

# Global Waste Heat to Power Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Waste Heat to Power market size was valued at US\$ 2700 million in 2025 and is forecast to a readjusted size of US\$ 3732 million by 2032 with a CAGR of 4.8% during review period.

Waste heat to power (WHP) is the process of capturing heat discarded by an existing industrial process and using that heat to generate power.

Energy intensive industrial processes—such as those occurring at refineries, steel mills, glass furnaces, and cement kilns—all release hot exhaust gases and waste streams that can be harnessed with well-established technologies to generate electricity (see Appendix). The recovery of industrial waste heat for power is a largely untapped type of combined heat and power (CHP), which is the use of a single fuel source to generate both thermal energy (heating or cooling) and electricity.

Europe is the largest Waste Heat to Power market with about 53% market share. North America is follower, accounting for about 30% market share.

The key players are Siemens, GE, ABB, Amec Foster Wheeler, Ormat, MHI, Exergy, ElectraTherm, Dorr Cyplan, GETEC, CNBM, DaLian East, E-Rational etc. Top 3 companies occupied about 51% market share.

This report is a detailed and comprehensive analysis for global Waste Heat to Power market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Waste Heat to Power market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global Waste Heat to Power market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global Waste Heat to Power market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (USD/KW), 2021-2032

Global Waste Heat to Power market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (USD/KW), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Waste Heat to Power

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Waste Heat to Power market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, GE, ABB, Amec Foster Wheeler, Ormat, MHI, Exergy, ElectraTherm, D?rr Cyplan, GETEC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Waste Heat to Power market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Steam Rankine Cycle

Organic Rankine Cycles

Kalina Cycle

#### Market segment by Application

Chemical Industry

Metal Manufacturing

Oil and Gas

Others

#### Major players covered

Siemens

GE

ABB

Amec Foster Wheeler

Ormat

MHI

Exergy

ElectraTherm

D?rr Cyplan

GETEC

CNBM

DaLian East

E-Rational

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Waste Heat to Power product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waste Heat to Power, with price, sales quantity, revenue, and global market share of Waste Heat to Power from 2021 to 2026.

Chapter 3, the Waste Heat to Power competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waste Heat to Power breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Waste Heat to Power market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waste Heat to Power.

Chapter 14 and 15, to describe Waste Heat to Power sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Waste Heat to Power Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Steam Rankine Cycle

1.3.3 Organic Rankine Cycles

1.3.4 Kalina Cycle

1.4 Market Analysis by Application

1.4.1 Overview: Global Waste Heat to Power Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Chemical Industry

1.4.3 Metal Manufacturing

1.4.4 Oil and Gas

1.4.5 Others

1.5 Global Waste Heat to Power Market Size & Forecast

1.5.1 Global Waste Heat to Power Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Waste Heat to Power Sales Quantity (2021-2032)

1.5.3 Global Waste Heat to Power Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Siemens

2.1.1 Siemens Details

2.1.2 Siemens Major Business

2.1.3 Siemens Waste Heat to Power Product and Services

2.1.4 Siemens Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Siemens Recent Developments/Updates

2.2 GE

2.2.1 GE Details

2.2.2 GE Major Business

2.2.3 GE Waste Heat to Power Product and Services

2.2.4 GE Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.2.5 GE Recent Developments/Updates
- 2.3 ABB
  - 2.3.1 ABB Details
  - 2.3.2 ABB Major Business
  - 2.3.3 ABB Waste Heat to Power Product and Services
  - 2.3.4 ABB Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 ABB Recent Developments/Updates
- 2.4 Amec Foster Wheeler
  - 2.4.1 Amec Foster Wheeler Details
  - 2.4.2 Amec Foster Wheeler Major Business
  - 2.4.3 Amec Foster Wheeler Waste Heat to Power Product and Services
  - 2.4.4 Amec Foster Wheeler Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Amec Foster Wheeler Recent Developments/Updates
- 2.5 Ormat
  - 2.5.1 Ormat Details
  - 2.5.2 Ormat Major Business
  - 2.5.3 Ormat Waste Heat to Power Product and Services
  - 2.5.4 Ormat Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Ormat Recent Developments/Updates
- 2.6 MHI
  - 2.6.1 MHI Details
  - 2.6.2 MHI Major Business
  - 2.6.3 MHI Waste Heat to Power Product and Services
  - 2.6.4 MHI Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 MHI Recent Developments/Updates
- 2.7 Exergy
  - 2.7.1 Exergy Details
  - 2.7.2 Exergy Major Business
  - 2.7.3 Exergy Waste Heat to Power Product and Services
  - 2.7.4 Exergy Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 Exergy Recent Developments/Updates
- 2.8 ElectraTherm
  - 2.8.1 ElectraTherm Details
  - 2.8.2 ElectraTherm Major Business

- 2.8.3 ElectraTherm Waste Heat to Power Product and Services
- 2.8.4 ElectraTherm Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 ElectraTherm Recent Developments/Updates
- 2.9 D?rr Cyplan
  - 2.9.1 D?rr Cyplan Details
  - 2.9.2 D?rr Cyplan Major Business
  - 2.9.3 D?rr Cyplan Waste Heat to Power Product and Services
  - 2.9.4 D?rr Cyplan Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 D?rr Cyplan Recent Developments/Updates
- 2.10 GETEC
  - 2.10.1 GETEC Details
  - 2.10.2 GETEC Major Business
  - 2.10.3 GETEC Waste Heat to Power Product and Services
  - 2.10.4 GETEC Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 GETEC Recent Developments/Updates
- 2.11 CNBM
  - 2.11.1 CNBM Details
  - 2.11.2 CNBM Major Business
  - 2.11.3 CNBM Waste Heat to Power Product and Services
  - 2.11.4 CNBM Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 CNBM Recent Developments/Updates
- 2.12 DaLian East
  - 2.12.1 DaLian East Details
  - 2.12.2 DaLian East Major Business
  - 2.12.3 DaLian East Waste Heat to Power Product and Services
  - 2.12.4 DaLian East Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 DaLian East Recent Developments/Updates
- 2.13 E-Rational
  - 2.13.1 E-Rational Details
  - 2.13.2 E-Rational Major Business
  - 2.13.3 E-Rational Waste Heat to Power Product and Services
  - 2.13.4 E-Rational Waste Heat to Power Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 E-Rational Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: WASTE HEAT TO POWER BY MANUFACTURER**

- 3.1 Global Waste Heat to Power Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Waste Heat to Power Revenue by Manufacturer (2021-2026)
- 3.3 Global Waste Heat to Power Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Waste Heat to Power by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Waste Heat to Power Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Waste Heat to Power Manufacturer Market Share in 2025
- 3.5 Waste Heat to Power Market: Overall Company Footprint Analysis
  - 3.5.1 Waste Heat to Power Market: Region Footprint
  - 3.5.2 Waste Heat to Power Market: Company Product Type Footprint
  - 3.5.3 Waste Heat to Power Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Waste Heat to Power Market Size by Region
  - 4.1.1 Global Waste Heat to Power Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Waste Heat to Power Consumption Value by Region (2021-2032)
  - 4.1.3 Global Waste Heat to Power Average Price by Region (2021-2032)
- 4.2 North America Waste Heat to Power Consumption Value (2021-2032)
- 4.3 Europe Waste Heat to Power Consumption Value (2021-2032)
- 4.4 Asia-Pacific Waste Heat to Power Consumption Value (2021-2032)
- 4.5 South America Waste Heat to Power Consumption Value (2021-2032)
- 4.6 Middle East & Africa Waste Heat to Power Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Waste Heat to Power Sales Quantity by Type (2021-2032)
- 5.2 Global Waste Heat to Power Consumption Value by Type (2021-2032)
- 5.3 Global Waste Heat to Power Average Price by Type (2021-2032)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Waste Heat to Power Sales Quantity by Application (2021-2032)

6.2 Global Waste Heat to Power Consumption Value by Application (2021-2032)

6.3 Global Waste Heat to Power Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Waste Heat to Power Sales Quantity by Type (2021-2032)

7.2 North America Waste Heat to Power Sales Quantity by Application (2021-2032)

7.3 North America Waste Heat to Power Market Size by Country

7.3.1 North America Waste Heat to Power Sales Quantity by Country (2021-2032)

7.3.2 North America Waste Heat to Power Consumption Value by Country  
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Waste Heat to Power Sales Quantity by Type (2021-2032)

8.2 Europe Waste Heat to Power Sales Quantity by Application (2021-2032)

8.3 Europe Waste Heat to Power Market Size by Country

8.3.1 Europe Waste Heat to Power Sales Quantity by Country (2021-2032)

8.3.2 Europe Waste Heat to Power Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Waste Heat to Power Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Waste Heat to Power Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Waste Heat to Power Market Size by Region

9.3.1 Asia-Pacific Waste Heat to Power Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Waste Heat to Power Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Waste Heat to Power Sales Quantity by Type (2021-2032)

10.2 South America Waste Heat to Power Sales Quantity by Application (2021-2032)

10.3 South America Waste Heat to Power Market Size by Country

10.3.1 South America Waste Heat to Power Sales Quantity by Country (2021-2032)

10.3.2 South America Waste Heat to Power Consumption Value by Country  
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Waste Heat to Power Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Waste Heat to Power Sales Quantity by Application  
(2021-2032)

11.3 Middle East & Africa Waste Heat to Power Market Size by Country

11.3.1 Middle East & Africa Waste Heat to Power Sales Quantity by Country  
(2021-2032)

11.3.2 Middle East & Africa Waste Heat to Power Consumption Value by Country  
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Waste Heat to Power Market Drivers

12.2 Waste Heat to Power Market Restraints

12.3 Waste Heat to Power Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Waste Heat to Power and Key Manufacturers

13.2 Manufacturing Costs Percentage of Waste Heat to Power

13.3 Waste Heat to Power Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Waste Heat to Power Typical Distributors

14.3 Waste Heat to Power Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Waste Heat to Power Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Waste Heat to Power Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. Siemens Basic Information, Manufacturing Base and Competitors
- Table 4. Siemens Major Business
- Table 5. Siemens Waste Heat to Power Product and Services
- Table 6. Siemens Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 7. Siemens Recent Developments/Updates
- Table 8. GE Basic Information, Manufacturing Base and Competitors
- Table 9. GE Major Business
- Table 10. GE Waste Heat to Power Product and Services
- Table 11. GE Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 12. GE Recent Developments/Updates
- Table 13. ABB Basic Information, Manufacturing Base and Competitors
- Table 14. ABB Major Business
- Table 15. ABB Waste Heat to Power Product and Services
- Table 16. ABB Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 17. ABB Recent Developments/Updates
- Table 18. Amec Foster Wheeler Basic Information, Manufacturing Base and Competitors
- Table 19. Amec Foster Wheeler Major Business
- Table 20. Amec Foster Wheeler Waste Heat to Power Product and Services
- Table 21. Amec Foster Wheeler Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 22. Amec Foster Wheeler Recent Developments/Updates
- Table 23. Ormat Basic Information, Manufacturing Base and Competitors
- Table 24. Ormat Major Business
- Table 25. Ormat Waste Heat to Power Product and Services
- Table 26. Ormat Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 27. Ormat Recent Developments/Updates

- Table 28. MHI Basic Information, Manufacturing Base and Competitors
- Table 29. MHI Major Business
- Table 30. MHI Waste Heat to Power Product and Services
- Table 31. MHI Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. MHI Recent Developments/Updates
- Table 33. Exergy Basic Information, Manufacturing Base and Competitors
- Table 34. Exergy Major Business
- Table 35. Exergy Waste Heat to Power Product and Services
- Table 36. Exergy Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. Exergy Recent Developments/Updates
- Table 38. ElectraTherm Basic Information, Manufacturing Base and Competitors
- Table 39. ElectraTherm Major Business
- Table 40. ElectraTherm Waste Heat to Power Product and Services
- Table 41. ElectraTherm Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. ElectraTherm Recent Developments/Updates
- Table 43. D?rr Cyplan Basic Information, Manufacturing Base and Competitors
- Table 44. D?rr Cyplan Major Business
- Table 45. D?rr Cyplan Waste Heat to Power Product and Services
- Table 46. D?rr Cyplan Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. D?rr Cyplan Recent Developments/Updates
- Table 48. GETEC Basic Information, Manufacturing Base and Competitors
- Table 49. GETEC Major Business
- Table 50. GETEC Waste Heat to Power Product and Services
- Table 51. GETEC Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. GETEC Recent Developments/Updates
- Table 53. CNBM Basic Information, Manufacturing Base and Competitors
- Table 54. CNBM Major Business
- Table 55. CNBM Waste Heat to Power Product and Services
- Table 56. CNBM Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 57. CNBM Recent Developments/Updates
- Table 58. DaLian East Basic Information, Manufacturing Base and Competitors
- Table 59. DaLian East Major Business
- Table 60. DaLian East Waste Heat to Power Product and Services

- Table 61. DaLian East Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 62. DaLian East Recent Developments/Updates
- Table 63. E-Rational Basic Information, Manufacturing Base and Competitors
- Table 64. E-Rational Major Business
- Table 65. E-Rational Waste Heat to Power Product and Services
- Table 66. E-Rational Waste Heat to Power Sales Quantity (MW), Average Price (USD/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 67. E-Rational Recent Developments/Updates
- Table 68. Global Waste Heat to Power Sales Quantity by Manufacturer (2021-2026) & (MW)
- Table 69. Global Waste Heat to Power Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 70. Global Waste Heat to Power Average Price by Manufacturer (2021-2026) & (USD/KW)
- Table 71. Market Position of Manufacturers in Waste Heat to Power, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 72. Head Office and Waste Heat to Power Production Site of Key Manufacturer
- Table 73. Waste Heat to Power Market: Company Product Type Footprint
- Table 74. Waste Heat to Power Market: Company Product Application Footprint
- Table 75. Waste Heat to Power New Market Entrants and Barriers to Market Entry
- Table 76. Waste Heat to Power Mergers, Acquisition, Agreements, and Collaborations
- Table 77. Global Waste Heat to Power Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 78. Global Waste Heat to Power Sales Quantity by Region (2021-2026) & (MW)
- Table 79. Global Waste Heat to Power Sales Quantity by Region (2027-2032) & (MW)
- Table 80. Global Waste Heat to Power Consumption Value by Region (2021-2026) & (USD Million)
- Table 81. Global Waste Heat to Power Consumption Value by Region (2027-2032) & (USD Million)
- Table 82. Global Waste Heat to Power Average Price by Region (2021-2026) & (USD/KW)
- Table 83. Global Waste Heat to Power Average Price by Region (2027-2032) & (USD/KW)
- Table 84. Global Waste Heat to Power Sales Quantity by Type (2021-2026) & (MW)
- Table 85. Global Waste Heat to Power Sales Quantity by Type (2027-2032) & (MW)
- Table 86. Global Waste Heat to Power Consumption Value by Type (2021-2026) & (USD Million)
- Table 87. Global Waste Heat to Power Consumption Value by Type (2027-2032) &

(USD Million)

Table 88. Global Waste Heat to Power Average Price by Type (2021-2026) & (USD/KW)

Table 89. Global Waste Heat to Power Average Price by Type (2027-2032) & (USD/KW)

Table 90. Global Waste Heat to Power Sales Quantity by Application (2021-2026) & (MW)

Table 91. Global Waste Heat to Power Sales Quantity by Application (2027-2032) & (MW)

Table 92. Global Waste Heat to Power Consumption Value by Application (2021-2026) & (USD Million)

Table 93. Global Waste Heat to Power Consumption Value by Application (2027-2032) & (USD Million)

Table 94. Global Waste Heat to Power Average Price by Application (2021-2026) & (USD/KW)

Table 95. Global Waste Heat to Power Average Price by Application (2027-2032) & (USD/KW)

Table 96. North America Waste Heat to Power Sales Quantity by Type (2021-2026) & (MW)

Table 97. North America Waste Heat to Power Sales Quantity by Type (2027-2032) & (MW)

Table 98. North America Waste Heat to Power Sales Quantity by Application (2021-2026) & (MW)

Table 99. North America Waste Heat to Power Sales Quantity by Application (2027-2032) & (MW)

Table 100. North America Waste Heat to Power Sales Quantity by Country (2021-2026) & (MW)

Table 101. North America Waste Heat to Power Sales Quantity by Country (2027-2032) & (MW)

Table 102. North America Waste Heat to Power Consumption Value by Country (2021-2026) & (USD Million)

Table 103. North America Waste Heat to Power Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Europe Waste Heat to Power Sales Quantity by Type (2021-2026) & (MW)

Table 105. Europe Waste Heat to Power Sales Quantity by Type (2027-2032) & (MW)

Table 106. Europe Waste Heat to Power Sales Quantity by Application (2021-2026) & (MW)

Table 107. Europe Waste Heat to Power Sales Quantity by Application (2027-2032) & (MW)

Table 108. Europe Waste Heat to Power Sales Quantity by Country (2021-2026) & (MW)

Table 109. Europe Waste Heat to Power Sales Quantity by Country (2027-2032) & (MW)

Table 110. Europe Waste Heat to Power Consumption Value by Country (2021-2026) & (USD Million)

Table 111. Europe Waste Heat to Power Consumption Value by Country (2027-2032) & (USD Million)

Table 112. Asia-Pacific Waste Heat to Power Sales Quantity by Type (2021-2026) & (MW)

Table 113. Asia-Pacific Waste Heat to Power Sales Quantity by Type (2027-2032) & (MW)

Table 114. Asia-Pacific Waste Heat to Power Sales Quantity by Application (2021-2026) & (MW)

Table 115. Asia-Pacific Waste Heat to Power Sales Quantity by Application (2027-2032) & (MW)

Table 116. Asia-Pacific Waste Heat to Power Sales Quantity by Region (2021-2026) & (MW)

Table 117. Asia-Pacific Waste Heat to Power Sales Quantity by Region (2027-2032) & (MW)

Table 118. Asia-Pacific Waste Heat to Power Consumption Value by Region (2021-2026) & (USD Million)

Table 119. Asia-Pacific Waste Heat to Power Consumption Value by Region (2027-2032) & (USD Million)

Table 120. South America Waste Heat to Power Sales Quantity by Type (2021-2026) & (MW)

Table 121. South America Waste Heat to Power Sales Quantity by Type (2027-2032) & (MW)

Table 122. South America Waste Heat to Power Sales Quantity by Application (2021-2026) & (MW)

Table 123. South America Waste Heat to Power Sales Quantity by Application (2027-2032) & (MW)

Table 124. South America Waste Heat to Power Sales Quantity by Country (2021-2026) & (MW)

Table 125. South America Waste Heat to Power Sales Quantity by Country (2027-2032) & (MW)

Table 126. South America Waste Heat to Power Consumption Value by Country (2021-2026) & (USD Million)

Table 127. South America Waste Heat to Power Consumption Value by Country

(2027-2032) & (USD Million)

Table 128. Middle East & Africa Waste Heat to Power Sales Quantity by Type

(2021-2026) & (MW)

Table 129. Middle East & Africa Waste Heat to Power Sales Quantity by Type

(2027-2032) & (MW)

Table 130. Middle East & Africa Waste Heat to Power Sales Quantity by Application

(2021-2026) & (MW)

Table 131. Middle East & Africa Waste Heat to Power Sales Quantity by Application

(2027-2032) & (MW)

Table 132. Middle East & Africa Waste Heat to Power Sales Quantity by Country

(2021-2026) & (MW)

Table 133. Middle East & Africa Waste Heat to Power Sales Quantity by Country

(2027-2032) & (MW)

Table 134. Middle East & Africa Waste Heat to Power Consumption Value by Country

(2021-2026) & (USD Million)

Table 135. Middle East & Africa Waste Heat to Power Consumption Value by Country

(2027-2032) & (USD Million)

Table 136. Waste Heat to Power Raw Material

Table 137. Key Manufacturers of Waste Heat to Power Raw Materials

Table 138. Waste Heat to Power Typical Distributors

Table 139. Waste Heat to Power Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Waste Heat to Power Picture

Figure 2. Global Waste Heat to Power Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Waste Heat to Power Revenue Market Share by Type in 2025

Figure 4. Steam Rankine Cycle Examples

Figure 5. Organic Rankine Cycles Examples

Figure 6. Kalina Cycle Examples

Figure 7. Global Waste Heat to Power Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Waste Heat to Power Revenue Market Share by Application in 2025

Figure 9. Chemical Industry Examples

Figure 10. Metal Manufacturing Examples

Figure 11. Oil and Gas Examples

Figure 12. Others Examples

Figure 13. Global Waste Heat to Power Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 14. Global Waste Heat to Power Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 15. Global Waste Heat to Power Sales Quantity (2021-2032) & (MW)

Figure 16. Global Waste Heat to Power Price (2021-2032) & (USD/KW)

Figure 17. Global Waste Heat to Power Sales Quantity Market Share by Manufacturer in 2025

Figure 18. Global Waste Heat to Power Revenue Market Share by Manufacturer in 2025

Figure 19. Producer Shipments of Waste Heat to Power by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 20. Top 3 Waste Heat to Power Manufacturer (Revenue) Market Share in 2025

Figure 21. Top 6 Waste Heat to Power Manufacturer (Revenue) Market Share in 2025

Figure 22. Global Waste Heat to Power Sales Quantity Market Share by Region (2021-2032)

Figure 23. Global Waste Heat to Power Consumption Value Market Share by Region (2021-2032)

Figure 24. North America Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 25. Europe Waste Heat to Power Consumption Value (2021-2032) & (USD

Million)

Figure 26. Asia-Pacific Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 27. South America Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 28. Middle East & Africa Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 29. Global Waste Heat to Power Sales Quantity Market Share by Type (2021-2032)

Figure 30. Global Waste Heat to Power Consumption Value Market Share by Type (2021-2032)

Figure 31. Global Waste Heat to Power Average Price by Type (2021-2032) & (USD/KW)

Figure 32. Global Waste Heat to Power Sales Quantity Market Share by Application (2021-2032)

Figure 33. Global Waste Heat to Power Revenue Market Share by Application (2021-2032)

Figure 34. Global Waste Heat to Power Average Price by Application (2021-2032) & (USD/KW)

Figure 35. North America Waste Heat to Power Sales Quantity Market Share by Type (2021-2032)

Figure 36. North America Waste Heat to Power Sales Quantity Market Share by Application (2021-2032)

Figure 37. North America Waste Heat to Power Sales Quantity Market Share by Country (2021-2032)

Figure 38. North America Waste Heat to Power Consumption Value Market Share by Country (2021-2032)

Figure 39. United States Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 40. Canada Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 41. Mexico Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 42. Europe Waste Heat to Power Sales Quantity Market Share by Type (2021-2032)

Figure 43. Europe Waste Heat to Power Sales Quantity Market Share by Application (2021-2032)

Figure 44. Europe Waste Heat to Power Sales Quantity Market Share by Country (2021-2032)

Figure 45. Europe Waste Heat to Power Consumption Value Market Share by Country (2021-2032)

Figure 46. Germany Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 47. France Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 48. United Kingdom Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 49. Russia Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 50. Italy Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 51. Asia-Pacific Waste Heat to Power Sales Quantity Market Share by Type (2021-2032)

Figure 52. Asia-Pacific Waste Heat to Power Sales Quantity Market Share by Application (2021-2032)

Figure 53. Asia-Pacific Waste Heat to Power Sales Quantity Market Share by Region (2021-2032)

Figure 54. Asia-Pacific Waste Heat to Power Consumption Value Market Share by Region (2021-2032)

Figure 55. China Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 56. Japan Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 57. South Korea Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 58. India Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 59. Southeast Asia Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 60. Australia Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 61. South America Waste Heat to Power Sales Quantity Market Share by Type (2021-2032)

Figure 62. South America Waste Heat to Power Sales Quantity Market Share by Application (2021-2032)

Figure 63. South America Waste Heat to Power Sales Quantity Market Share by Country (2021-2032)

Figure 64. South America Waste Heat to Power Consumption Value Market Share by Country (2021-2032)

Figure 65. Brazil Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 66. Argentina Waste Heat to Power Consumption Value (2021-2032) & (USD

Million)

Figure 67. Middle East & Africa Waste Heat to Power Sales Quantity Market Share by Type (2021-2032)

Figure 68. Middle East & Africa Waste Heat to Power Sales Quantity Market Share by Application (2021-2032)

Figure 69. Middle East & Africa Waste Heat to Power Sales Quantity Market Share by Country (2021-2032)

Figure 70. Middle East & Africa Waste Heat to Power Consumption Value Market Share by Country (2021-2032)

Figure 71. Turkey Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 72. Egypt Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 73. Saudi Arabia Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 74. South Africa Waste Heat to Power Consumption Value (2021-2032) & (USD Million)

Figure 75. Waste Heat to Power Market Drivers

Figure 76. Waste Heat to Power Market Restraints

Figure 77. Waste Heat to Power Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Waste Heat to Power in 2025

Figure 80. Manufacturing Process Analysis of Waste Heat to Power

Figure 81. Waste Heat to Power Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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