

Global Warehousing Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Warehousing Robot market size is expected to reach \$ 22208 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

A warehousing robot is a programmable intelligent machine deployed in warehouses, distribution centers, production-logistics areas, and fulfillment centers to perform material transport, put-away, storage and retrieval, order picking, sorting, palletizing, replenishment, and loading operations. Major product categories include autonomous mobile robots, automated guided vehicles, autonomous forklifts, shelf-to-person robots, tote-to-person robots, shuttle robots, sorting robots, and robotic picking workstations.

Compared with conventional fixed conveyor equipment, warehousing robots can dynamically allocate tasks and plan routes according to order demand, inventory location, and real-time traffic conditions. They are generally connected with warehouse management systems, warehouse execution systems, manufacturing execution systems, or enterprise resource planning systems. Under the market scope adopted in this report, product value primarily comprises the robot body, navigation and safety system, fleet management software, and embedded control system.

In 2025, global shipments of Warehousing Robots are estimated at 135,000 units, with a price of approximately US\$56,000 per unit and a gross margin of approximately 28% to 40%.

The global warehousing robot market is shifting from isolated equipment replacement toward the comprehensive restructuring of warehouse workflows and supply-chain fulfillment systems. E-commerce, instant retail, and omnichannel distribution are increasing order frequency, the proportion of small-batch orders, and delivery-speed

requirements. Third-party logistics providers, retailers, manufacturers, and parcel operators are simultaneously facing labor shortages, rising wages, seasonal employment fluctuations, and insufficient space utilization. Autonomous mobile robots, shelf-to-person and tote-to-person systems, and autonomous forklifts can be deployed in phases without extensive building modification and can be scaled by adding more robots. Robot-as-a-Service models are also lowering the initial capital barrier to automation.

Competition will increasingly shift from individual robot specifications toward system throughput, long-term reliability, and total cost of ownership. Warehousing robot projects must be integrated with warehouse management systems, warehouse execution systems, enterprise resource planning systems, conveyors, automated packaging equipment, and manual workstations. Interface instability, fleet congestion, or perception errors can materially reduce project returns. Suppliers must also address multi-vendor orchestration, cybersecurity, localization in complex environments, equipment maintainability, and local service capabilities. Increasing overseas expansion by Chinese manufacturers, higher product standardization, and declining component costs will intensify pricing pressure on hardware-focused suppliers.

E-commerce, retail, and third-party logistics will remain the largest application markets, while manufacturing warehouses, automotive components, electronics, pharmaceuticals, food and beverage, and cold-chain logistics will provide more stable incremental demand. Customer priorities will increasingly shift from reducing transport labor alone toward improving storage density, order accuracy, equipment availability, and peak-season throughput. Future warehouses will deploy mixed fleets combining autonomous mobile robots, autonomous forklifts, high-bay tote robots, vision-guided picking stations, and intelligent sorting equipment, coordinated through unified software platforms for task assignment, traffic control, and operational analytics.

This report studies the global Warehousing Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warehousing Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warehousing Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Warehousing Robot total production and demand, 2021-2032, (K Units)
Global Warehousing Robot total production value, 2021-2032, (USD Million)
Global Warehousing Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Warehousing Robot consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Warehousing Robot domestic production, consumption, key domestic manufacturers and share
Global Warehousing Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Warehousing Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Warehousing Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Warehousing Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daifuku Co., Ltd., Dematic, KNAPP AG, SSI SCH?FER GMBH & CO KG, Swisslog Holding AG, Exotec SAS, AutoStore AS, Locus Robotics Corporation, GreyOrange Inc., Symbolic Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Warehousing Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warehousing Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Warehousing Robot Market, Segmentation by Type:

Autonomous Mobile Robot

Automated Guided Vehicle

Autonomous Forklift

Automated Storage And Picking Robot

Others

Global Warehousing Robot Market, Segmentation by Primary Function:

Transport And Replenishment

Storage And Retrieval

Picking And Sortation

Palletizing And Loading

Others

Global Warehousing Robot Market, Segmentation by Sales Channel:

Direct Sales

Distributor

Global Warehousing Robot Market, Segmentation by Application:

E-Commerce And Retail

Third-Party Logistics And Express

Manufacturing Warehouses

Food, Pharmaceutical And Cold Chain

Others

Companies Profiled:

Daifuku Co., Ltd.

Dematic

KNAPP AG

SSI SCH?FER GMBH & CO KG

Swisslog Holding AG

Exotec SAS

AutoStore AS

Locus Robotics Corporation

GreyOrange Inc.

Symbotic Inc.

OMRON Corporation

Jungheinrich AG

Vecna Robotics, Inc.

ABB Ltd.

Rockwell Automation, Inc.

Ocado Group plc

Beijing Geekplus Technology Co., Ltd.

Shanghai Quicktron Intelligent Technology Co., Ltd.

Hai Robotics Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

SEER Robotics

ForwardX Robotics

Mushiny Intelligent Technology Co., Ltd.

Zhejiang Libiao Robotics Co., Ltd.

Multiway Robotics

Zhejiang IPLUSMOBOT Technology Co., Ltd.

BlueSword Intelligent Technology Co., Ltd.

SIASUN Robot And Automation Co., Ltd.

Beijing Kuangshi Robotics Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Warehousing Robot market?
2. What is the demand of the global Warehousing Robot market?
3. What is the year over year growth of the global Warehousing Robot market?
4. What is the production and production value of the global Warehousing Robot market?
5. Who are the key producers in the global Warehousing Robot market?
6. What are the growth factors driving the market demand?

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