

Global Waste Incineration Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waste Incineration Equipment market size is expected to reach \$ 9050 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Waste incineration equipment refers to complete thermal treatment equipment used to reduce the volume and hazardous properties of municipal solid waste, non-hazardous industrial waste, hazardous waste, medical waste, sewage sludge and other combustible waste through controlled high-temperature oxidation, with optional heat recovery. A typical equipment package includes waste feeding equipment, an incinerator and combustion-air system, ignition and auxiliary burners, a heat recovery boiler, a flue-gas cleaning system, ash discharge and treatment equipment, instrumentation and an automated control system. Major commercial technologies include moving grate, rotary kiln, fluidized bed and dual-chamber systems.

Waste incineration equipment is primarily installed in municipal waste treatment facilities, centralized hazardous waste treatment centers, industrial waste treatment facilities, medical waste treatment centers, wastewater treatment plants and decentralized projects in remote areas. Major manufacturing and technology-supply countries include China, Japan, Germany, Austria, the United Kingdom, the United States, South Korea and India. The product scope excludes buildings and civil works, waste storage pits, off-site transportation infrastructure, leachate treatment systems, steam turbine generator sets, grid connection facilities, project investment and operation services, pyrolysis equipment and gasification equipment.

In 2025, global production of waste incineration equipment reached approximately 7,300 to 8,320 units, including waste incinerators, waste feeding equipment, waste

incineration heat recovery boilers, flue gas cleaning equipment and ash handling equipment. The revenue-weighted average FOB price was approximately USD 708,000 to USD 807,000 per unit. Waste incinerators and heat recovery boilers generally recorded higher unit values, flue gas cleaning equipment was positioned in the middle price range, and waste feeding and ash handling equipment recorded comparatively lower unit prices.

The global waste incineration equipment market is progressing beyond the simple expansion of treatment capacity toward an integrated development model combining efficient combustion, energy recovery, low-emission performance and intelligent operation. Population growth, increasing municipal and industrial waste generation, declining landfill availability and stricter regulation of hazardous and medical waste are providing sustained support for complete equipment demand. Southeast Asia, India, the Middle East and parts of Latin America remain in the infrastructure development stage and continue to generate demand for new municipal waste incineration lines, hazardous waste rotary kilns and modular medical waste systems. China, Japan and Europe are increasingly entering an installed-base renewal cycle, creating demand for the replacement and modernization of aging grates, heat recovery boilers, flue-gas cleaning systems and automated controls. Volatile energy prices and growing demand for industrial steam and district heating are also encouraging projects to adopt higher steam parameters, improved thermal efficiency and combined heat and power configurations, raising the value of each equipment package.

Market development remains constrained by high initial capital expenditure, lengthy approval and financing cycles, public acceptance concerns and increasingly stringent emissions requirements. Variations in waste moisture, calorific value and composition affect combustion stability and increase the complexity of designing and maintaining grates, refractory materials, heat recovery boilers and flue-gas treatment systems. Requirements governing dioxins, nitrogen oxides, acid gases, heavy metals and fly ash are also raising technical barriers. As circular-economy policies place greater emphasis on waste prevention, separate collection and material recovery, approvals for new large municipal waste projects are likely to become more selective in mature markets. Nevertheless, non-recyclable residual waste, hazardous waste, sewage sludge and specialized industrial waste will continue to require reliable high-temperature treatment. Downstream procurement will increasingly emphasize broad waste adaptability, low-emission operation, heat recovery efficiency, modular construction, remote operation and predictive maintenance, while competition will extend from initial equipment delivery into system modernization, critical spare parts and long-term technical services.

This report studies the global Waste Incineration Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Incineration Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Incineration Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waste Incineration Equipment total production and demand, 2021-2032, (Units)
Global Waste Incineration Equipment total production value, 2021-2032, (USD Million)
Global Waste Incineration Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Waste Incineration Equipment consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Waste Incineration Equipment domestic production, consumption, key domestic manufacturers and share
Global Waste Incineration Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Waste Incineration Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Waste Incineration Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Waste Incineration Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kanadevia Corporation, Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd., JFE Engineering Corporation, TAKUMA CO., LTD., EBARA Environmental Plant Co., Ltd., Kawasaki Heavy Industries, Ltd., MARTIN GmbH f?r Umwelt- und Energietechnik, ANDRITZ AG, Inciner8 Limited, Babcock & Wilcox Enterprises, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Waste Incineration Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste Incineration Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste Incineration Equipment Market, Segmentation by Type:

Moving Grate Incinerators

Rotary Kiln Incinerators

Fluidized Bed Incinerators

Others

Global Waste Incineration Equipment Market, Segmentation by Energy Recovery Configuration:

Electricity Generation

Combined Heat and Power

Heat Recovery

No Energy Recovery

Global Waste Incineration Equipment Market, Segmentation by Treatment Capacity:

Large Capacity above 250 Tons per Day

Medium Capacity from 35 to 250 Tons per Day

Small Capacity below 35 Tons per Day

Global Waste Incineration Equipment Market, Segmentation by Feeding Mode:

Continuous Feed Incinerators

Batch Feed Incinerators

Global Waste Incineration Equipment Market, Segmentation by Application:

Municipal Waste Management

Hazardous Waste Treatment

Industrial Manufacturing

Others

Companies Profiled:

Kanadevia Corporation

Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

JFE Engineering Corporation

TAKUMA CO., LTD.

EBARA Environmental Plant Co., Ltd.

Kawasaki Heavy Industries, Ltd.

MARTIN GmbH f?r Umwelt- und Energietechnik

ANDRITZ AG

Inciner8 Limited

Babcock & Wilcox Enterprises, Inc.

Matthews International Corporation

Consutech Systems, LLC

Doosan Enerbility Co., Ltd.

HALLA Energy & Environment Co., Ltd.

Keppel Seghers Pte Ltd

EnergYTEK Corporation

Haat Incinerators India Pvt Ltd

Chongqing Sanfeng Environment Group Corp., Ltd.

Shanghai SUS ENVIRONMENT Co., Ltd.

Wuxi Huaguang Environment and Energy Group Co., Ltd.

Zhejiang Weiming Environment Protection Co., Ltd.

Hangzhou New Century Energy Environmental Protection Engineering Co., Ltd.

Key Questions Answered:

1. How big is the global Waste Incineration Equipment market?
2. What is the demand of the global Waste Incineration Equipment market?
3. What is the year over year growth of the global Waste Incineration Equipment market?
4. What is the production and production value of the global Waste Incineration Equipment market?
5. Who are the key producers in the global Waste Incineration Equipment market?
6. What are the growth factors driving the market demand?

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