

Global Wall-mounted Ultrasonic Flow Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wall-mounted Ultrasonic Flow Meter market size was valued at US\$ 1053 million in 2025 and is forecast to a readjusted size of US\$ 1607 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global sales of wall-mounted ultrasonic flow meters reached 620,000 units, with an average selling price of US\$1,650 per unit and a total production capacity of 750,000 units per year. The industry's average gross profit margin was 30%. This product is a non-intrusive wall-mounted flow metering device based on the ultrasonic time-difference propagation principle, integrating a piezoelectric ceramic transducer, signal processing unit, and display module. It can measure the flow rate of media such as water, oil, and corrosive liquids without interrupting the pipeline. It features zero pressure loss, easy installation, and anti-interference characteristics, and is widely used in municipal water utilities, industrial process control, energy and chemical industries, and HVAC.

Upstream core raw materials include piezoelectric ceramic chips, aluminum alloy shells, PCB circuit boards, sealing rubber parts, and signal processing chips. Downstream, it is supplied to municipal water utilities, industrial enterprises, energy and chemical companies, and building automation service providers through system integrators. Future development focuses on intelligent upgrades, wireless communication integration, and low-power design. Demand and business opportunities are concentrated in smart water network transformation, industrial automation upgrades, refined energy metering management, and infrastructure construction in emerging markets. Stricter policies and digital transformation continue to drive market expansion.

The wall-mounted ultrasonic flow meter market is in a critical growth phase driven by policy, technological iteration, domestic substitution, and expanding application scenarios, exhibiting core characteristics of high growth, strong differentiation, and a focus on intelligence. Both the global and domestic markets are expanding simultaneously, with the domestic market growing at a higher rate. The core drivers are the demand for flow monitoring under dual-carbon targets, including smart water network upgrades, industrial automation upgrades, refined energy metering management, and the transformation of existing pipelines. Demand remains robust in the municipal water, industrial fluid control, and energy and chemical industries, while infrastructure construction in emerging markets and the intelligent transformation of aging pipelines are contributing new growth.

Technologically, the industry is rapidly upgrading from traditional time-of-flight measurement to AI-enabled, multi-channel fusion, and edge intelligence technologies. Domestic piezoelectric ceramic chips and signal processing algorithms are mature, achieving stable measurement accuracy within $\pm 0.5\%$. Wireless communication, low-power design, and self-diagnostic functions are becoming widespread. Products are evolving from single-function metering to integrated systems for data acquisition, remote monitoring, and predictive maintenance, significantly improving their adaptability to complex operating conditions and non-ideal installation scenarios.

The increased localization rate of upstream core components has alleviated cost pressures, while downstream applications are expanding from conventional media such as water and oil to corrosive liquids, gases, and new energy fields, continuously broadening the market boundaries. The industry still faces challenges such as installation adaptability, accuracy and stability under complex operating conditions, and cost sensitivity among small and medium-sized customers. Future solutions focus on high precision, high robustness, deep intelligence, and scenario customization, along with deep integration with digital twins and the industrial internet. Market space will continue to expand, and technological innovation and service capabilities will become the core competitiveness of enterprises.

This report is a detailed and comprehensive analysis for global Wall-mounted Ultrasonic Flow Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wall-mounted Ultrasonic Flow Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wall-mounted Ultrasonic Flow Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wall-mounted Ultrasonic Flow Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wall-mounted Ultrasonic Flow Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wall-mounted Ultrasonic Flow Meter
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wall-mounted Ultrasonic Flow Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BCST Group, Q&T Instrument, Supmea, Flo-Instruments, Aister, KROHNE, MEIKONG, SenTec, KOBOLD, ACE Meter Technology Co., Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wall-mounted Ultrasonic Flow Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Time Difference Method

Doppler Method

Beam Shift Method

Market segment by Installation

External Clip-on Type

Plug-in Type

Pipe Section Type

Market segment by Power Supply Method

AC Power Supply

DC Power Supply

Market segment by Application

Petrochemicals

Energy

Construction

Others

Major players covered

BCST Group

Q&T Instrument

Supmea

Flo-Instruments

Aister

KROHNE

MEIKONG

SenTec

KOBOLD

ACE Meter Technology Co.,Limited

Kamboda

Gentos Measurement & Control Co., Ltd

Henan Junyuan Automation Equipment Co., Ltd.

WEIZIDOM

Philemon Instrument Co.LTD.

Lanry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wall-mounted Ultrasonic Flow Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wall-mounted Ultrasonic Flow Meter, with price, sales quantity, revenue, and global market share of Wall-mounted Ultrasonic Flow Meter from 2021 to 2026.

Chapter 3, the Wall-mounted Ultrasonic Flow Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wall-mounted Ultrasonic Flow Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wall-mounted Ultrasonic Flow Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wall-mounted Ultrasonic Flow Meter.

Chapter 14 and 15, to describe Wall-mounted Ultrasonic Flow Meter sales channel, distributors, customers, research findings and conclusion.

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