

Global Waste Heat Recovery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6E77CF99C7EN.html>

Date: January 2026

Pages: 121

Price: US\$ 3,480.00 (Single User License)

ID: G6E77CF99C7EN

Abstracts

According to our (Global Info Research) latest study, the global Waste Heat Recovery market size was valued at US\$ 848 million in 2025 and is forecast to a readjusted size of US\$ 972 million by 2032 with a CAGR of 2.0% during review period.

Waste Heat Recovery is an economic method to increase the overall efficiency of the plant and, thus, to lower fuel demand. The largest sources of waste heat for most industries are exhaust and flue gases and heated air from heating systems such as high-temperature gases from burners in process heating; lower temperature gases from heat treating furnaces, dryers, and heaters; and heat from heat exchangers, cooling liquids, and gases.

Global Waste Heat Recovery key players include Kawasaki, Sinoma Energy Conservation, CITIC Heavy Industries and Thermax. Global top four manufacturers hold a share about 46%. The global origin is mainly located in North America, Europe, China and Japan. In terms of product, steam rankine cycle is the largest segment, with a share about 80%. And in terms of application, the largest application is cement, with a share about 33%.

This report is a detailed and comprehensive analysis for global Waste Heat Recovery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Waste Heat Recovery market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Waste Heat Recovery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Waste Heat Recovery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Waste Heat Recovery market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Waste Heat Recovery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Waste Heat Recovery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinoma Energy Conservation, Kawasaki, CITIC Heavy Industries, Thermax, Turboden, Kesen Kesen, Boustead International Heaters, Exergy International, Orcan, Enertime, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Waste Heat Recovery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steam Rankine Cycle

Organic Rankine Cycle

Market segment by Application

Cement

Steel

Petroleum Refining

Chemical

Others

Major players covered

Sinoma Energy Conservation

Kawasaki

CITIC Heavy Industries

Thermax

Turboden

Kesen Kenen

Boustead International Heaters

Exergy International

Orcan

Enertime

ElectraTherm

Climeon

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Waste Heat Recovery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waste Heat Recovery, with price, sales quantity, revenue, and global market share of Waste Heat Recovery from 2021 to 2026.

Chapter 3, the Waste Heat Recovery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waste Heat Recovery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Waste Heat Recovery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waste Heat Recovery.

Chapter 14 and 15, to describe Waste Heat Recovery sales channel, distributors, customers, research findings and conclusion.

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