

# Global Wall-mounted Ultrasonic Flow Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Wall-mounted Ultrasonic Flow Meter market size is expected to reach \$ 1607 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of wall-mounted ultrasonic flow meters reached 620,000 units, with an average selling price of US\$1,650 per unit and a total production capacity of 750,000 units per year. The industry's average gross profit margin was 30%. This product is a non-intrusive wall-mounted flow metering device based on the ultrasonic time-difference propagation principle, integrating a piezoelectric ceramic transducer, signal processing unit, and display module. It can measure the flow rate of media such as water, oil, and corrosive liquids without interrupting the pipeline. It features zero pressure loss, easy installation, and anti-interference characteristics, and is widely used in municipal water utilities, industrial process control, energy and chemical industries, and HVAC.

Upstream core raw materials include piezoelectric ceramic chips, aluminum alloy shells, PCB circuit boards, sealing rubber parts, and signal processing chips. Downstream, it is supplied to municipal water utilities, industrial enterprises, energy and chemical companies, and building automation service providers through system integrators. Future development focuses on intelligent upgrades, wireless communication integration, and low-power design. Demand and business opportunities are concentrated in smart water network transformation, industrial automation upgrades, refined energy metering management, and infrastructure construction in emerging markets. Stricter policies and digital transformation continue to drive market expansion.

The wall-mounted ultrasonic flow meter market is in a critical growth phase driven by policy, technological iteration, domestic substitution, and expanding application

scenarios, exhibiting core characteristics of high growth, strong differentiation, and a focus on intelligence. Both the global and domestic markets are expanding simultaneously, with the domestic market growing at a higher rate. The core drivers are the demand for flow monitoring under dual-carbon targets, including smart water network upgrades, industrial automation upgrades, refined energy metering management, and the transformation of existing pipelines. Demand remains robust in the municipal water, industrial fluid control, and energy and chemical industries, while infrastructure construction in emerging markets and the intelligent transformation of aging pipelines are contributing new growth.

Technologically, the industry is rapidly upgrading from traditional time-of-flight measurement to AI-enabled, multi-channel fusion, and edge intelligence technologies. Domestic piezoelectric ceramic chips and signal processing algorithms are mature, achieving stable measurement accuracy within  $\pm 0.5\%$ . Wireless communication, low-power design, and self-diagnostic functions are becoming widespread. Products are evolving from single-function metering to integrated systems for data acquisition, remote monitoring, and predictive maintenance, significantly improving their adaptability to complex operating conditions and non-ideal installation scenarios.

The increased localization rate of upstream core components has alleviated cost pressures, while downstream applications are expanding from conventional media such as water and oil to corrosive liquids, gases, and new energy fields, continuously broadening the market boundaries. The industry still faces challenges such as installation adaptability, accuracy and stability under complex operating conditions, and cost sensitivity among small and medium-sized customers. Future solutions focus on high precision, high robustness, deep intelligence, and scenario customization, along with deep integration with digital twins and the industrial internet. Market space will continue to expand, and technological innovation and service capabilities will become the core competitiveness of enterprises.

This report studies the global Wall-mounted Ultrasonic Flow Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wall-mounted Ultrasonic Flow Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wall-mounted Ultrasonic Flow Meter that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Wall-mounted Ultrasonic Flow Meter total production and demand, 2021-2032, (K Units)

Global Wall-mounted Ultrasonic Flow Meter total production value, 2021-2032, (USD Million)

Global Wall-mounted Ultrasonic Flow Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wall-mounted Ultrasonic Flow Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wall-mounted Ultrasonic Flow Meter domestic production, consumption, key domestic manufacturers and share

Global Wall-mounted Ultrasonic Flow Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wall-mounted Ultrasonic Flow Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wall-mounted Ultrasonic Flow Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wall-mounted Ultrasonic Flow Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BCST Group, Q&T Instrument, Supmea, Flo-Instruments, Aister, KROHNE, MEIKONG, SenTec, KOBOLD, ACE Meter Technology Co., Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wall-mounted Ultrasonic Flow Meter market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Wall-mounted Ultrasonic Flow Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Wall-mounted Ultrasonic Flow Meter Market, Segmentation by Type:

Time Difference Method

Doppler Method

Beam Shift Method

## Global Wall-mounted Ultrasonic Flow Meter Market, Segmentation by Installation:

External Clip-on Type

Plug-in Type

Pipe Section Type

## Global Wall-mounted Ultrasonic Flow Meter Market, Segmentation by Power Supply Method:

AC Power Supply

DC Power Supply

#### Global Wall-mounted Ultrasonic Flow Meter Market, Segmentation by Application:

Petrochemicals

Energy

Construction

Others

#### Companies Profiled:

BCST Group

Q&T Instrument

Supmea

Flo-Instruments

Aister

KROHNE

MEIKONG

SenTec

KOBOLD

ACE Meter Technology Co., Limited

Kamboda

Gentos Measurement & Control Co., Ltd

Henan Junyuan Automation Equipment Co., Ltd.

WEIZIDOM

Philemon Instrument Co.LTD.

Lanry

**Key Questions Answered:**

1. How big is the global Wall-mounted Ultrasonic Flow Meter market?
2. What is the demand of the global Wall-mounted Ultrasonic Flow Meter market?
3. What is the year over year growth of the global Wall-mounted Ultrasonic Flow Meter market?
4. What is the production and production value of the global Wall-mounted Ultrasonic Flow Meter market?
5. Who are the key producers in the global Wall-mounted Ultrasonic Flow Meter market?
6. What are the growth factors driving the market demand?

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