

Global Waste Heat Reuse System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Waste Heat Reuse System market size was valued at US\$ 67423 million in 2025 and is forecast to a readjusted size of US\$ 117460 million by 2032 with a CAGR of 8.3% during review period.

A Waste Heat Reuse System refers to a system that captures, transfers, and converts excess heat generated in industrial or building processes for reuse in applications such as production, heating, cooling, or power generation. The system aims to improve energy efficiency, reduce energy consumption and operating costs, and minimize carbon emissions, supporting sustainable development. In 2025, global waste heat recovery system production reached approximately 172 K units, with an average global market price of around US\$380,000 per unit. Annual production capacity is 210 K units. Gross Profit Margin: 18%. The Waste Heat Reuse System mainly involves recovering excess heat from industries, data centers, power plants, and manufacturing facilities. The upstream includes key equipment suppliers such as sensors, heat exchangers, pumps, and piping. The midstream consists of system integrators and installation service providers, while the downstream is composed of industrial enterprises and data centers. Core technologies focus on high-efficiency heat exchange, low-energy transfer, and intelligent control systems to enable secondary energy utilization, reduce operating costs, and cut carbon emissions. Waste Heat Reuse Systems not only help companies reduce energy consumption and operating costs but also align with sustainable development trends. In future high-energy-consuming industries, such systems will become a critical part of energy optimization and carbon neutrality strategies. With advances in smart controls and material technologies, the efficiency and cost-effectiveness of these systems are expected to improve further, offering broad

application prospects.

This report is a detailed and comprehensive analysis for global Waste Heat Reuse System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Waste Heat Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Waste Heat Reuse System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Waste Heat Reuse System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Waste Heat Reuse System market size and forecasts, by Waste Heat Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Waste Heat Reuse System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Waste Heat Reuse System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Waste Heat Reuse System market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, General Electric Company, Ormat Technologies Inc., Nooter/Eriksen, Cain Industries, Victory Energy, Cleaver?Brooks, Indeck Power Equipment Company, ElectraTherm, Industrial Boilers America, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Waste Heat Reuse System market is split by Waste Heat Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Waste Heat Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Waste Heat Type

High-Temperature Waste Heat

Medium-Temperature Waste Heat

Low-Temperature Waste Heat

Market segment by Reuse Method

Direct Heat Reuse

Converted Heat Reuse

Stored Heat Reuse

Market segment by System Scale

Small-Scale System

Medium-Scale System

Large-Scale System

Market segment by Application

Industrial

Data Centers

Power Plants

Others

Major players covered

Siemens AG

General Electric Company

Ormat Technologies Inc.

Nooter/Eriksen

Cain Industries

Victory Energy

Cleaver?Brooks

Indeck Power Equipment Company

ElectraTherm

Industrial Boilers America

ABB Ltd

Bosch Industriekessel GmbH

China Recycling Energy Corporation

Shanghai Accessen Co., Ltd.

Harbin Electric Company Limited

Dongfang Electric Corporation

Pacific Boiler Group

Hangzhou Boiler Group

Shandong Boiler Co., Ltd.

Echogen Power Systems Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Waste Heat Reuse System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waste Heat Reuse System, with price, sales quantity, revenue, and global market share of Waste Heat Reuse System from 2021 to 2026.

Chapter 3, the Waste Heat Reuse System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waste Heat Reuse System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Waste Heat Type and by Application, with sales market share and growth rate by Waste Heat Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Waste Heat Reuse System market forecast, by regions, by Waste Heat Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waste Heat Reuse System.

Chapter 14 and 15, to describe Waste Heat Reuse System sales channel, distributors, customers, research findings and conclusion.

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