

Global Warehouse Pick-to-Light System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Warehouse Pick-to-Light System market size was valued at US\$ 798 million in 2025 and is forecast to a readjusted size of US\$ 2199 million by 2032 with a CAGR of 15.9% during review period.

Warehouse Pick-to-Light System refers to light-guided order picking systems used in warehouses, distribution centers, fulfillment centers, production logistics areas, and kitting workstations. These systems use LED indicators, digital displays, confirmation buttons, light modules, controllers, communication networks, and WMS/WES integration software to guide operators to the correct storage location and display the required picking quantity. In this report, the market mainly includes wired pick-to-light systems, wireless pick-to-light systems, pick-by-light systems, put-to-light systems, pick-to-light carts, pick-to-light walls, pick-to-light modules, electronic shelf picking displays, controller-based pick-to-light networks, and integrated light-directed warehouse picking solutions. The 2025 benchmark ASP is US\$10,000 / unit, shipment volume is 77.56k units, and average gross margin is 48%. The upstream industry chain includes LED modules, digital displays, buttons, PCBs, microcontrollers, communication chips, power supplies, cables, connectors, plastic housings, mounting rails, wireless modules, barcode scanners, industrial tablets, controllers, and software components. The midstream includes light module design, display terminal assembly, controller integration, communication protocol development, WMS/WES interface development, picking logic configuration, system layout design, installation, testing, commissioning, and after-sales maintenance. The downstream includes e-commerce fulfillment centers, retail distribution centers, third-party logistics warehouses, pharmaceutical distribution, grocery logistics, spare parts warehouses, apparel warehouses, manufacturing kitting

areas, automotive parts logistics, and general warehouse operations.

Warehouse pick-to-light systems are gaining demand as warehouses seek faster order fulfillment, lower picking errors, shorter worker training time, and better labor productivity. Compared with paper-based picking or purely handheld scanning workflows, pick-to-light provides clear visual guidance at each storage location, reducing search time and helping operators confirm each pick quickly. Demand is supported by e-commerce growth, SKU proliferation, labor shortages, high-throughput piece picking, omnichannel retail, pharmaceutical distribution, grocery fulfillment, and manufacturing kitting. Product development is moving toward wireless light modules, color displays, touch confirmation, flexible rail installation, multi-order picking, integration with WMS/WES platforms, mobile pick carts, put wall systems, real-time performance tracking, and hybrid workflows combining pick-to-light with scanning, voice, robotics, and goods-to-person systems.

Report Scope

This report is a detailed and comprehensive analysis for global Warehouse Pick-to-Light System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Warehouse Pick-to-Light System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Warehouse Pick-to-Light System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Warehouse Pick-to-Light System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Warehouse Pick-to-Light System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Warehouse Pick-to-Light System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Warehouse Pick-to-Light System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AIOI Systems, Pick To Light Systems, Lightning Pick / Matthews Automation Solutions, Honeywell Intelligrated, SSI SCHAEFER, Dematic, Kardex, KNAPP, Toyota Automated Logistics, Daifuku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Warehouse Pick-to-Light System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LED Indicator Module

Numeric Display Module

Color Display Module

Button Confirmation Module

Market segment by Picking Mode

Single-Order Pick-to-Light System

Batch Pick-to-Light System

Market segment by Communication Type

Wired Pick-to-Light System

Wireless Pick-to-Light System

Market segment by Application

Warehouse Operator Use

E-Commerce Fulfillment Center Use

Third-Party Logistics Provider Use

Retail Distributor Use

Manufacturing Plant Use

Major players covered

AIOI Systems

Pick To Light Systems

Lightning Pick / Matthews Automation Solutions

Honeywell Intelligrated

SSI SCHAEFER

Dematic

Kardex

KNAPP

Toyota Automated Logistics

Daifuku

Pcddata Logistics Automation

Infolog

Mecalux

AR Racking

TUKU Singapore

Ouman Storage Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Warehouse Pick-to-Light System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Warehouse Pick-to-Light System, with price, sales quantity, revenue, and global market share of Warehouse Pick-to-Light System from 2021 to 2026.

Chapter 3, the Warehouse Pick-to-Light System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Warehouse Pick-to-Light System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Warehouse Pick-to-Light System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Warehouse Pick-to-Light System.

Chapter 14 and 15, to describe Warehouse Pick-to-Light System sales channel, distributors, customers, research findings and conclusion.

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