfill remote monitoring platforms, AI sorting analytics providers and China-based DCS or intelligent combustion suppliers. Industrial automation vendors have strong positions in waste-to-energy and large facility control; specialist waste software companies are strong in weighbridge, ticketing, transfer station and landfill operations; landfill remote monitoring platforms benefit from methane and leachate compliance requirements; and AI analytics firms represent the next wave of digitalization in material recovery facilities. China's market is distinctive because regulatory data connectivity, incinerator operating data disclosure and domestic DCS substitution are moving together.

From the demand side, 2025 revenue is still led by mature facility upgrades in North America and Europe and by China's incineration digitalization, but future growth will increasingly come from landfill methane regulation, MRF automation, multi-site operating centers and infrastructure upgrades in emerging markets. Regulatory pressure is one of the strongest demand drivers. Requirements for automated incineration monitoring, public disclosure of emissions and furnace temperature data, landfill methane surface monitoring and auditable reporting all reinforce the need for robust facility-level software.

From a technology perspective, DCS and SCADA remain the foundation for incineration and large industrialized waste facilities, but the value pool is shifting toward cloud data aggregation, predictive alarms, AI recognition, automated compliance reporting and closed-loop optimization. AI waste analytics platforms are turning MRFs into data-driven plants; landfill monitoring platforms are replacing periodic manual inspection with continuous remote visibility; and specialist waste software vendors are integrating scale transactions, material flows, inventory, finance and reporting. Over the long term, vendors that fail to move beyond basic monitoring screens toward deeper facility data, compliance automation and optimization may face substitution from industrial cloud platforms, ERP suites or OEM-embedded software.

This report is a detailed and comprehensive analysis for global Waste Management Facility Monitoring Software market. Both quantitative and qualitative analyses are

presented by company, by region & country, by Data Object and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Waste Management Facility Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Waste Management Facility Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Waste Management Facility Monitoring Software market size and forecasts, by Data Object and by Application, in consumption value (\$ Million), 2021-2032

Global Waste Management Facility Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Waste Management Facility Monitoring Software

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Waste Management Facility Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMCS Group, ABB Ltd, Siemens AG, AVEVA Group Limited, Yokogawa Electric Corporation, Valmet Oyj, Emerson Electric Co., Rockwell Automation, Inc., Honeywell International Inc., TOMRA Systems ASA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Waste Management Facility Monitoring Software market is split by Data Object and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Data Object and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Data Object

- Emissions & Environmental Data

- Landfill Gas & Leachate Data

- Material Flow Data

- Transaction Data

- Equipment Health Data

Market segment by Facility Type

- Incineration and Waste-to-Energy Facilities

- Landfill Facilities

- Transfer Station Facilities

- Material Recovery Facilities

- Organic Waste Treatment Facilities

- Other Specialized Waste Treatment Facilities

Market segment by Primary Software Function

Process Monitoring and Control Software

Environmental Compliance Software

Weighbridge and Transaction Software

Material Flow Analytics Software

Maintenance and Asset Management Software

Integrated Facility Operations Platform

Market segment by Application

Environmental Facility Monitoring

Smart Sanitation

Waste Management

Market segment by players, this report covers

AMCS Group

ABB Ltd

Siemens AG

AVEVA Group Limited

Yokogawa Electric Corporation

Valmet Oyj

Emerson Electric Co.

Rockwell Automation, Inc.

Honeywell International Inc.

TOMRA Systems ASA

Inductive Automation, LLC

SCS Engineers

Cattron Holdings, Inc.

SUPCON Technology Co., Ltd.

HollySys Automation Technologies Ltd.

Nanjing Sciyon Wisdom Technology Group Co., Ltd.

ISB Global

Carolina Software, Inc.

Paradigm Software, L.L.C.

Envirosuite Limited

Greyparrot AI Ltd

AMP Sortation

Sanborn, Head & Associates, Inc.

Fuji Electric Co., Ltd.

Azbil Corporation

Recycleye Ltd

Evreka

Ebara Densan Qingdao Technology Co., Ltd.

Soft-Pak

Alibaba Cloud Computing Co., Ltd.

Routeware, Inc.

Trash Flow

Interface Logic Systems, Inc.

Emerge Knowledge Design Inc.

Sensoneo

Scentroid

Acoem

Advantech Co., Ltd.

Mitsubishi Electric Iconics Digital Solutions, Inc.

Shanghai Xinhua Control Technology Group Co., Ltd.

Chongqing Sanfeng Environment Group Corp., Ltd.

Ecube Labs Co., Ltd.

ICP DAS Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Waste Management Facility Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Waste Management Facility Monitoring Software, with revenue, gross margin, and global market share of Waste Management Facility Monitoring Software from 2021 to 2026.

Chapter 3, the Waste Management Facility Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Data Object and by Application, with consumption value and growth rate by Data Object, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Waste Management Facility Monitoring Software market forecast, by regions, by Data Object and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Waste Management Facility Monitoring Software.

Chapter 13, to describe Waste Management Facility Monitoring Software

research findings and conclusion.

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