

# Global Warehouse Execution Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Warehouse Execution Software market size is expected to reach \$ 815 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Warehouse Execution Software is a real-time operational system that bridges upper-layer Warehouse Management Systems (WMS) and physical warehouse automation equipment; it dynamically assigns, prioritizes, and coordinates picking, putaway, sorting, packing, and replenishment tasks, synchronizes robots, conveyors, sorters, and smart picking devices, and closes the gap between planning and on-site execution to improve efficiency, accuracy, and visibility in modern warehouse operations.

The warehouse execution software industry is moving toward cloud-native deployment, AI-powered dynamic scheduling, deep integration with autonomous robots and smart hardware, real-time analytics, and open API connectivity; strong opportunities come from booming e-commerce and omnichannel logistics, widespread adoption of automated warehouses, growing demand for agile supply chains, and digital transformation across manufacturing, retail, and 3PL sectors, while challenges include complex integration of heterogeneous automation devices, high customization and implementation costs, compatibility issues with legacy systems, and a lack of skilled personnel for system operation and optimization.

This report studies the global Warehouse Execution Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warehouse Execution Software, and provides market size (US\$ million) and Year-over-Year (YoY)

growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warehouse Execution Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Warehouse Execution Software total market, 2021-2032, (USD Million)

Global Warehouse Execution Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Warehouse Execution Software total market, key domestic companies, and share, (USD Million)

Global Warehouse Execution Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Warehouse Execution Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Warehouse Execution Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Warehouse Execution Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manhattan Associates, SAP, Oracle, FORTNA, Infor, Blue Yonder, exotec, Honeywell Intelligrated, VARGO?, Lucas Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Warehouse Execution Software market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warehouse Execution Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Warehouse Execution Software Market, Segmentation by Type:

Cloud-based

On-premises

#### Global Warehouse Execution Software Market, Segmentation by Intelligent Scheduling Level:

AI Dynamic Scheduling

Rule-Based Scheduling

Basic Manual-Assisted Scheduling

#### Global Warehouse Execution Software Market, Segmentation by Order Throughput Capacity:

High-Throughput

Mid-Range Throughput

Low-Throughput

Global Warehouse Execution Software Market, Segmentation by Application:

Manufacturing

Retail and E-commerce

Pharmaceuticals and Healthcare

Automotive

Consumer Goods

Others

Companies Profiled:

Manhattan Associates

SAP

Oracle

FORTNA

Infor

Blue Yonder

exotec

Honeywell Intelligrated

VARGO?

Lucas Systems

Swisslog

Dematic

Knapp

Mecalux

Körber AG

JASCI Software

TECSYS Inc.

Körber

Daifuku Co., Ltd.

Softeon

Numina

Logiwa

### Key Questions Answered

1. How big is the global Warehouse Execution Software market?
2. What is the demand of the global Warehouse Execution Software market?
3. What is the year over year growth of the global Warehouse Execution Software market?
4. What is the total value of the global Warehouse Execution Software market?
5. Who are the Major Players in the global Warehouse Execution Software market?
6. What are the growth factors driving the market demand?

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