

Global Warp Tying Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Warp Tying Machine market size is expected to reach \$ 734 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A warp splicing machine is a pre-weaving preparation device used after a loom needs a beam change or warp yarn breakage. It aligns the new warp beam with the old warp yarns one by one and completes the knotting/splitting, allowing the warp yarns to quickly pass through the heddles and reeds, resuming weaving. It significantly reduces downtime for beam changes, decreases the intensity of manual warp splicing, and improves the success rate and efficiency of machine startup.

Upstream components mainly include electromechanical parts (servo motors, drivers, controllers), photoelectric sensors and vision components, pneumatic components, frames and precision yarn guiding mechanisms, blades/grippers, and other consumables. Downstream components include weaving mills, knitting and home textile factories, denim and apparel fabric companies, industrial fabric and carpet factories, as well as textile parks and OEM systems that provide equipment upgrades and maintenance. In 2025, the global average price of a warp grafting machine was US\$23,200 per unit, with sales of approximately 22,000 units. The global production capacity was 23,000-24,000 units, and the industry profit margin was 20-24%.

Global Market Future Development Trends:

First, automation is replacing manual labor and accelerating production. With rising labor costs and a shortage of skilled workers, weaving companies are paying more attention to downtime losses during warp changes. Splicing machines are evolving towards full automation, high success rates, and high speeds, and increasing penetration in high-density warp yarns and wide-width looms, becoming a key link in improving OEE (Overall Equipment Effectiveness).

Second, adapting to high-end yarns and upgrading quality requirements. Elastic yarns, filaments, high-strength industrial yarns, and sized warp yarns are more sensitive to

splice appearance and strength. Knotless splicing, low-damage clamping, intelligent tension control, and breakage detection will become more widespread. Simultaneously, linkage with warping/sizing/loom parameters will reduce warp breaks and start-up defects.

Third, digital operation and maintenance and modular services are emerging. Equipment will increasingly integrate data acquisition, breakage statistics, remote diagnostics, and predictive maintenance. Manufacturers are lowering the barriers to entry and total lifecycle costs for customers through standardized modules, rapid changeovers, and centralized spare parts/consumables services, driving upgrades in emerging markets and small and medium-sized factories.

This report studies the global Warp Tying Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warp Tying Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warp Tying Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Warp Tying Machine total production and demand, 2021-2032, (Units)

Global Warp Tying Machine total production value, 2021-2032, (USD Million)

Global Warp Tying Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Warp Tying Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Warp Tying Machine domestic production, consumption, key domestic manufacturers and share

Global Warp Tying Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Warp Tying Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Warp Tying Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Warp Tying Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include St?ubli, Groz-Beckert, Todo, Alidhra Weavetech, Sino Textile Machinery, Wendrich, Atex Industries, Jingong Industrial, Suntech-Textile Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Warp Tying Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warp Tying Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Warp Tying Machine Market, Segmentation by Type:

Automatic Warp Tying Machine

Semi-Automatic Warp Tying Machine

Global Warp Tying Machine Market, Segmentation by Functions:

Warp Splicing Machine

Post-Sizing Warp Splicing Machine

Other

Global Warp Tying Machine Market, Segmentation by Jointing Methods:

Knotting Type

Splicing Type

Other

Global Warp Tying Machine Market, Segmentation by Application:

Cotton Textile Industry

Woolen Textile Industry

Linen Textile Industry

Others

Companies Profiled:

St?ubli

Groz-Beckert

Todo

Alidhra Weavetech

Sino Textile Machinery

Wendrich

Atex Industries

Jingong Industrial

Suntech-Textile Machinery

Key Questions Answered:

1. How big is the global Warp Tying Machine market?
2. What is the demand of the global Warp Tying Machine market?
3. What is the year over year growth of the global Warp Tying Machine market?
4. What is the production and production value of the global Warp Tying Machine market?
5. Who are the key producers in the global Warp Tying Machine market?
6. What are the growth factors driving the market demand?

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