

Global Walnut Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Walnut Logs & Lumber market size was valued at US\$ 1256 million in 2025 and is forecast to a readjusted size of US\$ 1831 million by 2032 with a CAGR of 5.4% during review period.

Walnut logs and lumber refer to roundwood and sawn boards derived from trees of the genus *Juglans* (family Juglandaceae), world-renowned premium hardwoods. Major commercial species include American Black Walnut (*Juglans nigra*) native to the US eastern & midwestern regions, European Walnut (*Juglans regia*) found in Europe, Turkey and West Asia, and Manchurian Walnut (*Juglans mandshurica*) native to Northeast China. Walnut accounts for only 2% of North American hardwood volume by standing inventory, yet constitutes 27% of total US hardwood log exports by value, underscoring its premium status. Walnut is prized for its elegant grain, dimensional stability and natural decay resistance, and is extensively used in high-end furniture, cabinetry, flooring, gunstocks, musical instruments, marine interiors and architectural millwork. The significance of studying this category lies in the fact that walnut commands the highest price premium among hardwoods, with its pricing dynamics reflecting the health of global luxury furniture and interior decoration markets, while being significantly shaped by US hardwood export policies, shifting global trade flows and competition from substitute species (European walnut, etc.).

Walnut is one of the most premium hardwoods in global trade, distinguished by brand premium and complex price stratification. Its value lies in the conversion of elegant chocolate-brown grain, dimensional stability and natural decay resistance into irreplaceable materials for high-end furniture, cabinetry, gunstocks and musical instruments. Pricing: American black walnut commands the highest price among

Juglans species, with FAS kiln-dried lumber trading at USD 2,000–2,500/m³, and figured grain exceeding USD 3,000/m³. European walnut and Manchurian walnut trade at 50–70% of black walnut prices. Margins diverge by resource ownership, grade yield and customer access: integrated North American timber giants (Weyerhaeuser, West Fraser, Canfor) achieve 25–35% gross margins; specialised FAS-grade processors (Missouri Walnut Group, Baillie Lumber, Turman) enjoy 30–40%; Chinese import processors, dependent on low-grade lumber, struggle below 15%. Downstream primary applications: high-end furniture accounts for 35–40% of walnut consumption, cabinetry & millwork 25–30%, flooring 15–20%, gunstocks & sporting goods 10–15%, musical instruments & others 5%. Incremental demand is driven by: modest recovery in US housing construction boosting high-end hardwood consumption; Chinese import substitution for North American black walnut in high-end custom furniture; stable procurement of premium walnut veneer by European luxury furniture and automotive interior industries. Landscape: North American black walnut is dominated by integrated giants (Weyerhaeuser, West Fraser) and specialist mills (Baillie, Missouri Walnut Group); the US accounts for 27% of total US hardwood log exports by value – the leading position. European walnut is controlled by French DUCERF, German Heburger, serving high-end veneer and custom-cut markets; Manchurian walnut is processed by Russian and Chinese mills (Kirov City Hill Wood, Suifenhe Sanxia), supplying Asian mid-to-low end markets. Uncertainties include: US hardwood export tariffs and logistics costs affecting China import prices; persistent weakness in China's real estate sector; disease (walnut dieback) threatening European walnut resources; substitution by European walnut, African mahogany and North American cherry in some applications. Conclusion: Walnut is a high-end hardwood market built on resource scarcity, grading precision, and brand premium. American black walnut occupies the top of the pyramid, while European and Manchurian walnuts provide regional differentiation. Over the next five years, high-grade FAS and figured walnut will maintain a premium, while low-grade common lumber will face price competition from substitutes. Players with FSC/PEFC certification and value-added processing capabilities (quarter sawing, custom thickness) will capture higher margins.

This report is a detailed and comprehensive analysis for global Walnut Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Walnut Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Walnut Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Walnut Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Walnut Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Walnut Logs & Lumber
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Walnut Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include West Fraser Timber, Weyerhaeuser, Canfor, Interfor, Stora Enso, Missouri Walnut Group, Baillie Lumber, Penn-Sylvan International, Turman Wood Group, Midwest Hardwood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Walnut Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

American Black Walnut (*Juglans nigra*)

European Walnut (*Juglans regia*)

Manchurian Walnut (*Juglans mandshurica*)

Market segment by NHLA Grade

FAS (????? ?83-3/4%, ?????? 4'?5' ? 3'?7')

Select (??????FAS????????????1?)

Common 1 (????? ?66-2/3%, ????? 3'?3' ? 2'?4')

Common 2 (????? ?50%, ????? 3'?2' ? 2'?3')

Market segment by Application

High-End Furniture

Cabinetry & Millwork

Flooring

Gunstocks & Sporting Goods

Others

Major players covered

West Fraser Timber

Weyerhaeuser

Canfor

Interfor

Stora Enso

Missouri Walnut Group

Baillie Lumber

Penn-Sylvan International

Turman Wood Group

Midwest Hardwood

Northland Forest Products

Besse Forest Products

Thompson Hardwoods

Robinson Lumber

Woodgrain

Vanport Group

Dunaway Timber & Lumber

DUCERF Groupe

Heburger

Kingway Wood

LumberRus

Euroarabian Forest

Kirov City Hill Wood

POLDAN

Mohr International

Woodsure

LegnoExport

Manchuria Port Timber

Suifenhe Sanxia Wood

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Walnut Logs & Lumber product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Walnut Logs & Lumber, with price, sales quantity, revenue, and global market share of Walnut Logs & Lumber from 2021 to 2026.

Chapter 3, the Walnut Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Walnut Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Walnut Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Walnut Logs & Lumber.

Chapter 14 and 15, to describe Walnut Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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