

Global Warehouse Pick-to-Light System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Warehouse Pick-to-Light System market size is expected to reach \$ 2199 million by 2032, rising at a market growth of 15.9% CAGR during the forecast period (2026-2032).

Warehouse Pick-to-Light System refers to light-guided order picking systems used in warehouses, distribution centers, fulfillment centers, production logistics areas, and kitting workstations. These systems use LED indicators, digital displays, confirmation buttons, light modules, controllers, communication networks, and WMS/WES integration software to guide operators to the correct storage location and display the required picking quantity. In this report, the market mainly includes wired pick-to-light systems, wireless pick-to-light systems, pick-by-light systems, put-to-light systems, pick-to-light carts, pick-to-light walls, pick-to-light modules, electronic shelf picking displays, controller-based pick-to-light networks, and integrated light-directed warehouse picking solutions. The 2025 benchmark ASP is US\$10,000 / unit, shipment volume is 77.56k units, and average gross margin is 48%. The upstream industry chain includes LED modules, digital displays, buttons, PCBs, microcontrollers, communication chips, power supplies, cables, connectors, plastic housings, mounting rails, wireless modules, barcode scanners, industrial tablets, controllers, and software components. The midstream includes light module design, display terminal assembly, controller integration, communication protocol development, WMS/WES interface development, picking logic configuration, system layout design, installation, testing, commissioning, and after-sales maintenance. The downstream includes e-commerce fulfillment centers, retail distribution centers, third-party logistics warehouses, pharmaceutical distribution, grocery logistics, spare parts warehouses, apparel warehouses, manufacturing kitting areas, automotive parts logistics, and general warehouse operations.

Warehouse pick-to-light systems are gaining demand as warehouses seek faster order fulfillment, lower picking errors, shorter worker training time, and better labor productivity. Compared with paper-based picking or purely handheld scanning workflows, pick-to-light provides clear visual guidance at each storage location, reducing search time and helping operators confirm each pick quickly. Demand is supported by e-commerce growth, SKU proliferation, labor shortages, high-throughput piece picking, omnichannel retail, pharmaceutical distribution, grocery fulfillment, and manufacturing kitting. Product development is moving toward wireless light modules, color displays, touch confirmation, flexible rail installation, multi-order picking, integration with WMS/WES platforms, mobile pick carts, put wall systems, real-time performance tracking, and hybrid workflows combining pick-to-light with scanning, voice, robotics, and goods-to-person systems.

Report Scope

This report studies the global Warehouse Pick-to-Light System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warehouse Pick-to-Light System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warehouse Pick-to-Light System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Warehouse Pick-to-Light System total production and demand, 2021-2032, (K Units)

Global Warehouse Pick-to-Light System total production value, 2021-2032, (USD Million)

Global Warehouse Pick-to-Light System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Warehouse Pick-to-Light System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Warehouse Pick-to-Light System domestic production, consumption, key domestic manufacturers and share

Global Warehouse Pick-to-Light System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Warehouse Pick-to-Light System production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Warehouse Pick-to-Light System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Warehouse Pick-to-Light System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AIOI Systems, Pick To Light Systems, Lightning Pick / Matthews Automation Solutions, Honeywell Intelligrated, SSI SCHAEFER, Dematic, Kardex, KNAPP, Toyota Automated Logistics, Daifuku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Warehouse Pick-to-Light System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warehouse Pick-to-Light System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Warehouse Pick-to-Light System Market, Segmentation by Type:

LED Indicator Module

Numeric Display Module

Color Display Module

Button Confirmation Module

Global Warehouse Pick-to-Light System Market, Segmentation by Picking Mode:

Single-Order Pick-to-Light System

Batch Pick-to-Light System

Global Warehouse Pick-to-Light System Market, Segmentation by Communication Type:

Wired Pick-to-Light System

Wireless Pick-to-Light System

Global Warehouse Pick-to-Light System Market, Segmentation by Application:

Warehouse Operator Use

E-Commerce Fulfillment Center Use

Third-Party Logistics Provider Use

Retail Distributor Use

Manufacturing Plant Use

Companies Profiled:

AIOI Systems

Pick To Light Systems

Lightning Pick / Matthews Automation Solutions

Honeywell Intelligrated

SSI SCHAEFER

Dematic

Kardex

KNAPP

Toyota Automated Logistics

Daifuku

Pcdata Logistics Automation

Infolog

Mecalux

AR Racking

TUKU Singapore

Ouman Storage Equipment

Key Questions Answered:

1. How big is the global Warehouse Pick-to-Light System market?
2. What is the demand of the global Warehouse Pick-to-Light System market?
3. What is the year over year growth of the global Warehouse Pick-to-Light System market?
4. What is the production and production value of the global Warehouse Pick-to-Light System market?
5. Who are the key producers in the global Warehouse Pick-to-Light System market?
6. What are the growth factors driving the market demand?

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