

# Global Warehouse Humanoid Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Warehouse Humanoid Robot market size was valued at US\$ 9466 million in 2025 and is forecast to a readjusted size of US\$ 27028 million by 2032 with a CAGR of 16.1% during review period.

A Warehouse Humanoid Robot is a humanoid-shaped robotic system designed for warehouse and logistics environments. It combines bipedal or human-like mobility with AI perception, motion control, and manipulation capabilities to perform tasks such as picking, sorting, handling, and transporting goods in structured or semi-structured warehouse settings. It is typically equipped with vision systems, force sensors, robotic arms, and autonomous navigation modules, enabling it to operate alongside human workers and existing warehouse infrastructure. In 2025, global warehouse humanoid robot production reached approximately 242,100 units, with an average global market price of around US\$ 38,000 per unit. Annual production capacity is 260,000 units. Gross Profit Margin: 41%. The warehouse humanoid robot industry chain is structured across upstream component suppliers, midstream robot manufacturers, and downstream application sectors. Upstream includes core components such as servo motors, reducers, LiDAR, vision sensors, AI chips, and battery systems. Midstream consists of robot OEMs and system integrators that design humanoid robots and warehouse automation solutions. Downstream demand is mainly driven by e-commerce fulfillment centers, 3PL logistics providers, manufacturing spare-parts warehouses, and express distribution hubs. The ecosystem is highly interdependent, with performance improvements in perception and motion control directly driving downstream adoption speed. Warehouse humanoid robots represent a transition phase between traditional fixed automation and fully general-purpose embodied AI systems. In the short term,

they are still economically constrained and will mainly serve high-labor-cost or high-flexibility scenarios rather than mass replacement of existing AMR or AS/RS systems. However, in the long term, once manipulation accuracy, cost, and autonomy reach industrial stability, they could become a general labor substitute layer inside warehouses, reshaping how logistics labor is structured.

This report is a detailed and comprehensive analysis for global Warehouse Humanoid Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Functional Application and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Warehouse Humanoid Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Warehouse Humanoid Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Warehouse Humanoid Robot market size and forecasts, by Functional Application and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Warehouse Humanoid Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Warehouse Humanoid Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Warehouse Humanoid Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon Robotics, ABB Robotics, Fanuc Corporation, KUKA AG, Yaskawa Electric Corporation, Daifuku Co., Ltd., Dematic, Toyota Industries Corporation, Geekplus, Symbotic Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Warehouse Humanoid Robot market is split by Functional Application and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Functional Application, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Functional Application

Picking Humanoid Robot

Sorting Humanoid Robot

Transport Humanoid Robot

Multi-task Humanoid Robot

#### Market segment by Operational Environment

Structured Warehouse Robot

Semi-Structured Warehouse Robot

Dynamic Human-Sharing Warehouse Robot

## Market segment by Payload Capacity

Light Payload: ? 5 kg/Arm

Medium Payload: 5–15 kg/Arm

Heavy Payload: ? 15 kg/Arm

## Market segment by Application

E-commerce & Retail

Logistics & 3PL Distribution Warehousing

Manufacturing & Industrial Warehousing

Others

## Major players covered

Amazon Robotics

ABB Robotics

Fanuc Corporation

KUKA AG

Yaskawa Electric Corporation

Daifuku Co., Ltd.

Dematic

Toyota Industries Corporation

Geekplus

Symbotic Inc.

Hikrobot

Ocado Group

Knapp AG

Autostore Holdings

Omron Corporation

Zebra Technologies Corporation

Locus Robotics

Greyorange

Quicktron

Hai Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Warehouse Humanoid Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Warehouse Humanoid Robot, with price, sales quantity, revenue, and global market share of Warehouse Humanoid Robot from 2021 to 2026.

Chapter 3, the Warehouse Humanoid Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Warehouse Humanoid Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Functional Application and by Application, with sales market share and growth rate by Functional Application, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Warehouse Humanoid Robot market forecast, by regions, by Functional Application, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Warehouse Humanoid Robot.

Chapter 14 and 15, to describe Warehouse Humanoid Robot sales channel, distributors, customers, research findings and conclusion.

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