

Global Waste Incinerators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waste Incinerators market size is expected to reach \$ 4424 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Waste incinerators are dedicated thermal treatment units that use controlled high-temperature oxidation to reduce the volume and hazardous properties of municipal solid waste, non-hazardous industrial waste, hazardous waste, medical waste, sewage sludge and other combustible waste. Some units can be connected to downstream heat recovery systems for electricity generation, district heating or industrial steam supply. A typical waste incinerator consists of a furnace or combustion chamber, a moving grate, rotary kiln or other combustion mechanism, a feeding device, ignition and auxiliary burners, combustion-air equipment, ash discharge equipment and an automated control system. Major commercial designs include moving grate, rotary kiln, fluidized bed and dual-chamber incinerators.

Large waste incinerators are primarily installed in municipal waste treatment plants, centralized hazardous waste treatment facilities and major industrial waste disposal sites, while small and modular units are commonly used by hospitals, industrial facilities, marine operators, remote communities and emergency-response organizations. Major manufacturing and technology-supply countries include China, Japan, Germany, Austria, the United Kingdom, the United States, South Korea and India. The product scope excludes pyrolysis furnaces, gasification units, cement-kiln co-processing equipment, standalone heat recovery boilers, flue-gas cleaning systems, turbine generators, complete plant engineering and waste incineration operation services.

In 2025, global production of waste incinerators reached approximately 1,650 to 1,850 units, measured by independent incinerators or core combustion units within individual

incineration lines. The revenue-weighted average FOB price was approximately USD 1.65 million to USD 1.90 million per unit. Large municipal moving grate incinerators and hazardous waste rotary kiln incinerators were generally priced above the market average, while small medical waste, industrial waste and modular incinerators recorded comparatively lower unit prices.

The global waste incinerator market is transitioning from the simple expansion of treatment capacity toward an integrated development model combining waste volume reduction, energy utilization, low-emission combustion and intelligent operation. Population growth, increasing volumes of municipal and industrial waste, declining landfill availability and stricter regulation of hazardous and medical waste continue to support equipment demand. China, Japan and Europe already possess extensive incineration infrastructure, and future demand in these mature markets will increasingly come from furnace replacement, grate modernization, combustion-control optimization and capacity upgrades. Southeast Asia, India, the Middle East and parts of Latin America remain in the process of developing centralized waste treatment infrastructure and represent important markets for new incinerator installations. Downstream customers are placing greater emphasis on stable high-load operation, broader waste acceptance, low-nitrogen combustion, automated feeding, remote monitoring and predictive maintenance, encouraging suppliers to expand from initial equipment sales into modernization, critical spare parts and lifecycle services.

Market expansion remains constrained by substantial capital requirements, lengthy approval and financing cycles, public acceptance issues and increasingly stringent emissions standards. Variations in waste moisture, calorific value and composition can affect combustion stability and increase maintenance requirements for grates, refractory materials and auxiliary burner systems. Requirements governing dioxins, nitrogen oxides, acid gases, fly ash and carbon emissions are also raising technical and operating thresholds. As circular-economy policies prioritize waste prevention, reuse and material recycling, approvals for new large municipal waste incineration projects are likely to become more selective in mature markets. Nevertheless, non-recyclable residual waste, hazardous waste, sewage sludge and specialized industrial waste will continue to require reliable high-temperature treatment. Future demand will therefore concentrate on large high-efficiency moving grate incinerators, hazardous waste rotary kilns, modular specialized units, intelligent combustion controls and installed-base modernization, with technical reliability, emissions performance and long-term service capability becoming the principal competitive factors.

This report studies the global Waste Incinerators production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Incinerators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Incinerators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waste Incinerators total production and demand, 2021-2032, (Units)

Global Waste Incinerators total production value, 2021-2032, (USD Million)

Global Waste Incinerators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Waste Incinerators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Waste Incinerators domestic production, consumption, key domestic manufacturers and share

Global Waste Incinerators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Waste Incinerators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Waste Incinerators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Waste Incinerators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kanadevia Corporation, Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd., JFE Engineering Corporation, TAKUMA CO., LTD., EBARA Environmental Plant Co., Ltd., Kawasaki Heavy Industries, Ltd., MARTIN GmbH f?r Umwelt- und Energietechnik, ANDRITZ AG, Inciner8 Limited, Babcock & Wilcox Enterprises, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waste Incinerators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste Incinerators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste Incinerators Market, Segmentation by Type:

Moving Grate Incinerators

Rotary Kiln Incinerators

Fluidized Bed Incinerators

Others

Global Waste Incinerators Market, Segmentation by Energy Recovery Configuration:

Electricity Generation

Combined Heat and Power

Heat Recovery

No Energy Recovery

Global Waste Incinerators Market, Segmentation by Treatment Capacity:

Large Capacity above 250 Tons per Day

Medium Capacity from 35 to 250 Tons per Day

Small Capacity below 35 Tons per Day

Global Waste Incinerators Market, Segmentation by Feeding Mode:

Continuous Feed Incinerators

Batch Feed Incinerators

Global Waste Incinerators Market, Segmentation by Application:

Municipal Waste Management

Hazardous Waste Treatment

Industrial Manufacturing

Others

Companies Profiled:

Kanadevia Corporation

Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

JFE Engineering Corporation

TAKUMA CO., LTD.

EBARA Environmental Plant Co., Ltd.

Kawasaki Heavy Industries, Ltd.

MARTIN GmbH f?r Umwelt- und Energietechnik

ANDRITZ AG

Inciner8 Limited

Babcock & Wilcox Enterprises, Inc.

Matthews International Corporation

Consutech Systems, LLC

Doosan Enerbility Co., Ltd.

HALLA Energy & Environment Co., Ltd.

Keppel Seghers Pte Ltd

EnergYTEK Corporation

Haat Incinerators India Pvt Ltd

Chongqing Sanfeng Environment Group Corp., Ltd.

Shanghai SUS ENVIRONMENT Co., Ltd.

Wuxi Huaguang Environment and Energy Group Co., Ltd.

Zhejiang Weiming Environment Protection Co., Ltd.

Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd.

Key Questions Answered:

1. How big is the global Waste Incinerators market?
2. What is the demand of the global Waste Incinerators market?
3. What is the year over year growth of the global Waste Incinerators market?
4. What is the production and production value of the global Waste Incinerators market?
5. Who are the key producers in the global Waste Incinerators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Waste Incinerators Introduction
- 1.2 World Waste Incinerators Supply & Forecast
 - 1.2.1 World Waste Incinerators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Waste Incinerators Production (2021-2032)
 - 1.2.3 World Waste Incinerators Pricing Trends (2021-2032)
- 1.3 World Waste Incinerators Production by Region (Based on Production Site)
 - 1.3.1 World Waste Incinerators Production Value by Region (2021-2032)
 - 1.3.2 World Waste Incinerators Production by Region (2021-2032)
 - 1.3.3 World Waste Incinerators Average Price by Region (2021-2032)
 - 1.3.4 North America Waste Incinerators Production (2021-2032)
 - 1.3.5 Europe Waste Incinerators Production (2021-2032)
 - 1.3.6 China Waste Incinerators Production (2021-2032)
 - 1.3.7 Japan Waste Incinerators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Waste Incinerators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Waste Incinerators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Waste Incinerators Demand (2021-2032)
- 2.2 World Waste Incinerators Consumption by Region
 - 2.2.1 World Waste Incinerators Consumption by Region (2021-2026)
 - 2.2.2 World Waste Incinerators Consumption Forecast by Region (2027-2032)
- 2.3 United States Waste Incinerators Consumption (2021-2032)
- 2.4 China Waste Incinerators Consumption (2021-2032)
- 2.5 Europe Waste Incinerators Consumption (2021-2032)
- 2.6 Japan Waste Incinerators Consumption (2021-2032)
- 2.7 South Korea Waste Incinerators Consumption (2021-2032)
- 2.8 ASEAN Waste Incinerators Consumption (2021-2032)
- 2.9 India Waste Incinerators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Waste Incinerators Production Value by Manufacturer (2021-2026)

- 3.2 World Waste Incinerators Production by Manufacturer (2021-2026)
- 3.3 World Waste Incinerators Average Price by Manufacturer (2021-2026)
- 3.4 Waste Incinerators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Waste Incinerators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Waste Incinerators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Waste Incinerators in 2025
- 3.6 Waste Incinerators Market: Overall Company Footprint Analysis
 - 3.6.1 Waste Incinerators Market: Region Footprint
 - 3.6.2 Waste Incinerators Market: Company Product Type Footprint
 - 3.6.3 Waste Incinerators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Waste Incinerators Production Value Comparison
 - 4.1.1 United States VS China: Waste Incinerators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Waste Incinerators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Waste Incinerators Production Comparison
 - 4.2.1 United States VS China: Waste Incinerators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Waste Incinerators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Waste Incinerators Consumption Comparison
 - 4.3.1 United States VS China: Waste Incinerators Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Waste Incinerators Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Waste Incinerators Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Waste Incinerators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Waste Incinerators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Waste Incinerators Production (2021-2026)

4.5 China Based Waste Incinerators Manufacturers and Market Share

4.5.1 China Based Waste Incinerators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Waste Incinerators Production Value (2021-2026)

4.5.3 China Based Manufacturers Waste Incinerators Production (2021-2026)

4.6 Rest of World Based Waste Incinerators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Waste Incinerators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Waste Incinerators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Waste Incinerators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Waste Incinerators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Moving Grate Incinerators

5.2.2 Rotary Kiln Incinerators

5.2.3 Fluidized Bed Incinerators

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Waste Incinerators Production by Type (2021-2032)

5.3.2 World Waste Incinerators Production Value by Type (2021-2032)

5.3.3 World Waste Incinerators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ENERGY RECOVERY CONFIGURATION

6.1 World Waste Incinerators Market Size Overview by Energy Recovery Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Energy Recovery Configuration

6.2.1 Electricity Generation

6.2.2 Combined Heat and Power

6.2.3 Heat Recovery

6.2.4 No Energy Recovery

6.3 Market Segment by Energy Recovery Configuration

6.3.1 World Waste Incinerators Production by Energy Recovery Configuration (2021-2032)

6.3.2 World Waste Incinerators Production Value by Energy Recovery Configuration (2021-2032)

6.3.3 World Waste Incinerators Average Price by Energy Recovery Configuration (2021-2032)

7 MARKET ANALYSIS BY TREATMENT CAPACITY

7.1 World Waste Incinerators Market Size Overview by Treatment Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Treatment Capacity

7.2.1 Large Capacity above 250 Tons per Day

7.2.2 Medium Capacity from 35 to 250 Tons per Day

7.2.3 Small Capacity below 35 Tons per Day

7.3 Market Segment by Treatment Capacity

7.3.1 World Waste Incinerators Production by Treatment Capacity (2021-2032)

7.3.2 World Waste Incinerators Production Value by Treatment Capacity (2021-2032)

7.3.3 World Waste Incinerators Average Price by Treatment Capacity (2021-2032)

8 MARKET ANALYSIS BY FEEDING MODE

8.1 World Waste Incinerators Market Size Overview by Feeding Mode: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Feeding Mode

8.2.1 Continuous Feed Incinerators

8.2.2 Batch Feed Incinerators

8.3 Market Segment by Feeding Mode

8.3.1 World Waste Incinerators Production by Feeding Mode (2021-2032)

8.3.2 World Waste Incinerators Production Value by Feeding Mode (2021-2032)

8.3.3 World Waste Incinerators Average Price by Feeding Mode (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Waste Incinerators Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Municipal Waste Management

9.2.2 Hazardous Waste Treatment

9.2.3 Industrial Manufacturing

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Waste Incinerators Production by Application (2021-2032)

9.3.2 World Waste Incinerators Production Value by Application (2021-2032)

9.3.3 World Waste Incinerators Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Kanadevia Corporation

10.1.1 Kanadevia Corporation Details

10.1.2 Kanadevia Corporation Major Business

10.1.3 Kanadevia Corporation Waste Incinerators Product and Services

10.1.4 Kanadevia Corporation Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Kanadevia Corporation Recent Developments/Updates

10.1.6 Kanadevia Corporation Competitive Strengths & Weaknesses

10.2 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

10.2.1 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Details

10.2.2 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Major Business

10.2.3 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Waste Incinerators Product and Services

10.2.4 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Recent Developments/Updates

10.2.6 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Competitive Strengths & Weaknesses

10.3 JFE Engineering Corporation

10.3.1 JFE Engineering Corporation Details

10.3.2 JFE Engineering Corporation Major Business

10.3.3 JFE Engineering Corporation Waste Incinerators Product and Services

10.3.4 JFE Engineering Corporation Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 JFE Engineering Corporation Recent Developments/Updates

10.3.6 JFE Engineering Corporation Competitive Strengths & Weaknesses

10.4 TAKUMA CO., LTD.

10.4.1 TAKUMA CO., LTD. Details

10.4.2 TAKUMA CO., LTD. Major Business

10.4.3 TAKUMA CO., LTD. Waste Incinerators Product and Services

10.4.4 TAKUMA CO., LTD. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 TAKUMA CO., LTD. Recent Developments/Updates

10.4.6 TAKUMA CO., LTD. Competitive Strengths & Weaknesses

10.5 EBARA Environmental Plant Co., Ltd.

10.5.1 EBARA Environmental Plant Co., Ltd. Details

10.5.2 EBARA Environmental Plant Co., Ltd. Major Business

10.5.3 EBARA Environmental Plant Co., Ltd. Waste Incinerators Product and Services

10.5.4 EBARA Environmental Plant Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 EBARA Environmental Plant Co., Ltd. Recent Developments/Updates

10.5.6 EBARA Environmental Plant Co., Ltd. Competitive Strengths & Weaknesses

10.6 Kawasaki Heavy Industries, Ltd.

10.6.1 Kawasaki Heavy Industries, Ltd. Details

10.6.2 Kawasaki Heavy Industries, Ltd. Major Business

10.6.3 Kawasaki Heavy Industries, Ltd. Waste Incinerators Product and Services

10.6.4 Kawasaki Heavy Industries, Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Kawasaki Heavy Industries, Ltd. Recent Developments/Updates

10.6.6 Kawasaki Heavy Industries, Ltd. Competitive Strengths & Weaknesses

10.7 MARTIN GmbH f?r Umwelt- und Energietechnik

10.7.1 MARTIN GmbH f?r Umwelt- und Energietechnik Details

10.7.2 MARTIN GmbH f?r Umwelt- und Energietechnik Major Business

10.7.3 MARTIN GmbH f?r Umwelt- und Energietechnik Waste Incinerators Product and Services

10.7.4 MARTIN GmbH f?r Umwelt- und Energietechnik Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 MARTIN GmbH f?r Umwelt- und Energietechnik Recent Developments/Updates

10.7.6 MARTIN GmbH f?r Umwelt- und Energietechnik Competitive Strengths & Weaknesses

10.8 ANDRITZ AG

10.8.1 ANDRITZ AG Details

10.8.2 ANDRITZ AG Major Business

10.8.3 ANDRITZ AG Waste Incinerators Product and Services

10.8.4 ANDRITZ AG Waste Incinerators Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.8.5 ANDRITZ AG Recent Developments/Updates

10.8.6 ANDRITZ AG Competitive Strengths & Weaknesses

10.9 Inciner8 Limited

10.9.1 Inciner8 Limited Details

10.9.2 Inciner8 Limited Major Business

10.9.3 Inciner8 Limited Waste Incinerators Product and Services

10.9.4 Inciner8 Limited Waste Incinerators Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.9.5 Inciner8 Limited Recent Developments/Updates

10.9.6 Inciner8 Limited Competitive Strengths & Weaknesses

10.10 Babcock & Wilcox Enterprises, Inc.

10.10.1 Babcock & Wilcox Enterprises, Inc. Details

10.10.2 Babcock & Wilcox Enterprises, Inc. Major Business

10.10.3 Babcock & Wilcox Enterprises, Inc. Waste Incinerators Product and Services

10.10.4 Babcock & Wilcox Enterprises, Inc. Waste Incinerators Production, Price,

Value, Gross Margin and Market Share (2021-2026)

10.10.5 Babcock & Wilcox Enterprises, Inc. Recent Developments/Updates

10.10.6 Babcock & Wilcox Enterprises, Inc. Competitive Strengths & Weaknesses

10.11 Matthews International Corporation

10.11.1 Matthews International Corporation Details

10.11.2 Matthews International Corporation Major Business

10.11.3 Matthews International Corporation Waste Incinerators Product and Services

10.11.4 Matthews International Corporation Waste Incinerators Production, Price,

Value, Gross Margin and Market Share (2021-2026)

10.11.5 Matthews International Corporation Recent Developments/Updates

10.11.6 Matthews International Corporation Competitive Strengths & Weaknesses

10.12 Consutech Systems, LLC

10.12.1 Consutech Systems, LLC Details

10.12.2 Consutech Systems, LLC Major Business

10.12.3 Consutech Systems, LLC Waste Incinerators Product and Services

10.12.4 Consutech Systems, LLC Waste Incinerators Production, Price, Value, Gross

Margin and Market Share (2021-2026)

10.12.5 Consutech Systems, LLC Recent Developments/Updates

10.12.6 Consutech Systems, LLC Competitive Strengths & Weaknesses

10.13 Doosan Enerbility Co., Ltd.

10.13.1 Doosan Enerbility Co., Ltd. Details

10.13.2 Doosan Enerbility Co., Ltd. Major Business

10.13.3 Doosan Enerbility Co., Ltd. Waste Incinerators Product and Services

10.13.4 Doosan Enerbility Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Doosan Enerbility Co., Ltd. Recent Developments/Updates

10.13.6 Doosan Enerbility Co., Ltd. Competitive Strengths & Weaknesses

10.14 HALLA Energy & Environment Co., Ltd.

10.14.1 HALLA Energy & Environment Co., Ltd. Details

10.14.2 HALLA Energy & Environment Co., Ltd. Major Business

10.14.3 HALLA Energy & Environment Co., Ltd. Waste Incinerators Product and Services

10.14.4 HALLA Energy & Environment Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 HALLA Energy & Environment Co., Ltd. Recent Developments/Updates

10.14.6 HALLA Energy & Environment Co., Ltd. Competitive Strengths & Weaknesses

10.15 Keppel Seghers Pte Ltd

10.15.1 Keppel Seghers Pte Ltd Details

10.15.2 Keppel Seghers Pte Ltd Major Business

10.15.3 Keppel Seghers Pte Ltd Waste Incinerators Product and Services

10.15.4 Keppel Seghers Pte Ltd Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Keppel Seghers Pte Ltd Recent Developments/Updates

10.15.6 Keppel Seghers Pte Ltd Competitive Strengths & Weaknesses

10.16 Energytek Corporation

10.16.1 Energytek Corporation Details

10.16.2 Energytek Corporation Major Business

10.16.3 Energytek Corporation Waste Incinerators Product and Services

10.16.4 Energytek Corporation Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 Energytek Corporation Recent Developments/Updates

10.16.6 Energytek Corporation Competitive Strengths & Weaknesses

10.17 Haat Incinerators India Pvt Ltd

10.17.1 Haat Incinerators India Pvt Ltd Details

10.17.2 Haat Incinerators India Pvt Ltd Major Business

10.17.3 Haat Incinerators India Pvt Ltd Waste Incinerators Product and Services

10.17.4 Haat Incinerators India Pvt Ltd Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 Haat Incinerators India Pvt Ltd Recent Developments/Updates

10.17.6 Haat Incinerators India Pvt Ltd Competitive Strengths & Weaknesses

10.18 Chongqing Sanfeng Environment Group Corp., Ltd.

10.18.1 Chongqing Sanfeng Environment Group Corp., Ltd. Details

- 10.18.2 Chongqing Sanfeng Environment Group Corp., Ltd. Major Business
- 10.18.3 Chongqing Sanfeng Environment Group Corp., Ltd. Waste Incinerators Product and Services
- 10.18.4 Chongqing Sanfeng Environment Group Corp., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.18.5 Chongqing Sanfeng Environment Group Corp., Ltd. Recent Developments/Updates
- 10.18.6 Chongqing Sanfeng Environment Group Corp., Ltd. Competitive Strengths & Weaknesses
- 10.19 Shanghai SUS ENVIRONMENT Co., Ltd.
 - 10.19.1 Shanghai SUS ENVIRONMENT Co., Ltd. Details
 - 10.19.2 Shanghai SUS ENVIRONMENT Co., Ltd. Major Business
 - 10.19.3 Shanghai SUS ENVIRONMENT Co., Ltd. Waste Incinerators Product and Services
 - 10.19.4 Shanghai SUS ENVIRONMENT Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.19.5 Shanghai SUS ENVIRONMENT Co., Ltd. Recent Developments/Updates
 - 10.19.6 Shanghai SUS ENVIRONMENT Co., Ltd. Competitive Strengths & Weaknesses
- 10.20 Wuxi Huaguang Environment and Energy Group Co., Ltd.
 - 10.20.1 Wuxi Huaguang Environment and Energy Group Co., Ltd. Details
 - 10.20.2 Wuxi Huaguang Environment and Energy Group Co., Ltd. Major Business
 - 10.20.3 Wuxi Huaguang Environment and Energy Group Co., Ltd. Waste Incinerators Product and Services
 - 10.20.4 Wuxi Huaguang Environment and Energy Group Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 Wuxi Huaguang Environment and Energy Group Co., Ltd. Recent Developments/Updates
 - 10.20.6 Wuxi Huaguang Environment and Energy Group Co., Ltd. Competitive Strengths & Weaknesses
- 10.21 Zhejiang Weiming Environment Protection Co., Ltd.
 - 10.21.1 Zhejiang Weiming Environment Protection Co., Ltd. Details
 - 10.21.2 Zhejiang Weiming Environment Protection Co., Ltd. Major Business
 - 10.21.3 Zhejiang Weiming Environment Protection Co., Ltd. Waste Incinerators Product and Services
 - 10.21.4 Zhejiang Weiming Environment Protection Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.21.5 Zhejiang Weiming Environment Protection Co., Ltd. Recent Developments/Updates

10.21.6 Zhejiang Weiming Environment Protection Co., Ltd. Competitive Strengths & Weaknesses

10.22 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd.

10.22.1 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Details

10.22.2 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Major Business

10.22.3 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Waste Incinerators Product and Services

10.22.4 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Waste Incinerators Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.22.5 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Recent Developments/Updates

10.22.6 Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Waste Incinerators Industry Chain

11.2 Waste Incinerators Upstream Analysis

11.2.1 Waste Incinerators Core Raw Materials

11.2.2 Main Manufacturers of Waste Incinerators Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Waste Incinerators Production Mode

11.6 Waste Incinerators Procurement Model

11.7 Waste Incinerators Industry Sales Model and Sales Channels

11.7.1 Waste Incinerators Sales Model

11.7.2 Waste Incinerators Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Waste Incinerators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Waste Incinerators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Waste Incinerators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Waste Incinerators Production Value Market Share by Region (2021-2026)

Table 5. World Waste Incinerators Production Value Market Share by Region (2027-2032)

Table 6. World Waste Incinerators Production by Region (2021-2026) & (Units)

Table 7. World Waste Incinerators Production by Region (2027-2032) & (Units)

Table 8. World Waste Incinerators Production Market Share by Region (2021-2026)

Table 9. World Waste Incinerators Production Market Share by Region (2027-2032)

Table 10. World Waste Incinerators Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Waste Incinerators Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Waste Incinerators Major Market Trends

Table 13. World Waste Incinerators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Waste Incinerators Consumption by Region (2021-2026) & (Units)

Table 15. World Waste Incinerators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Waste Incinerators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Waste Incinerators Producers in 2025

Table 18. World Waste Incinerators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Waste Incinerators Producers in 2025

Table 20. World Waste Incinerators Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Waste Incinerators Company Evaluation Quadrant

Table 22. World Waste Incinerators Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Waste Incinerators Production Site of Key Manufacturer

Table 24. Waste Incinerators Market: Company Product Type Footprint

Table 25. Waste Incinerators Market: Company Product Application Footprint

Table 26. Waste Incinerators Competitive Factors
Table 27. Waste Incinerators New Entrant and Capacity Expansion Plans
Table 28. Waste Incinerators Mergers & Acquisitions Activity
Table 29. United States VS China Waste Incinerators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Waste Incinerators Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Waste Incinerators Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Waste Incinerators Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Waste Incinerators Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Waste Incinerators Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Waste Incinerators Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Waste Incinerators Production Market Share (2021-2026)
Table 37. China Based Waste Incinerators Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Waste Incinerators Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Waste Incinerators Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Waste Incinerators Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Waste Incinerators Production Market Share (2021-2026)
Table 42. Rest of World Based Waste Incinerators Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Waste Incinerators Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Waste Incinerators Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Waste Incinerators Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Waste Incinerators Production Market Share (2021-2026)

Table 47. World Waste Incinerators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Waste Incinerators Production by Type (2021-2026) & (Units)

Table 49. World Waste Incinerators Production by Type (2027-2032) & (Units)

Table 50. World Waste Incinerators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Waste Incinerators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Waste Incinerators Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Waste Incinerators Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Waste Incinerators Production Value by Energy Recovery Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Waste Incinerators Production by Energy Recovery Configuration (2021-2026) & (Units)

Table 56. World Waste Incinerators Production by Energy Recovery Configuration (2027-2032) & (Units)

Table 57. World Waste Incinerators Production Value by Energy Recovery Configuration (2021-2026) & (USD Million)

Table 58. World Waste Incinerators Production Value by Energy Recovery Configuration (2027-2032) & (USD Million)

Table 59. World Waste Incinerators Average Price by Energy Recovery Configuration (2021-2026) & (US\$/Unit)

Table 60. World Waste Incinerators Average Price by Energy Recovery Configuration (2027-2032) & (US\$/Unit)

Table 61. World Waste Incinerators Production Value by Treatment Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Waste Incinerators Production by Treatment Capacity (2021-2026) & (Units)

Table 63. World Waste Incinerators Production by Treatment Capacity (2027-2032) & (Units)

Table 64. World Waste Incinerators Production Value by Treatment Capacity (2021-2026) & (USD Million)

Table 65. World Waste Incinerators Production Value by Treatment Capacity (2027-2032) & (USD Million)

Table 66. World Waste Incinerators Average Price by Treatment Capacity (2021-2026) & (US\$/Unit)

Table 67. World Waste Incinerators Average Price by Treatment Capacity (2027-2032) & (US\$/Unit)

Table 68. World Waste Incinerators Production Value by Feeding Mode, (USD Million),

2021 & 2025 & 2032

Table 69. World Waste Incinerators Production by Feeding Mode (2021-2026) & (Units)

Table 70. World Waste Incinerators Production by Feeding Mode (2027-2032) & (Units)

Table 71. World Waste Incinerators Production Value by Feeding Mode (2021-2026) & (USD Million)

Table 72. World Waste Incinerators Production Value by Feeding Mode (2027-2032) & (USD Million)

Table 73. World Waste Incinerators Average Price by Feeding Mode (2021-2026) & (US\$/Unit)

Table 74. World Waste Incinerators Average Price by Feeding Mode (2027-2032) & (US\$/Unit)

Table 75. World Waste Incinerators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Waste Incinerators Production by Application (2021-2026) & (Units)

Table 77. World Waste Incinerators Production by Application (2027-2032) & (Units)

Table 78. World Waste Incinerators Production Value by Application (2021-2026) & (USD Million)

Table 79. World Waste Incinerators Production Value by Application (2027-2032) & (USD Million)

Table 80. World Waste Incinerators Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World Waste Incinerators Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. Kanadevia Corporation Basic Information, Manufacturing Base and Competitors

Table 83. Kanadevia Corporation Major Business

Table 84. Kanadevia Corporation Waste Incinerators Product and Services

Table 85. Kanadevia Corporation Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Kanadevia Corporation Recent Developments/Updates

Table 87. Kanadevia Corporation Competitive Strengths & Weaknesses

Table 88. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 89. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Major Business

Table 90. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Waste Incinerators Product and Services

Table 91. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Recent Developments/Updates

Table 93. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Competitive Strengths & Weaknesses

Table 94. JFE Engineering Corporation Basic Information, Manufacturing Base and Competitors

Table 95. JFE Engineering Corporation Major Business

Table 96. JFE Engineering Corporation Waste Incinerators Product and Services

Table 97. JFE Engineering Corporation Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. JFE Engineering Corporation Recent Developments/Updates

Table 99. JFE Engineering Corporation Competitive Strengths & Weaknesses

Table 100. TAKUMA CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 101. TAKUMA CO., LTD. Major Business

Table 102. TAKUMA CO., LTD. Waste Incinerators Product and Services

Table 103. TAKUMA CO., LTD. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. TAKUMA CO., LTD. Recent Developments/Updates

Table 105. TAKUMA CO., LTD. Competitive Strengths & Weaknesses

Table 106. EBARA Environmental Plant Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 107. EBARA Environmental Plant Co., Ltd. Major Business

Table 108. EBARA Environmental Plant Co., Ltd. Waste Incinerators Product and Services

Table 109. EBARA Environmental Plant Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. EBARA Environmental Plant Co., Ltd. Recent Developments/Updates

Table 111. EBARA Environmental Plant Co., Ltd. Competitive Strengths & Weaknesses

Table 112. Kawasaki Heavy Industries, Ltd. Basic Information, Manufacturing Base and Competitors

Table 113. Kawasaki Heavy Industries, Ltd. Major Business

Table 114. Kawasaki Heavy Industries, Ltd. Waste Incinerators Product and Services

Table 115. Kawasaki Heavy Industries, Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 116. Kawasaki Heavy Industries, Ltd. Recent Developments/Updates

Table 117. Kawasaki Heavy Industries, Ltd. Competitive Strengths & Weaknesses

Table 118. MARTIN GmbH f?r Umwelt- und Energietechnik Basic Information, Manufacturing Base and Competitors

Table 119. MARTIN GmbH f?r Umwelt- und Energietechnik Major Business

Table 120. MARTIN GmbH f?r Umwelt- und Energietechnik Waste Incinerators Product and Services

Table 121. MARTIN GmbH f?r Umwelt- und Energietechnik Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. MARTIN GmbH f?r Umwelt- und Energietechnik Recent Developments/Updates

Table 123. MARTIN GmbH f?r Umwelt- und Energietechnik Competitive Strengths & Weaknesses

Table 124. ANDRITZ AG Basic Information, Manufacturing Base and Competitors

Table 125. ANDRITZ AG Major Business

Table 126. ANDRITZ AG Waste Incinerators Product and Services

Table 127. ANDRITZ AG Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. ANDRITZ AG Recent Developments/Updates

Table 129. ANDRITZ AG Competitive Strengths & Weaknesses

Table 130. Inciner8 Limited Basic Information, Manufacturing Base and Competitors

Table 131. Inciner8 Limited Major Business

Table 132. Inciner8 Limited Waste Incinerators Product and Services

Table 133. Inciner8 Limited Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Inciner8 Limited Recent Developments/Updates

Table 135. Inciner8 Limited Competitive Strengths & Weaknesses

Table 136. Babcock & Wilcox Enterprises, Inc. Basic Information, Manufacturing Base and Competitors

Table 137. Babcock & Wilcox Enterprises, Inc. Major Business

Table 138. Babcock & Wilcox Enterprises, Inc. Waste Incinerators Product and Services

Table 139. Babcock & Wilcox Enterprises, Inc. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Babcock & Wilcox Enterprises, Inc. Recent Developments/Updates

Table 141. Babcock & Wilcox Enterprises, Inc. Competitive Strengths & Weaknesses

Table 142. Matthews International Corporation Basic Information, Manufacturing Base

and Competitors

Table 143. Matthews International Corporation Major Business

Table 144. Matthews International Corporation Waste Incinerators Product and Services

Table 145. Matthews International Corporation Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Matthews International Corporation Recent Developments/Updates

Table 147. Matthews International Corporation Competitive Strengths & Weaknesses

Table 148. Consutech Systems, LLC Basic Information, Manufacturing Base and Competitors

Table 149. Consutech Systems, LLC Major Business

Table 150. Consutech Systems, LLC Waste Incinerators Product and Services

Table 151. Consutech Systems, LLC Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Consutech Systems, LLC Recent Developments/Updates

Table 153. Consutech Systems, LLC Competitive Strengths & Weaknesses

Table 154. Doosan Enerbility Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 155. Doosan Enerbility Co., Ltd. Major Business

Table 156. Doosan Enerbility Co., Ltd. Waste Incinerators Product and Services

Table 157. Doosan Enerbility Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Doosan Enerbility Co., Ltd. Recent Developments/Updates

Table 159. Doosan Enerbility Co., Ltd. Competitive Strengths & Weaknesses

Table 160. HALLA Energy & Environment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 161. HALLA Energy & Environment Co., Ltd. Major Business

Table 162. HALLA Energy & Environment Co., Ltd. Waste Incinerators Product and Services

Table 163. HALLA Energy & Environment Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. HALLA Energy & Environment Co., Ltd. Recent Developments/Updates

Table 165. HALLA Energy & Environment Co., Ltd. Competitive Strengths & Weaknesses

Table 166. Keppel Seghers Pte Ltd Basic Information, Manufacturing Base and Competitors

Table 167. Keppel Seghers Pte Ltd Major Business

Table 168. Keppel Seghers Pte Ltd Waste Incinerators Product and Services

Table 169. Keppel Seghers Pte Ltd Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Keppel Seghers Pte Ltd Recent Developments/Updates

Table 171. Keppel Seghers Pte Ltd Competitive Strengths & Weaknesses

Table 172. Energytek Corporation Basic Information, Manufacturing Base and Competitors

Table 173. Energytek Corporation Major Business

Table 174. Energytek Corporation Waste Incinerators Product and Services

Table 175. Energytek Corporation Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. Energytek Corporation Recent Developments/Updates

Table 177. Energytek Corporation Competitive Strengths & Weaknesses

Table 178. Haat Incinerators India Pvt Ltd Basic Information, Manufacturing Base and Competitors

Table 179. Haat Incinerators India Pvt Ltd Major Business

Table 180. Haat Incinerators India Pvt Ltd Waste Incinerators Product and Services

Table 181. Haat Incinerators India Pvt Ltd Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. Haat Incinerators India Pvt Ltd Recent Developments/Updates

Table 183. Haat Incinerators India Pvt Ltd Competitive Strengths & Weaknesses

Table 184. Chongqing Sanfeng Environment Group Corp., Ltd. Basic Information, Manufacturing Base and Competitors

Table 185. Chongqing Sanfeng Environment Group Corp., Ltd. Major Business

Table 186. Chongqing Sanfeng Environment Group Corp., Ltd. Waste Incinerators Product and Services

Table 187. Chongqing Sanfeng Environment Group Corp., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. Chongqing Sanfeng Environment Group Corp., Ltd. Recent Developments/Updates

Table 189. Chongqing Sanfeng Environment Group Corp., Ltd. Competitive Strengths & Weaknesses

Table 190. Shanghai SUS ENVIRONMENT Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Shanghai SUS ENVIRONMENT Co., Ltd. Major Business

Table 192. Shanghai SUS ENVIRONMENT Co., Ltd. Waste Incinerators Product and Services

Table 193. Shanghai SUS ENVIRONMENT Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Shanghai SUS ENVIRONMENT Co., Ltd. Recent Developments/Updates

Table 195. Shanghai SUS ENVIRONMENT Co., Ltd. Competitive Strengths & Weaknesses

Table 196. Wuxi Huaguang Environment and Energy Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 197. Wuxi Huaguang Environment and Energy Group Co., Ltd. Major Business

Table 198. Wuxi Huaguang Environment and Energy Group Co., Ltd. Waste Incinerators Product and Services

Table 199. Wuxi Huaguang Environment and Energy Group Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. Wuxi Huaguang Environment and Energy Group Co., Ltd. Recent Developments/Updates

Table 201. Wuxi Huaguang Environment and Energy Group Co., Ltd. Competitive Strengths & Weaknesses

Table 202. Zhejiang Weiming Environment Protection Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 203. Zhejiang Weiming Environment Protection Co., Ltd. Major Business

Table 204. Zhejiang Weiming Environment Protection Co., Ltd. Waste Incinerators Product and Services

Table 205. Zhejiang Weiming Environment Protection Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Zhejiang Weiming Environment Protection Co., Ltd. Recent Developments/Updates

Table 207. Zhejiang Weiming Environment Protection Co., Ltd. Competitive Strengths & Weaknesses

Table 208. Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 209. Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Major Business

Table 210. Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Waste Incinerators Product and Services

Table 211. Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Waste Incinerators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 212. Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Recent Developments/Updates

Table 213. Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd. Competitive Strengths & Weaknesses

Table 214. Global Key Players of Waste Incinerators Upstream (Raw Materials)

Table 215. Global Waste Incinerators Typical Customers

Table 216. Waste Incinerators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Waste Incinerators Picture

Figure 2. World Waste Incinerators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Waste Incinerators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Waste Incinerators Production (2021-2032) & (Units)

Figure 5. World Waste Incinerators Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Waste Incinerators Production Value Market Share by Region (2021-2032)

Figure 7. World Waste Incinerators Production Market Share by Region (2021-2032)

Figure 8. North America Waste Incinerators Production (2021-2032) & (Units)

Figure 9. Europe Waste Incinerators Production (2021-2032) & (Units)

Figure 10. China Waste Incinerators Production (2021-2032) & (Units)

Figure 11. Japan Waste Incinerators Production (2021-2032) & (Units)

Figure 12. Waste Incinerators Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Waste Incinerators Consumption (2021-2032) & (Units)

Figure 15. World Waste Incinerators Consumption Market Share by Region (2021-2032)

Figure 16. United States Waste Incinerators Consumption (2021-2032) & (Units)

Figure 17. China Waste Incinerators Consumption (2021-2032) & (Units)

Figure 18. Europe Waste Incinerators Consumption (2021-2032) & (Units)

Figure 19. Japan Waste Incinerators Consumption (2021-2032) & (Units)

Figure 20. South Korea Waste Incinerators Consumption (2021-2032) & (Units)

Figure 21. ASEAN Waste Incinerators Consumption (2021-2032) & (Units)

Figure 22. India Waste Incinerators Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Waste Incinerators by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Waste Incinerators Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Waste Incinerators Markets in 2025

Figure 26. United States VS China: Waste Incinerators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Waste Incinerators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Waste Incinerators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Waste Incinerators Production Market Share 2025

Figure 30. China Based Manufacturers Waste Incinerators Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Waste Incinerators Production Market Share 2025

Figure 32. World Waste Incinerators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Waste Incinerators Production Value Market Share by Type in 2025

Figure 34. Moving Grate Incinerators

Figure 35. Rotary Kiln Incinerators

Figure 36. Fluidized Bed Incinerators

Figure 37. Others

Figure 38. World Waste Incinerators Production Market Share by Type (2021-2032)

Figure 39. World Waste Incinerators Production Value Market Share by Type (2021-2032)

Figure 40. World Waste Incinerators Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Waste Incinerators Production Value by Energy Recovery Configuration, (USD Million), 2021 & 2025 & 2032

Figure 42. World Waste Incinerators Production Value Market Share by Energy Recovery Configuration in 2025

Figure 43. Electricity Generation

Figure 44. Combined Heat and Power

Figure 45. Heat Recovery

Figure 46. No Energy Recovery

Figure 47. World Waste Incinerators Production Market Share by Energy Recovery Configuration (2021-2032)

Figure 48. World Waste Incinerators Production Value Market Share by Energy Recovery Configuration (2021-2032)

Figure 49. World Waste Incinerators Average Price by Energy Recovery Configuration (2021-2032) & (US\$/Unit)

Figure 50. World Waste Incinerators Production Value by Treatment Capacity, (USD Million), 2021 & 2025 & 2032

Figure 51. World Waste Incinerators Production Value Market Share by Treatment Capacity in 2025

Figure 52. Large Capacity above 250 Tons per Day

Figure 53. Medium Capacity from 35 to 250 Tons per Day

Figure 54. Small Capacity below 35 Tons per Day

Figure 55. World Waste Incinerators Production Market Share by Treatment Capacity (2021-2032)

Figure 56. World Waste Incinerators Production Value Market Share by Treatment Capacity (2021-2032)

Figure 57. World Waste Incinerators Average Price by Treatment Capacity (2021-2032) & (US\$/Unit)

Figure 58. World Waste Incinerators Production Value by Feeding Mode, (USD Million), 2021 & 2025 & 2032

Figure 59. World Waste Incinerators Production Value Market Share by Feeding Mode in 2025

Figure 60. Continuous Feed Incinerators

Figure 61. Batch Feed Incinerators

Figure 62. World Waste Incinerators Production Market Share by Feeding Mode (2021-2032)

Figure 63. World Waste Incinerators Production Value Market Share by Feeding Mode (2021-2032)

Figure 64. World Waste Incinerators Average Price by Feeding Mode (2021-2032) & (US\$/Unit)

Figure 65. World Waste Incinerators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 66. World Waste Incinerators Production Value Market Share by Application in 2025

Figure 67. Municipal Waste Management

Figure 68. Hazardous Waste Treatment

Figure 69. Industrial Manufacturing

Figure 70. Others

Figure 71. World Waste Incinerators Production Market Share by Application (2021-2032)

Figure 72. World Waste Incinerators Production Value Market Share by Application (2021-2032)

Figure 73. World Waste Incinerators Average Price by Application (2021-2032) & (US\$/Unit)

Figure 74. Waste Incinerators Industry Chain

Figure 75. Waste Incinerators Procurement Model

Figure 76. Waste Incinerators Sales Model

Figure 77. Waste Incinerators Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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