

Global Warehouse Autonomous Mobile Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Warehouse Autonomous Mobile Robots market size is expected to reach \$ 14797 million by 2032, rising at a market growth of 15.4% CAGR during the forecast period (2026-2032).

Warehouse autonomous mobile robots are intelligent mobile robotic systems designed for warehouses, fulfillment centers, distribution centers, manufacturing warehouses and intralogistics environments. A typical system consists of a mobile base, payload-handling mechanism, sensors, controller, battery system, safety modules, fleet management software and interfaces to WMS, WCS, WES, MES or ERP platforms. These robots use LiDAR, vision, QR-code, inertial navigation, sensor fusion or hybrid navigation technologies to localize themselves, plan routes, avoid obstacles and coordinate tasks in dynamic environments shared with workers, forklifts, conveyors, racks, workstations and other robots. Major product forms include goods-to-person robots, tote-handling robots, pick-assist AMRs, pallet-handling AMRs, autonomous forklifts, mobile sortation robots and mobile picking robots. Their core use cases include order picking, replenishment, internal transport, sorting, inventory checking, line-side delivery, returns handling and cross-zone material movement. This study focuses on mobile robotic systems that provide autonomous movement and directly support warehouse logistics workflows.

Based on our research, the warehouse AMR market should be understood as a system market rather than a pure robot-hardware market. A warehouse AMR solution combines the robot platform, fleet management software, safety modules, workflow logic, integration with warehouse software and post-deployment services. Compared with fixed automation such as conveyors, traditional AS/RS or shuttle systems, AMRs are valued for flexible deployment, lower infrastructure dependency, faster scaling and

better adaptability to changing SKU profiles and order peaks. The narrow market definition used in this report focuses on mobile robots that autonomously perform warehouse logistics tasks, while excluding pure software, fixed storage systems, robot arms without mobile bases, outdoor delivery robots and component suppliers. This distinction is important because the boundary between AGVs, AMRs, autonomous forklifts, goods-to-person robots and case-handling systems is often blurred in company marketing materials.

From a demand perspective, growth is being driven by e-commerce fulfillment, third-party logistics, retail distribution, apparel, grocery, pharmaceutical logistics, cold chain and manufacturing warehouses. Early adoption was led by pick-assist AMRs that reduce worker walking distance, while newer deployments increasingly involve case-handling robots, high-density goods-to-person systems, pallet AMRs, autonomous forklifts, mobile sortation and replenishment workflows. In 2025-2026, buyers are shifting from pilot projects to scaled rollouts, with a stronger focus on ROI, uptime, safety compliance, integration with WMS/WES platforms and service support. The result is a more disciplined market where suppliers with proven deployment playbooks, strong software layers and reliable service networks are gaining advantage.

From a technology and competitive evolution perspective, the market is moving from single-purpose light-duty AMRs toward multi-form-factor fleets and deeper workflow automation. Light-duty robots remain effective for collaborative picking, while tote-handling and case-handling systems target dense storage and high-SKU operations. Pallet AMRs and autonomous forklifts open higher-value applications in receiving, shipping, cold storage and factory warehouses. Mobile picking robots and AMR-manipulator hybrids are still earlier in commercialization, but they represent an important pathway toward higher automation depth. Safety regulation, interoperability standards, fleet orchestration and robot-as-a-service models are becoming increasingly important competitive variables. Over time, the industry is likely to consolidate around vendors that can combine reliable hardware, scalable software, operational consulting and multi-site deployment capability.

This report studies the global Warehouse Autonomous Mobile Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Warehouse Autonomous Mobile Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Warehouse Autonomous

Mobile Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Warehouse Autonomous Mobile Robots total production and demand, 2021-2032, (Units)

Global Warehouse Autonomous Mobile Robots total production value, 2021-2032, (USD Million)

Global Warehouse Autonomous Mobile Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Warehouse Autonomous Mobile Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Warehouse Autonomous Mobile Robots domestic production, consumption, key domestic manufacturers and share

Global Warehouse Autonomous Mobile Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Warehouse Autonomous Mobile Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Warehouse Autonomous Mobile Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Warehouse Autonomous Mobile Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon.com, Inc., Toyota Industries Corporation, KION Group AG, Daifuku Co., Ltd., Rockwell Automation, Inc., OMRON Corporation, KUKA AG, Teradyne, Inc., Jungheinrich AG, Symbolic Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Warehouse Autonomous Mobile Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Warehouse Autonomous Mobile Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Warehouse Autonomous Mobile Robots Market, Segmentation by Type:

Tote / Case-handling AMR

Pick-assist AMR

Other

Global Warehouse Autonomous Mobile Robots Market, Segmentation by Payload Class:

Light-duty AMR

Medium-duty AMR

Heavy-duty AMR

Ultra-heavy AMR

Global Warehouse Autonomous Mobile Robots Market, Segmentation by Navigation Technology:

QR-code Navigation

LiDAR SLAM

Vision Navigation

Magnetic / Tape Navigation

Other

Global Warehouse Autonomous Mobile Robots Market, Segmentation by Charging Mode:

Manual Charging

Automatic Dock Charging

Other

Global Warehouse Autonomous Mobile Robots Market, Segmentation by Application:

Putaway

Internal Transport

Sorting

Inventory Checking

Other

Companies Profiled:

Amazon.com, Inc.

Toyota Industries Corporation

KION Group AG

Daifuku Co., Ltd.

Rockwell Automation, Inc.

OMRON Corporation

KUKA AG

Teradyne, Inc.

Jungheinrich AG

Symbotic Inc.

Beijing Geekplus Technology Co., Ltd.

Locus Robotics Corporation

Exotec SAS

Addverb Technologies Limited

GreyOrange Pte. Ltd.

Quicktron Robotics Co., Ltd.

Hai Robotics Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

KNAPP AG

Seegrid Corporation

Vecna Robotics, Inc.

ForwardX Robotics

Rapyuta Robotics Co., Ltd.

Brightpick

AGILOX Services GmbH

Caja Robotics Ltd.

Ocado Group plc

VisionNav Robotics

Libiao Robotics

Standard Robots Co., Ltd.

YOUIBOT Robotics Co., Ltd.

Lowpad BV

stow Group

Comau S.p.A.

Ati Robotics, Inc.

BionicHIVE Ltd.

Botsync Pte. Ltd.

Key Questions Answered:

1. How big is the global Warehouse Autonomous Mobile Robots market?
2. What is the demand of the global Warehouse Autonomous Mobile Robots market?
3. What is the year over year growth of the global Warehouse Autonomous Mobile Robots market?
4. What is the production and production value of the global Warehouse Autonomous Mobile Robots market?
5. Who are the key producers in the global Warehouse Autonomous Mobile Robots market?
6. What are the growth factors driving the market demand?

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