

# Global Warehouse Equipment Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Warehouse Equipment Monitoring Software market size was valued at US\$ 2727 million in 2025 and is forecast to a readjusted size of US\$ 6149 million by 2032 with a CAGR of 12.1% during review period.

Warehouse equipment monitoring software refers to software platforms used to monitor, visualize, control, diagnose, and maintain automated warehouse equipment and intralogistics systems. Typical monitored assets include AS/RS systems, conveyors, sorters, shuttles, stacker cranes, AMRs, AGVs, goods-to-person systems, robotic workstations, forklifts, lifts, buffers, charging stations, and equipment controllers. These platforms integrate with WMS, WES, WCS, PLC, SCADA, RCS, CMMS, IoT sensors, and enterprise operations systems to provide real-time equipment status, alarm management, fault localization, condition monitoring, maintenance planning, performance dashboards, and remote support. The core value is to improve equipment uptime, throughput stability, maintenance efficiency, and operational transparency in automated warehouses and distribution centers.

According to our research, Warehouse Equipment Monitoring Software is not a conventional WMS, ERP module, or warehouse security video system; it is the real-time operational monitoring and equipment-control layer for automated warehouses and distribution centers. While WMS mainly manages inventory, orders, locations, and warehouse tasks, warehouse equipment monitoring software focuses on whether automated systems are running correctly, whether equipment is available, whether tasks are blocked, whether conveyors or sorters are congested, whether AMRs or AGVs are delayed, whether stacker cranes or shuttles have faults, whether batteries

and charging stations are healthy, and whether maintenance actions are closed-looped. Therefore, the market scope should focus on WCS, WES, SCADA visualization, RCS, robot fleet management, equipment health monitoring, predictive maintenance, remote support, and automation performance analytics, rather than including all warehouse management or warehouse automation hardware revenue. From a supply perspective, the global market is shaped by several provider groups. Large warehouse automation OEMs such as Dematic, Honeywell, SSI SCHAEFER, Swisslog, Vanderlande, KNAPP, TGW, and Daifuku have strong advantages because their software is deeply connected with conveyors, sorters, AS/RS, shuttles, stacker cranes, and integrated automation systems. Robotics and AMR vendors such as Locus Robotics, GreyOrange, Geek+, HAI ROBOTICS, Hikrobot, Megvii, ForwardX, and Quicktron compete through robot fleet management, task dispatching, traffic control, charging management, and real-time equipment visibility. System-specific automation providers such as Exotec, AutoStore, Kardex, Ocado Intelligent Automation, and Symbolic rely on tightly integrated software-hardware ecosystems. Supply chain software vendors such as Manhattan Associates, K&R, Infios, Matthews Automation, and FORTNA are more relevant when WMS, WES, WCS, and automation orchestration are delivered as integrated software platforms. From a demand perspective, growth is being driven by the rising complexity and downtime cost of automated warehouses. E-commerce, retail fulfillment, parcel distribution, 3PL, healthcare logistics, cold chain, manufacturing, and industrial logistics customers increasingly depend on automated handling equipment to meet throughput, labor productivity, accuracy, and service-level requirements. Once a sorter, conveyor, AMR fleet, AS/RS aisle, shuttle system, or WCS layer fails, the impact can quickly spread across the entire fulfillment operation. As a result, customers are shifting their purchasing priorities from "buying automation equipment" to "keeping automation systems available, visible, and continuously optimized." Real-time monitoring, fault localization, alarm management, predictive maintenance, remote troubleshooting, and equipment performance analytics are becoming critical software requirements. From a product and technology perspective, the industry is moving from traditional equipment status screens toward integrated WES, RCS, digital twin, and AI-based operations platforms. Early systems mainly displayed machine status, PLC signals, alarm lists, and simple operating dashboards. Newer platforms increasingly support cross-equipment orchestration, real-time task rebalancing, congestion detection, robot traffic control, root-cause analysis, condition monitoring, maintenance workflow automation, remote support, simulation, and operational KPI analytics. The value of the software is no longer limited to showing whether a device is running; it lies in helping operators understand why performance is declining, where bottlenecks are forming, which equipment is at risk of failure, and how to recover throughput quickly. From a competitive outlook perspective, this market will

remain fragmented because different automation architectures require different monitoring and control layers. Large automated warehouses will continue to rely on OEM-linked WCS/WES platforms because equipment integration, PLC communication, safety rules, and site-specific control logic are difficult to replace. Robot-heavy warehouses will prioritize RCS and fleet management platforms that can coordinate AMRs, AGVs, charging, task assignment, and traffic congestion. Highly standardized systems such as AutoStore, Exotec, Kardex, and Symbotic will continue to use closed or semi-closed software ecosystems to optimize their own automation architectures. Overall, basic visualization and alarm functions are becoming commoditized, while cross-system orchestration, equipment health analytics, predictive maintenance, open integration, remote operations, and automation performance optimization will remain the main sources of differentiation.

This report is a detailed and comprehensive analysis for global Warehouse Equipment Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Deployment Architecture and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Warehouse Equipment Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Warehouse Equipment Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Warehouse Equipment Monitoring Software market size and forecasts, by Deployment Architecture and by Application, in consumption value (\$ Million), 2021-2032

Global Warehouse Equipment Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Warehouse Equipment Monitoring Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Warehouse Equipment Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dematic, Honeywell International Inc., SSI SCHAEFER Group, Swisslog, Toyota Automated Logistics, Vanderlande Industries B.V., KNAPP AG, TGW Logistics Group GmbH, Daifuku Co., Ltd., Exotec SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Warehouse Equipment Monitoring Software market is split by Deployment Architecture and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Deployment Architecture and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Deployment Architecture

On-premises Industrial Deployment

Private Cloud Deployment

Public Cloud SaaS

#### Market segment by Primary Function

Real-time Equipment Monitoring

Equipment Control and Dispatch

Fault Diagnosis and Alarm Management

Condition Monitoring and Predictive Maintenance

Performance Analytics and KPI Reporting

#### Market segment by Software Layer

SCADA / Visualization Layer

WCS Layer

WES Layer

RCS / Robot Fleet Layer

Maintenance / CMMS Layer

#### Market segment by Application

Manufacturing and Industrial Logistics

Healthcare and Pharmaceuticals

Grocery, Food and Cold Chain

#### Market segment by players, this report covers

Dematic

Honeywell International Inc.

SSI SCHAEFER Group

Swisslog

Toyota Automated Logistics

Vanderlande Industries B.V.

KNAPP AG

TGW Logistics Group GmbH

Daifuku Co., Ltd.

Exotec SAS

Locus Robotics

GreyOrange

Geekplus Technology Co., Ltd.

HAI ROBOTICS Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

Megvii Automation & Robotics

ForwardX Robotics

Quicktron Robotics

AutoStore Holdings Ltd.

Kardex Holding AG

Manhattan Associates, Inc.

K?rber Supply Chain

Infios

Ocado Intelligent Automation

Symbotic Inc.

Matthews Automation

FORTNA

Hangzhou Guozi Robotics Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Warehouse Equipment Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Warehouse Equipment Monitoring Software, with revenue, gross margin, and global market share of Warehouse Equipment Monitoring Software from 2021 to 2026.

Chapter 3, the Warehouse Equipment Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Deployment Architecture and by

Application, with consumption value and growth rate by Deployment Architecture, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Warehouse Equipment Monitoring Software market forecast, by regions, by Deployment Architecture and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Warehouse Equipment Monitoring Software.

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