

# Global Waste Home Appliances Recycling Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Waste Home Appliances Recycling market size is expected to reach \$ 25460 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Waste Home Appliances Recycling refers to the systematic process of collecting, dismantling, and reprocessing discarded household electrical and electronic equipment (e.g., refrigerators, washing machines, TVs, and air conditioners) to recover valuable materials (such as metals, plastics, and rare earth elements) and safely manage hazardous components (e.g., refrigerants, lead, mercury). This practice adheres to environmental regulations (e.g., EU's WEEE Directive) and employs technologies like mechanical separation, chemical treatment, and pyrolysis to minimize landfill waste and pollution. Key steps include consumer drop-off programs, reverse logistics, component sorting, and material refining for reuse in manufacturing. Certified recyclers (e.g., R2 or e-Stewards standards) prioritize resource circularity, energy efficiency, and data security (e.g., hard drive destruction), aligning with global sustainability goals such as carbon neutrality and zero-waste initiatives.

The global Waste Home Appliances Recycling market has emerged as a pivotal component of the circular economy, driven by escalating environmental regulations, rising e-waste volumes, and growing consumer awareness around sustainability. Home appliances ranging from refrigerators and washing machines to microwaves and air conditioners constitute a significant portion of global e-waste due to their large size, metal content, and electrical components. As countries increasingly implement extended producer responsibility (EPR) policies and stricter waste management laws, the demand for efficient and compliant recycling systems for household appliances is expanding across both developed and emerging markets.

Market growth is being fueled by a confluence of regulatory frameworks and technological advancements in recycling processes. Advanced disassembly systems, AI-driven material sorting, and robotics are being integrated into modern recycling facilities to improve recovery rates of valuable materials such as copper, aluminum, plastics, and rare earth metals. Additionally, global appliance manufacturers and retailers are being incentivized or mandated to establish take-back schemes, creating new business models centered on lifecycle management and resource recovery. Partnerships between public waste authorities and private recyclers are further enabling infrastructure expansion in regions where formal recycling systems are still maturing.

Regionally, Asia-Pacific leads the global market, driven primarily by China's robust appliance replacement cycle and formalization of its e-waste recycling sector. Europe follows closely due to stringent directives such as the Waste Electrical and Electronic Equipment (WEEE) Directive, which enforces high collection and recycling targets. North America, particularly the U.S., is witnessing rising investment in recycling innovation and state-led initiatives, though the regulatory landscape remains fragmented.

Looking ahead, the global Waste Home Appliances Recycling market is projected to grow steadily, supported by rising appliance penetration, international commitments to reduce electronic waste, and the adoption of circular design principles. Strategic alignment between policy, technology, and industry collaboration will be critical in scaling efficient, sustainable recycling systems worldwide.

This report studies the global Waste Home Appliances Recycling demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Home Appliances Recycling, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Home Appliances Recycling that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Waste Home Appliances Recycling total market, 2021-2032, (USD Million)

Global Waste Home Appliances Recycling total market by region & country, CAGR,

2021-2032, (USD Million)

U.S. VS China: Waste Home Appliances Recycling total market, key domestic companies, and share, (USD Million)

Global Waste Home Appliances Recycling revenue by player, revenue and market share 2021-2026, (USD Million)

Global Waste Home Appliances Recycling total market by Type, CAGR, 2021-2032, (USD Million)

Global Waste Home Appliances Recycling total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Waste Home Appliances Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Recycling Development Corporation, Sound Group, GEM, Aurubis AG, Attero Recycling Pvt. Ltd., SIMS Limited, Veolia, Boliden AB, Electronic Recyclers International, Stena Technoworld AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Waste Home Appliances Recycling market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waste Home Appliances Recycling Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waste Home Appliances Recycling Market, Segmentation by Type:

Available Parts Recycling

Metal Resource Recycling

Others

Global Waste Home Appliances Recycling Market, Segmentation by Application:

Television

Refrigerator

Air Conditioner

Computer

Others

Companies Profiled:

China Recycling Development Corporation

Sound Group

GEM

Aurubis AG

Attero Recycling Pvt. Ltd.

SIMS Limited

Veolia

Boliden AB

Electronic Recyclers International

Stena Technoworld AB

Gree

Dongjiang Environmental

Cleanaway

Glencore

Umicore

Quantum Lifecycle

### Key Questions Answered

1. How big is the global Waste Home Appliances Recycling market?
2. What is the demand of the global Waste Home Appliances Recycling market?
3. What is the year over year growth of the global Waste Home Appliances Recycling market?
4. What is the total value of the global Waste Home Appliances Recycling market?
5. Who are the Major Players in the global Waste Home Appliances Recycling market?

6. What are the growth factors driving the market demand?

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