

Global Warehouse Equipment Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Warehouse Equipment Monitoring Software market size is expected to reach \$ 6149 million by 2032, rising at a market growth of 12.1% CAGR during the forecast period (2026-2032).

Warehouse equipment monitoring software refers to software platforms used to monitor, visualize, control, diagnose, and maintain automated warehouse equipment and intralogistics systems. Typical monitored assets include AS/RS systems, conveyors, sorters, shuttles, stacker cranes, AMRs, AGVs, goods-to-person systems, robotic workstations, forklifts, lifts, buffers, charging stations, and equipment controllers. These platforms integrate with WMS, WES, WCS, PLC, SCADA, RCS, CMMS, IoT sensors, and enterprise operations systems to provide real-time equipment status, alarm management, fault localization, condition monitoring, maintenance planning, performance dashboards, and remote support. The core value is to improve equipment uptime, throughput stability, maintenance efficiency, and operational transparency in automated warehouses and distribution centers.

According to our research, Warehouse Equipment Monitoring Software is not a conventional WMS, ERP module, or warehouse security video system; it is the real-time operational monitoring and equipment-control layer for automated warehouses and distribution centers. While WMS mainly manages inventory, orders, locations, and warehouse tasks, warehouse equipment monitoring software focuses on whether automated systems are running correctly, whether equipment is available, whether tasks are blocked, whether conveyors or sorters are congested, whether AMRs or AGVs are delayed, whether stacker cranes or shuttles have faults, whether batteries and charging stations are healthy, and whether maintenance actions are closed-looped. Therefore, the market scope should focus on WCS, WES, SCADA visualization, RCS,

robot fleet management, equipment health monitoring, predictive maintenance, remote support, and automation performance analytics, rather than including all warehouse management or warehouse automation hardware revenue. From a supply perspective, the global market is shaped by several provider groups. Large warehouse automation OEMs such as Dematic, Honeywell, SSI SCHAEFER, Swisslog, Vanderlande, KNAPP, TGW, and Daifuku have strong advantages because their software is deeply connected with conveyors, sorters, AS/RS, shuttles, stacker cranes, and integrated automation systems. Robotics and AMR vendors such as Locus Robotics, GreyOrange, Geek+, HAI ROBOTICS, Hikrobot, Megvii, ForwardX, and Quicktron compete through robot fleet management, task dispatching, traffic control, charging management, and real-time equipment visibility. System-specific automation providers such as Exotec, AutoStore, Kardex, Ocado Intelligent Automation, and Symbolic rely on tightly integrated software-hardware ecosystems. Supply chain software vendors such as Manhattan Associates, K?rber, Infios, Matthews Automation, and FORTNA are more relevant when WMS, WES, WCS, and automation orchestration are delivered as integrated software platforms. From a demand perspective, growth is being driven by the rising complexity and downtime cost of automated warehouses. E-commerce, retail fulfillment, parcel distribution, 3PL, healthcare logistics, cold chain, manufacturing, and industrial logistics customers increasingly depend on automated handling equipment to meet throughput, labor productivity, accuracy, and service-level requirements. Once a sorter, conveyor, AMR fleet, AS/RS aisle, shuttle system, or WCS layer fails, the impact can quickly spread across the entire fulfillment operation. As a result, customers are shifting their purchasing priorities from ?buying automation equipment? to ?keeping automation systems available, visible, and continuously optimized.? Real-time monitoring, fault localization, alarm management, predictive maintenance, remote troubleshooting, and equipment performance analytics are becoming critical software requirements. From a product and technology perspective, the industry is moving from traditional equipment status screens toward integrated WES, RCS, digital twin, and AI-based operations platforms. Early systems mainly displayed machine status, PLC signals, alarm lists, and simple operating dashboards. Newer platforms increasingly support cross-equipment orchestration, real-time task rebalancing, congestion detection, robot traffic control, root-cause analysis, condition monitoring, maintenance workflow automation, remote support, simulation, and operational KPI analytics. The value of the software is no longer limited to showing whether a device is running; it lies in helping operators understand why performance is declining, where bottlenecks are forming, which equipment is at risk of failure, and how to recover throughput quickly. From a competitive outlook perspective, this market will remain fragmented because different automation architectures require different monitoring and control layers. Large automated warehouses will continue to rely on

OEM-linked WCS/WES platforms because equipment integration, PLC communication, safety rules, and site-specific control logic are difficult to replace. Robot-heavy warehouses will prioritize RCS and fleet management platforms that can coordinate AMRs, AGVs, charging, task assignment, and traffic congestion. Highly standardized systems such as AutoStore, Exotec, Kardex, and Symbotic will continue to use closed or semi-closed software ecosystems to optimize their own automation architectures. Overall, basic visualization and alarm functions are becoming commoditized, while cross-system orchestration, equipment health analytics, predictive maintenance, open integration, remote operations, and automation performance optimization will remain the main sources of differentiation.

This report studies the global Warehouse Equipment Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warehouse Equipment Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warehouse Equipment Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Warehouse Equipment Monitoring Software total market, 2021-2032, (USD Million)

Global Warehouse Equipment Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Warehouse Equipment Monitoring Software total market, key domestic companies, and share, (USD Million)

Global Warehouse Equipment Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Warehouse Equipment Monitoring Software total market by Deployment Architecture, CAGR, 2021-2032, (USD Million)

Global Warehouse Equipment Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Warehouse Equipment Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dematic, Honeywell International Inc., SSI SCHAEFER Group, Swisslog, Toyota Automated Logistics, Vanderlande Industries

B.V., KNAPP AG, TGW Logistics Group GmbH, Daifuku Co., Ltd., Exotec SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Warehouse Equipment Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Deployment Architecture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warehouse Equipment Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Warehouse Equipment Monitoring Software Market, Segmentation by Deployment Architecture:

On-premises Industrial Deployment

Private Cloud Deployment

Public Cloud SaaS

Global Warehouse Equipment Monitoring Software Market, Segmentation by Primary Function:

Real-time Equipment Monitoring

Equipment Control and Dispatch

Fault Diagnosis and Alarm Management

Condition Monitoring and Predictive Maintenance

Performance Analytics and KPI Reporting

Global Warehouse Equipment Monitoring Software Market, Segmentation by Software Layer:

SCADA / Visualization Layer

WCS Layer

WES Layer

RCS / Robot Fleet Layer

Maintenance / CMMS Layer

Global Warehouse Equipment Monitoring Software Market, Segmentation by Application:

Manufacturing and Industrial Logistics

Healthcare and Pharmaceuticals

Grocery, Food and Cold Chain

Companies Profiled:

Dematic

Honeywell International Inc.

SSI SCHAEFER Group

Swisslog

Toyota Automated Logistics

Vanderlande Industries B.V.

KNAPP AG

TGW Logistics Group GmbH

Daifuku Co., Ltd.

Exotec SAS

Locus Robotics

GreyOrange

Geekplus Technology Co., Ltd.

HAI ROBOTICS Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

Megvii Automation & Robotics

ForwardX Robotics

Quicktron Robotics

AutoStore Holdings Ltd.

Kardex Holding AG

Manhattan Associates, Inc.

K?rber Supply Chain

Infios

Ocado Intelligent Automation

Symbotic Inc.

Matthews Automation

FORTNA

Hangzhou Guozi Robotics Co., Ltd.

Key Questions Answered

1. How big is the global Warehouse Equipment Monitoring Software market?
2. What is the demand of the global Warehouse Equipment Monitoring Software market?
3. What is the year over year growth of the global Warehouse Equipment Monitoring Software market?
4. What is the total value of the global Warehouse Equipment Monitoring Software market?
5. Who are the Major Players in the global Warehouse Equipment Monitoring Software market?
6. What are the growth factors driving the market demand?

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