

# Global Waste Heat Reuse System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Waste Heat Reuse System market size is expected to reach \$ 117460 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

A Waste Heat Reuse System refers to a system that captures, transfers, and converts excess heat generated in industrial or building processes for reuse in applications such as production, heating, cooling, or power generation. The system aims to improve energy efficiency, reduce energy consumption and operating costs, and minimize carbon emissions, supporting sustainable development. In 2025, global waste heat recovery system production reached approximately 172 K units, with an average global market price of around US\$380,000 per unit. Annual production capacity is 210 K units. Gross Profit Margin: 18%. The Waste Heat Reuse System mainly involves recovering excess heat from industries, data centers, power plants, and manufacturing facilities. The upstream includes key equipment suppliers such as sensors, heat exchangers, pumps, and piping. The midstream consists of system integrators and installation service providers, while the downstream is composed of industrial enterprises and data centers. Core technologies focus on high-efficiency heat exchange, low-energy transfer, and intelligent control systems to enable secondary energy utilization, reduce operating costs, and cut carbon emissions. Waste Heat Reuse Systems not only help companies reduce energy consumption and operating costs but also align with sustainable development trends. In future high-energy-consuming industries, such systems will become a critical part of energy optimization and carbon neutrality strategies. With advances in smart controls and material technologies, the efficiency and cost-effectiveness of these systems are expected to improve further, offering broad application prospects.

This report studies the global Waste Heat Reuse System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waste Heat Reuse System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waste Heat Reuse System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Waste Heat Reuse System total production and demand, 2021-2032, (K Units)

Global Waste Heat Reuse System total production value, 2021-2032, (USD Million)

Global Waste Heat Reuse System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Waste Heat Reuse System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Waste Heat Reuse System domestic production, consumption, key domestic manufacturers and share

Global Waste Heat Reuse System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Waste Heat Reuse System production by Waste Heat Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Waste Heat Reuse System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Waste Heat Reuse System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, General Electric Company, Ormat Technologies Inc., Nooter/Eriksen, Cain Industries, Victory Energy, CleaverBrooks, Indeck Power Equipment Company, ElectraTherm, Industrial Boilers America, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waste Heat Reuse System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Waste Heat Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Waste Heat Reuse System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Waste Heat Reuse System Market, Segmentation by Waste Heat Type:

High-Temperature Waste Heat

Medium-Temperature Waste Heat

Low-Temperature Waste Heat

#### Global Waste Heat Reuse System Market, Segmentation by Reuse Method:

Direct Heat Reuse

Converted Heat Reuse

Stored Heat Reuse

Global Waste Heat Reuse System Market, Segmentation by System Scale:

Small-Scale System

Medium-Scale System

Large-Scale System

Global Waste Heat Reuse System Market, Segmentation by Application:

Industrial

Data Centers

Power Plants

Others

Companies Profiled:

Siemens AG

General Electric Company

Ormat Technologies Inc.

Nooter/Eriksen

Cain Industries

Victory Energy

Cleaver?Brooks

Indeck Power Equipment Company

ElectraTherm

Industrial Boilers America

ABB Ltd

Bosch Industriekessel GmbH

China Recycling Energy Corporation

Shanghai Accessen Co., Ltd.

Harbin Electric Company Limited

Dongfang Electric Corporation

Pacific Boiler Group

Hangzhou Boiler Group

Shandong Boiler Co., Ltd.

Echogen Power Systems Inc.

### **Key Questions Answered:**

1. How big is the global Waste Heat Reuse System market?
2. What is the demand of the global Waste Heat Reuse System market?
3. What is the year over year growth of the global Waste Heat Reuse System market?
4. What is the production and production value of the global Waste Heat Reuse System market?
5. Who are the key producers in the global Waste Heat Reuse System market?
6. What are the growth factors driving the market demand?

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