

# Global Walnut Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Walnut Logs & Lumber market size is expected to reach \$ 1831 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Walnut logs and lumber refer to roundwood and sawn boards derived from trees of the genus *Juglans* (family Juglandaceae), world-renowned premium hardwoods. Major commercial species include American Black Walnut (*Juglans nigra*) native to the US eastern & midwestern regions, European Walnut (*Juglans regia*) found in Europe, Turkey and West Asia, and Manchurian Walnut (*Juglans mandshurica*) native to Northeast China. Walnut accounts for only 2% of North American hardwood volume by standing inventory, yet constitutes 27% of total US hardwood log exports by value, underscoring its premium status. Walnut is prized for its elegant grain, dimensional stability and natural decay resistance, and is extensively used in high-end furniture, cabinetry, flooring, gunstocks, musical instruments, marine interiors and architectural millwork. The significance of studying this category lies in the fact that walnut commands the highest price premium among hardwoods, with its pricing dynamics reflecting the health of global luxury furniture and interior decoration markets, while being significantly shaped by US hardwood export policies, shifting global trade flows and competition from substitute species (European walnut, etc.).

Walnut is one of the most premium hardwoods in global trade, distinguished by brand premium and complex price stratification. Its value lies in the conversion of elegant chocolate-brown grain, dimensional stability and natural decay resistance into irreplaceable materials for high-end furniture, cabinetry, gunstocks and musical instruments. Pricing: American black walnut commands the highest price among *Juglans* species, with FAS kiln-dried lumber trading at USD 2,000–2,500/m<sup>3</sup>, and figured grain exceeding USD 3,000/m<sup>3</sup>. European walnut and Manchurian walnut trade

at 50–70% of black walnut prices. Margins diverge by resource ownership, grade yield and customer access: integrated North American timber giants (Weyerhaeuser, West Fraser, Canfor) achieve 25–35% gross margins; specialised FAS-grade processors (Missouri Walnut Group, Baillie Lumber, Turman) enjoy 30–40%; Chinese import processors, dependent on low-grade lumber, struggle below 15%. Downstream primary applications: high-end furniture accounts for 35–40% of walnut consumption, cabinetry & millwork 25–30%, flooring 15–20%, gunstocks & sporting goods 10–15%, musical instruments & others 5%. Incremental demand is driven by: modest recovery in US housing construction boosting high-end hardwood consumption; Chinese import substitution for North American black walnut in high-end custom furniture; stable procurement of premium walnut veneer by European luxury furniture and automotive interior industries. Landscape: North American black walnut is dominated by integrated giants (Weyerhaeuser, West Fraser) and specialist mills (Baillie, Missouri Walnut Group); the US accounts for 27% of total US hardwood log exports by value – the leading position. European walnut is controlled by French DUCERF, German Heburger, serving high-end veneer and custom-cut markets; Manchurian walnut is processed by Russian and Chinese mills (Kirov City Hill Wood, Suifenhe Sanxia), supplying Asian mid-to-low end markets. Uncertainties include: US hardwood export tariffs and logistics costs affecting China import prices; persistent weakness in China's real estate sector; disease (walnut dieback) threatening European walnut resources; substitution by European walnut, African mahogany and North American cherry in some applications. Conclusion: Walnut is a high-end hardwood market built on resource scarcity, grading precision, and brand premium. American black walnut occupies the top of the pyramid, while European and Manchurian walnuts provide regional differentiation. Over the next five years, high-grade FAS and figured walnut will maintain a premium, while low-grade common lumber will face price competition from substitutes. Players with FSC/PEFC certification and value-added processing capabilities (quarter sawing, custom thickness) will capture higher margins.

This report studies the global Walnut Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Walnut Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Walnut Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Walnut Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)  
Global Walnut Logs & Lumber total production value, 2021-2032, (USD Million)  
Global Walnut Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)  
Global Walnut Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)  
U.S. VS China: Walnut Logs & Lumber domestic production, consumption, key domestic manufacturers and share  
Global Walnut Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)  
Global Walnut Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)  
Global Walnut Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Walnut Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include West Fraser Timber, Weyerhaeuser, Canfor, Interfor, Stora Enso, Missouri Walnut Group, Baillie Lumber, Penn-Sylvan International, Turman Wood Group, Midwest Hardwood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Walnut Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Walnut Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Walnut Logs & Lumber Market, Segmentation by Type:

American Black Walnut (*Juglans nigra*)

European Walnut (*Juglans regia*)

Manchurian Walnut (*Juglans mandshurica*)

#### Global Walnut Logs & Lumber Market, Segmentation by NHLA Grade:

FAS (????? ?83-3/4%, ?????? 4'?5' ? 3'?7')

Select (??????FAS????????????1?)

Common 1 (????? ?66-2/3%, ????? 3'?3' ? 2'?4')

Common 2 (????? ?50%, ????? 3'?2' ? 2'?3')

#### Global Walnut Logs & Lumber Market, Segmentation by Application:

High-End Furniture

Cabinetry & Millwork

Flooring

Gunstocks & Sporting Goods

Others

Companies Profiled:

West Fraser Timber

Weyerhaeuser

Canfor

Interfor

Stora Enso

Missouri Walnut Group

Baillie Lumber

Penn-Sylvan International

Turman Wood Group

Midwest Hardwood

Northland Forest Products

Besse Forest Products

Thompson Hardwoods

Robinson Lumber

Woodgrain

Vanport Group

Dunaway Timber & Lumber

DUCERF Groupe

Heburger

Kingway Wood

LumberRus

Euroarabian Forest

Kirov City Hill Wood

POLDAN

Mohr International

Woodsure

LegnoExport

Manchuria Port Timber

Suifenhe Sanxia Wood

#### Key Questions Answered:

1. How big is the global Walnut Logs & Lumber market?
2. What is the demand of the global Walnut Logs & Lumber market?
3. What is the year over year growth of the global Walnut Logs & Lumber market?
4. What is the production and production value of the global Walnut Logs & Lumber market?
5. Who are the key producers in the global Walnut Logs & Lumber market?

6. What are the growth factors driving the market demand?

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Figure 62. Methodology

Figure 63. Research Process and Data Source

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