

Global Warehouse Material Handling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Warehouse Material Handling Equipment market size is expected to reach \$ 80558 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Warehouse material handling equipment refers to the loading, unloading, handling, conveying, sorting, lifting, and stacking equipment and systems used in all stages of receiving, storing, picking, replenishing, and outbound operations within a warehouse. This includes electric forklifts, pallet trucks, conveyor lines, sorting machines, AS/RS systems, AGVs/AMRs, etc., to improve turnover efficiency and warehouse safety. Upstream components include steel/aluminum materials, roller chains and bearings, reducers and motors, electrical controls and PLCs, sensors and vision systems, lithium batteries and charging/swapping systems, and industrial networks and software. Downstream components include e-commerce and express delivery, third-party logistics, retail and supermarkets, pharmaceutical cold chain logistics, manufacturing warehousing, cross-border fulfillment, and automated warehouse operators. In 2025, the global warehouse material handling equipment market price was \$33,000 per unit, with sales of approximately 1.56 million units and a global production capacity of 2 million units. The industry profit margin was 25-28%.

Global market future development trends:

First, automation is shifting from 'single-point equipment' to 'systematic and flexible.' AS/RS, conveyor sorting, and AMR are increasingly integrated, adopting modular, scalable sites and rapid deployment solutions to adapt to multiple SKUs, small batches, and order fluctuations, driving warehouse upgrades from human-driven to 'human-machine collaboration + reduced manpower.'

Second, software-defined warehousing is becoming the main trend. Integration of WMS/WCS/WES with ERP/MES enables real-time data-driven wave, path, and resource scheduling; AI is used for picking strategies, congestion control, storage

location optimization, and predictive maintenance, improving output per unit area and on-time performance, and shifting equipment maintenance from 'reactive repair' to 'prevention + remote diagnostics.'

Third, low-carbon, safety, and resilience requirements are rising. The widespread adoption of electrification and lithium batteries/fast charging, along with energy consumption and carbon footprint accounting, is driving equipment efficiency.

Simultaneously, functional safety, cybersecurity, and compliance certifications are becoming more stringent, making multi-source supply of key components, localized services, and spare parts systems important factors in procurement decisions.

This report studies the global Warehouse Material Handling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warehouse Material Handling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warehouse Material Handling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Warehouse Material Handling Equipment total production and demand, 2021-2032, (K Units)

Global Warehouse Material Handling Equipment total production value, 2021-2032, (USD Million)

Global Warehouse Material Handling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Warehouse Material Handling Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Warehouse Material Handling Equipment domestic production, consumption, key domestic manufacturers and share

Global Warehouse Material Handling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Warehouse Material Handling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Warehouse Material Handling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Warehouse Material Handling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyster-Yale, KUKA, KION Group, JBT Corporation, Muratec, Flexlink, Honeywell Intelligrated, Dematic, Columbus

McKinnon, Daifuku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Warehouse Material Handling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warehouse Material Handling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Warehouse Material Handling Equipment Market, Segmentation by Type:

Tracked Vehicles

AGVs

Pallet Conveyors

Sorters

Others

Global Warehouse Material Handling Equipment Market, Segmentation by Automation Level:

Manual Operation Equipment

Motorization

Automation

Intelligentization

Global Warehouse Material Handling Equipment Market, Segmentation by System Control:

WMS Driver

WCS Driver

Other

Global Warehouse Material Handling Equipment Market, Segmentation by Application:

Logistics

Distribution Centers

General Warehouse

Companies Profiled:

Hyster-Yale

KUKA

KION Group

JBT Corporation

Muratec

Flexlink

Honeywell Intelligrated

Dematic

Columbus McKinnon

Daifuku

SSI Schafer

Korber Supply Chain

Fives Group

Savoye

Beumer Group

Interlake Mecalux

Knapp

Swisslog

Westfalia

Kardex

Dambach

PSB Intralogistics

Key Questions Answered:

1. How big is the global Warehouse Material Handling Equipment market?
2. What is the demand of the global Warehouse Material Handling Equipment market?
3. What is the year over year growth of the global Warehouse Material Handling Equipment market?
4. What is the production and production value of the global Warehouse Material Handling Equipment market?
5. Who are the key producers in the global Warehouse Material Handling Equipment market?
6. What are the growth factors driving the market demand?

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