

Global Warehouse Autonomous Mobile Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Warehouse Autonomous Mobile Robots market size was valued at US\$ 5330 million in 2025 and is forecast to a readjusted size of US\$ 14797 million by 2032 with a CAGR of 15.4% during review period.

Warehouse autonomous mobile robots are intelligent mobile robotic systems designed for warehouses, fulfillment centers, distribution centers, manufacturing warehouses and intralogistics environments. A typical system consists of a mobile base, payload-handling mechanism, sensors, controller, battery system, safety modules, fleet management software and interfaces to WMS, WCS, WES, MES or ERP platforms. These robots use LiDAR, vision, QR-code, inertial navigation, sensor fusion or hybrid navigation technologies to localize themselves, plan routes, avoid obstacles and coordinate tasks in dynamic environments shared with workers, forklifts, conveyors, racks, workstations and other robots. Major product forms include goods-to-person robots, tote-handling robots, pick-assist AMRs, pallet-handling AMRs, autonomous forklifts, mobile sortation robots and mobile picking robots. Their core use cases include order picking, replenishment, internal transport, sorting, inventory checking, line-side delivery, returns handling and cross-zone material movement. This study focuses on mobile robotic systems that provide autonomous movement and directly support warehouse logistics workflows.

Based on our research, the warehouse AMR market should be understood as a system market rather than a pure robot-hardware market. A warehouse AMR solution combines the robot platform, fleet management software, safety modules, workflow logic, integration with warehouse software and post-deployment services. Compared with

fixed automation such as conveyors, traditional AS/RS or shuttle systems, AMRs are valued for flexible deployment, lower infrastructure dependency, faster scaling and better adaptability to changing SKU profiles and order peaks. The narrow market definition used in this report focuses on mobile robots that autonomously perform warehouse logistics tasks, while excluding pure software, fixed storage systems, robot arms without mobile bases, outdoor delivery robots and component suppliers. This distinction is important because the boundary between AGVs, AMRs, autonomous forklifts, goods-to-person robots and case-handling systems is often blurred in company marketing materials.

From a demand perspective, growth is being driven by e-commerce fulfillment, third-party logistics, retail distribution, apparel, grocery, pharmaceutical logistics, cold chain and manufacturing warehouses. Early adoption was led by pick-assist AMRs that reduce worker walking distance, while newer deployments increasingly involve case-handling robots, high-density goods-to-person systems, pallet AMRs, autonomous forklifts, mobile sortation and replenishment workflows. In 2025?2026, buyers are shifting from pilot projects to scaled rollouts, with a stronger focus on ROI, uptime, safety compliance, integration with WMS/WES platforms and service support. The result is a more disciplined market where suppliers with proven deployment playbooks, strong software layers and reliable service networks are gaining advantage.

From a technology and competitive evolution perspective, the market is moving from single-purpose light-duty AMRs toward multi-form-factor fleets and deeper workflow automation. Light-duty robots remain effective for collaborative picking, while tote-handling and case-handling systems target dense storage and high-SKU operations. Pallet AMRs and autonomous forklifts open higher-value applications in receiving, shipping, cold storage and factory warehouses. Mobile picking robots and AMR-manipulator hybrids are still earlier in commercialization, but they represent an important pathway toward higher automation depth. Safety regulation, interoperability standards, fleet orchestration and robot-as-a-service models are becoming increasingly important competitive variables. Over time, the industry is likely to consolidate around vendors that can combine reliable hardware, scalable software, operational consulting and multi-site deployment capability.

This report is a detailed and comprehensive analysis for global Warehouse Autonomous Mobile Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Warehouse Autonomous Mobile Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Warehouse Autonomous Mobile Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Warehouse Autonomous Mobile Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Warehouse Autonomous Mobile Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Warehouse Autonomous Mobile Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Warehouse Autonomous Mobile Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon.com, Inc., Toyota Industries Corporation, KION Group AG, Daifuku Co., Ltd., Rockwell Automation, Inc., OMRON Corporation, KUKA AG, Teradyne, Inc., Jungheinrich AG, Symbotic Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Warehouse Autonomous Mobile Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tote / Case-handling AMR

Pick-assist AMR

Other

Market segment by Payload Class

Light-duty AMR

Medium-duty AMR

Heavy-duty AMR

Ultra-heavy AMR

Market segment by Navigation Technology

QR-code Navigation

LiDAR SLAM

Vision Navigation

Magnetic / Tape Navigation

Other

Market segment by Charging Mode

Manual Charging

Automatic Dock Charging

Other

Market segment by Application

Putaway

Internal Transport

Sorting

Inventory Checking

Other

Major players covered

Amazon.com, Inc.

Toyota Industries Corporation

KION Group AG

Daifuku Co., Ltd.

Rockwell Automation, Inc.

OMRON Corporation

KUKA AG

Teradyne, Inc.

Jungheinrich AG

Symbotic Inc.

Beijing Geekplus Technology Co., Ltd.

Locus Robotics Corporation

Exotec SAS

Addverb Technologies Limited

GreyOrange Pte. Ltd.

Quicktron Robotics Co., Ltd.

Hai Robotics Co., Ltd.

Hangzhou Hikrobot Co., Ltd.

KNAPP AG

Seegrid Corporation

Vecna Robotics, Inc.

ForwardX Robotics

Rapyuta Robotics Co., Ltd.

Brightpick

AGILOX Services GmbH

Caja Robotics Ltd.

Ocado Group plc

VisionNav Robotics

Libiao Robotics

Standard Robots Co., Ltd.

YOUIBOT Robotics Co., Ltd.

Lowpad BV

stow Group

Comau S.p.A.

Ati Robotics, Inc.

BionicHIVE Ltd.

Botsync Pte. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Warehouse Autonomous Mobile Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Warehouse Autonomous Mobile Robots, with price, sales quantity, revenue, and global market share of Warehouse Autonomous Mobile Robots from 2021 to 2026.

Chapter 3, the Warehouse Autonomous Mobile Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Warehouse Autonomous Mobile Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Warehouse Autonomous Mobile Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Warehouse Autonomous Mobile Robots.

Chapter 14 and 15, to describe Warehouse Autonomous Mobile Robots sales channel, distributors, customers, research findings and conclusion.

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