

Global Wall Mounted Extractor Fan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wall Mounted Extractor Fan market size is expected to reach \$ 5919 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global Wall Mounted Extractor Fan production reached approximately 66.77 M Units. The average price is approximately \$66. A Wall Mounted Extractor Fan is a type of ventilation device installed directly on a wall or through a wall opening, designed to remove stale, humid, contaminated, or hot air from an indoor space and expel it to the outside environment. It typically operates using an axial or centrifugal fan mechanism driven by an electric motor, creating airflow that improves indoor air quality and maintains proper ventilation.

Gross Margin Levels

Overall, the gross margin level in the wall-mounted exhaust fan industry sits at a moderate level. For small exhaust fans used in standard residential settings? characterized by low technical barriers, a large number of suppliers, and fierce price competition? manufacturing-side gross margins typically range from 18% to 28%. Commercial and light industrial wall-mounted exhaust fans, which entail stricter requirements regarding motors, impellers, housing materials, protection ratings, noise control, and certifications, generally command gross margins of 25% to 35%. High-end products? featuring EC motors, low-noise operation, corrosion resistance, explosion-proofing, fire/smoke extraction capabilities, or integration with building automation systems? can achieve even higher gross margins, reaching 35% to 45%. Broadly speaking, the industry's profitability is primarily driven by brand premium, motor efficiency, distribution channel structure, large-scale manufacturing capabilities, and

certification barriers. Companies in regions such as China and India hold advantages in terms of cost and scale, whereas companies in Europe and Japan command a stronger premium capacity due to their expertise in high-efficiency motors, low-noise technology, industrial-grade reliability, and compliance with stringent building codes.

Industry Drivers

Growth in the wall-mounted exhaust fan market is primarily driven by rising demand for building ventilation, heightened awareness regarding indoor air quality, increasingly stringent energy-efficiency regulations, and the expansion of ventilation applications across industrial and agricultural sectors. In the residential sector, the persistent demand for dehumidification, odor removal, mold prevention, and air exchange in bathrooms, kitchens, laundry rooms, and small apartment spaces is driving the widespread adoption of low-noise, smart-sensing, and energy-efficient products. In the commercial sector, the growing emphasis on comfort, hygiene, safety, and continuous air exchange in hotels, schools, hospitals, offices, and dining establishments has positioned wall-mounted exhaust equipment as a cost-effective solution for facility retrofits. In the industrial sector, steady growth in demand for workshop heat dissipation, dust extraction, welding fume removal, equipment room cooling, and warehouse ventilation is fueling increased sales volume for products featuring high airflow capacity, corrosion resistance, and high protection ratings. Concurrently, advancements in EC motors, variable frequency control, humidity/temperature sensing, integration with Building Management Systems (BMS), and modular installation are driving the evolution of these products from simple 'exhaust devices' into sophisticated 'energy-efficient smart ventilation terminals'—a transformation that represents a key direction for the industry's future growth.

This report studies the global Wall Mounted Extractor Fan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wall Mounted Extractor Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wall Mounted Extractor Fan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wall Mounted Extractor Fan total production and demand, 2021-2032, (K Units)

Global Wall Mounted Extractor Fan total production value, 2021-2032, (USD Million)
Global Wall Mounted Extractor Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Wall Mounted Extractor Fan consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Wall Mounted Extractor Fan domestic production, consumption, key domestic manufacturers and share
Global Wall Mounted Extractor Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Wall Mounted Extractor Fan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Wall Mounted Extractor Fan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wall Mounted Extractor Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ebm-papst, Systemair, Soler & Palau, Panasonic, Greenheck, Ziehl-Abegg, Helios Ventilatoren, Maico Ventilatoren, Rosenberg Ventilatoren, Vortice, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wall Mounted Extractor Fan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wall Mounted Extractor Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wall Mounted Extractor Fan Market, Segmentation by Type:

Axial Flow

Centrifugal

Mixed Flow

Others

Global Wall Mounted Extractor Fan Market, Segmentation by Airflow Direction:

Unidirectional Wall-Mounted Exhaust Fan

Bidirectional Wall-Mounted Exhaust Fan

Global Wall Mounted Extractor Fan Market, Segmentation by Air Volume Level:

Airflow: 70?500 m³/h

Airflow: 500?5,000 m³/h

Airflow: 5,000?40,000 m³/h

Others

Global Wall Mounted Extractor Fan Market, Segmentation by Application:

Residential and Civil Sector

Commercial and Service Sector

Industrial and Manufacturing Sector

Others

Companies Profiled:

ebm-papst

Systemair

Soler & Palau

Panasonic

Greenheck

Ziehl-Abegg

Helios Ventilatoren

Maico Ventilatoren

Rosenberg Ventilatoren

Vortice

Vent-Axia

Nuaire

Elta Fans

FlaktGroup

Nicotra Gebhardt

Comefri

Sodeca

Aldes

France Air

Mitsubishi Electric

Toshiba Carrier

Teral

Daikin Industries

Himpel

Tongyang

Kyungjin Blower

Guangdong Zhaoqing Deton

Zhejiang Yilida Ventilator

Zhejiang Dunli Ventilator

Nanfeng Ventilator

Gree Electric Appliances

Midea BuildingTechnologies

Delta Electronics

Havells India

Crompton Greaves Consumer Electricals

Key Questions Answered:

1. How big is the global Wall Mounted Extractor Fan market?
2. What is the demand of the global Wall Mounted Extractor Fan market?
3. What is the year over year growth of the global Wall Mounted Extractor Fan market?
4. What is the production and production value of the global Wall Mounted Extractor Fan market?
5. Who are the key producers in the global Wall Mounted Extractor Fan market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wall Mounted Extractor Fan Introduction
- 1.2 World Wall Mounted Extractor Fan Supply & Forecast
 - 1.2.1 World Wall Mounted Extractor Fan Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wall Mounted Extractor Fan Production (2021-2032)
 - 1.2.3 World Wall Mounted Extractor Fan Pricing Trends (2021-2032)
- 1.3 World Wall Mounted Extractor Fan Production by Region (Based on Production Site)
 - 1.3.1 World Wall Mounted Extractor Fan Production Value by Region (2021-2032)
 - 1.3.2 World Wall Mounted Extractor Fan Production by Region (2021-2032)
 - 1.3.3 World Wall Mounted Extractor Fan Average Price by Region (2021-2032)
 - 1.3.4 North America Wall Mounted Extractor Fan Production (2021-2032)
 - 1.3.5 Europe Wall Mounted Extractor Fan Production (2021-2032)
 - 1.3.6 China Wall Mounted Extractor Fan Production (2021-2032)
 - 1.3.7 Japan Wall Mounted Extractor Fan Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wall Mounted Extractor Fan Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wall Mounted Extractor Fan Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wall Mounted Extractor Fan Demand (2021-2032)
- 2.2 World Wall Mounted Extractor Fan Consumption by Region
 - 2.2.1 World Wall Mounted Extractor Fan Consumption by Region (2021-2026)
 - 2.2.2 World Wall Mounted Extractor Fan Consumption Forecast by Region (2027-2032)
- 2.3 United States Wall Mounted Extractor Fan Consumption (2021-2032)
- 2.4 China Wall Mounted Extractor Fan Consumption (2021-2032)
- 2.5 Europe Wall Mounted Extractor Fan Consumption (2021-2032)
- 2.6 Japan Wall Mounted Extractor Fan Consumption (2021-2032)
- 2.7 South Korea Wall Mounted Extractor Fan Consumption (2021-2032)
- 2.8 ASEAN Wall Mounted Extractor Fan Consumption (2021-2032)
- 2.9 India Wall Mounted Extractor Fan Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wall Mounted Extractor Fan Production Value by Manufacturer (2021-2026)
- 3.2 World Wall Mounted Extractor Fan Production by Manufacturer (2021-2026)
- 3.3 World Wall Mounted Extractor Fan Average Price by Manufacturer (2021-2026)
- 3.4 Wall Mounted Extractor Fan Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wall Mounted Extractor Fan Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wall Mounted Extractor Fan in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wall Mounted Extractor Fan in 2025
- 3.6 Wall Mounted Extractor Fan Market: Overall Company Footprint Analysis
 - 3.6.1 Wall Mounted Extractor Fan Market: Region Footprint
 - 3.6.2 Wall Mounted Extractor Fan Market: Company Product Type Footprint
 - 3.6.3 Wall Mounted Extractor Fan Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wall Mounted Extractor Fan Production Value Comparison
 - 4.1.1 United States VS China: Wall Mounted Extractor Fan Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Wall Mounted Extractor Fan Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Wall Mounted Extractor Fan Production Comparison
 - 4.2.1 United States VS China: Wall Mounted Extractor Fan Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Wall Mounted Extractor Fan Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Wall Mounted Extractor Fan Consumption Comparison
 - 4.3.1 United States VS China: Wall Mounted Extractor Fan Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Wall Mounted Extractor Fan Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Wall Mounted Extractor Fan Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Wall Mounted Extractor Fan Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wall Mounted Extractor Fan Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wall Mounted Extractor Fan Production (2021-2026)

4.5 China Based Wall Mounted Extractor Fan Manufacturers and Market Share

4.5.1 China Based Wall Mounted Extractor Fan Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wall Mounted Extractor Fan Production Value (2021-2026)

4.5.3 China Based Manufacturers Wall Mounted Extractor Fan Production (2021-2026)

4.6 Rest of World Based Wall Mounted Extractor Fan Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wall Mounted Extractor Fan Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wall Mounted Extractor Fan Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wall Mounted Extractor Fan Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wall Mounted Extractor Fan Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Axial Flow

5.2.2 Centrifugal

5.2.3 Mixed Flow

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Wall Mounted Extractor Fan Production by Type (2021-2032)

5.3.2 World Wall Mounted Extractor Fan Production Value by Type (2021-2032)

5.3.3 World Wall Mounted Extractor Fan Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AIRFLOW DIRECTION

6.1 World Wall Mounted Extractor Fan Market Size Overview by Airflow Direction: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Airflow Direction

- 6.2.1 Unidirectional Wall-Mounted Exhaust Fan
- 6.2.2 Bidirectional Wall-Mounted Exhaust Fan
- 6.3 Market Segment by Airflow Direction
 - 6.3.1 World Wall Mounted Extractor Fan Production by Airflow Direction (2021-2032)
 - 6.3.2 World Wall Mounted Extractor Fan Production Value by Airflow Direction (2021-2032)
 - 6.3.3 World Wall Mounted Extractor Fan Average Price by Airflow Direction (2021-2032)

7 MARKET ANALYSIS BY AIR VOLUME LEVEL

- 7.1 World Wall Mounted Extractor Fan Market Size Overview by Air Volume Level: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Air Volume Level
 - 7.2.1 Airflow: 70?500 m³/h
 - 7.2.2 Airflow: 500?5,000 m³/h
 - 7.2.3 Airflow: 5,000?40,000 m³/h
 - 7.2.4 Others
- 7.3 Market Segment by Air Volume Level
 - 7.3.1 World Wall Mounted Extractor Fan Production by Air Volume Level (2021-2032)
 - 7.3.2 World Wall Mounted Extractor Fan Production Value by Air Volume Level (2021-2032)
 - 7.3.3 World Wall Mounted Extractor Fan Average Price by Air Volume Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Wall Mounted Extractor Fan Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Residential and Civil Sector
 - 8.2.2 Commercial and Service Sector
 - 8.2.3 Industrial and Manufacturing Sector
 - 8.2.4 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Wall Mounted Extractor Fan Production by Application (2021-2032)
 - 8.3.2 World Wall Mounted Extractor Fan Production Value by Application (2021-2032)
 - 8.3.3 World Wall Mounted Extractor Fan Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ebm-papst

9.1.1 ebm-papst Details

9.1.2 ebm-papst Major Business

9.1.3 ebm-papst Wall Mounted Extractor Fan Product and Services

9.1.4 ebm-papst Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ebm-papst Recent Developments/Updates

9.1.6 ebm-papst Competitive Strengths & Weaknesses

9.2 Systemair

9.2.1 Systemair Details

9.2.2 Systemair Major Business

9.2.3 Systemair Wall Mounted Extractor Fan Product and Services

9.2.4 Systemair Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Systemair Recent Developments/Updates

9.2.6 Systemair Competitive Strengths & Weaknesses

9.3 Soler & Palau

9.3.1 Soler & Palau Details

9.3.2 Soler & Palau Major Business

9.3.3 Soler & Palau Wall Mounted Extractor Fan Product and Services

9.3.4 Soler & Palau Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Soler & Palau Recent Developments/Updates

9.3.6 Soler & Palau Competitive Strengths & Weaknesses

9.4 Panasonic

9.4.1 Panasonic Details

9.4.2 Panasonic Major Business

9.4.3 Panasonic Wall Mounted Extractor Fan Product and Services

9.4.4 Panasonic Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Panasonic Recent Developments/Updates

9.4.6 Panasonic Competitive Strengths & Weaknesses

9.5 Greenheck

9.5.1 Greenheck Details

9.5.2 Greenheck Major Business

9.5.3 Greenheck Wall Mounted Extractor Fan Product and Services

9.5.4 Greenheck Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Greenheck Recent Developments/Updates

9.5.6 Greenheck Competitive Strengths & Weaknesses

9.6 Ziehl-Abegg

9.6.1 Ziehl-Abegg Details

9.6.2 Ziehl-Abegg Major Business

9.6.3 Ziehl-Abegg Wall Mounted Extractor Fan Product and Services

9.6.4 Ziehl-Abegg Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Ziehl-Abegg Recent Developments/Updates

9.6.6 Ziehl-Abegg Competitive Strengths & Weaknesses

9.7 Helios Ventilatoren

9.7.1 Helios Ventilatoren Details

9.7.2 Helios Ventilatoren Major Business

9.7.3 Helios Ventilatoren Wall Mounted Extractor Fan Product and Services

9.7.4 Helios Ventilatoren Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Helios Ventilatoren Recent Developments/Updates

9.7.6 Helios Ventilatoren Competitive Strengths & Weaknesses

9.8 Maico Ventilatoren

9.8.1 Maico Ventilatoren Details

9.8.2 Maico Ventilatoren Major Business

9.8.3 Maico Ventilatoren Wall Mounted Extractor Fan Product and Services

9.8.4 Maico Ventilatoren Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Maico Ventilatoren Recent Developments/Updates

9.8.6 Maico Ventilatoren Competitive Strengths & Weaknesses

9.9 Rosenberg Ventilatoren

9.9.1 Rosenberg Ventilatoren Details

9.9.2 Rosenberg Ventilatoren Major Business

9.9.3 Rosenberg Ventilatoren Wall Mounted Extractor Fan Product and Services

9.9.4 Rosenberg Ventilatoren Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Rosenberg Ventilatoren Recent Developments/Updates

9.9.6 Rosenberg Ventilatoren Competitive Strengths & Weaknesses

9.10 Vortice

9.10.1 Vortice Details

9.10.2 Vortice Major Business

9.10.3 Vortice Wall Mounted Extractor Fan Product and Services

9.10.4 Vortice Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 Vortice Recent Developments/Updates

9.10.6 Vortice Competitive Strengths & Weaknesses

9.11 Vent-Axia

9.11.1 Vent-Axia Details

9.11.2 Vent-Axia Major Business

9.11.3 Vent-Axia Wall Mounted Extractor Fan Product and Services

9.11.4 Vent-Axia Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Vent-Axia Recent Developments/Updates

9.11.6 Vent-Axia Competitive Strengths & Weaknesses

9.12 Nuaire

9.12.1 Nuaire Details

9.12.2 Nuaire Major Business

9.12.3 Nuaire Wall Mounted Extractor Fan Product and Services

9.12.4 Nuaire Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Nuaire Recent Developments/Updates

9.12.6 Nuaire Competitive Strengths & Weaknesses

9.13 Elta Fans

9.13.1 Elta Fans Details

9.13.2 Elta Fans Major Business

9.13.3 Elta Fans Wall Mounted Extractor Fan Product and Services

9.13.4 Elta Fans Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Elta Fans Recent Developments/Updates

9.13.6 Elta Fans Competitive Strengths & Weaknesses

9.14 FlaktGroup

9.14.1 FlaktGroup Details

9.14.2 FlaktGroup Major Business

9.14.3 FlaktGroup Wall Mounted Extractor Fan Product and Services

9.14.4 FlaktGroup Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 FlaktGroup Recent Developments/Updates

9.14.6 FlaktGroup Competitive Strengths & Weaknesses

9.15 Nicotra Gebhardt

9.15.1 Nicotra Gebhardt Details

9.15.2 Nicotra Gebhardt Major Business

9.15.3 Nicotra Gebhardt Wall Mounted Extractor Fan Product and Services

- 9.15.4 Nicotra Gebhardt Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Nicotra Gebhardt Recent Developments/Updates
- 9.15.6 Nicotra Gebhardt Competitive Strengths & Weaknesses
- 9.16 Comefri
 - 9.16.1 Comefri Details
 - 9.16.2 Comefri Major Business
 - 9.16.3 Comefri Wall Mounted Extractor Fan Product and Services
 - 9.16.4 Comefri Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Comefri Recent Developments/Updates
 - 9.16.6 Comefri Competitive Strengths & Weaknesses
- 9.17 Sodeca
 - 9.17.1 Sodeca Details
 - 9.17.2 Sodeca Major Business
 - 9.17.3 Sodeca Wall Mounted Extractor Fan Product and Services
 - 9.17.4 Sodeca Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Sodeca Recent Developments/Updates
 - 9.17.6 Sodeca Competitive Strengths & Weaknesses
- 9.18 Aldes
 - 9.18.1 Aldes Details
 - 9.18.2 Aldes Major Business
 - 9.18.3 Aldes Wall Mounted Extractor Fan Product and Services
 - 9.18.4 Aldes Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Aldes Recent Developments/Updates
 - 9.18.6 Aldes Competitive Strengths & Weaknesses
- 9.19 France Air
 - 9.19.1 France Air Details
 - 9.19.2 France Air Major Business
 - 9.19.3 France Air Wall Mounted Extractor Fan Product and Services
 - 9.19.4 France Air Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 France Air Recent Developments/Updates
 - 9.19.6 France Air Competitive Strengths & Weaknesses
- 9.20 Mitsubishi Electric
 - 9.20.1 Mitsubishi Electric Details
 - 9.20.2 Mitsubishi Electric Major Business

- 9.20.3 Mitsubishi Electric Wall Mounted Extractor Fan Product and Services
- 9.20.4 Mitsubishi Electric Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Mitsubishi Electric Recent Developments/Updates
- 9.20.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.21 Toshiba Carrier
 - 9.21.1 Toshiba Carrier Details
 - 9.21.2 Toshiba Carrier Major Business
 - 9.21.3 Toshiba Carrier Wall Mounted Extractor Fan Product and Services
 - 9.21.4 Toshiba Carrier Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Toshiba Carrier Recent Developments/Updates
 - 9.21.6 Toshiba Carrier Competitive Strengths & Weaknesses
- 9.22 Teral
 - 9.22.1 Teral Details
 - 9.22.2 Teral Major Business
 - 9.22.3 Teral Wall Mounted Extractor Fan Product and Services
 - 9.22.4 Teral Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Teral Recent Developments/Updates
 - 9.22.6 Teral Competitive Strengths & Weaknesses
- 9.23 Daikin Industries
 - 9.23.1 Daikin Industries Details
 - 9.23.2 Daikin Industries Major Business
 - 9.23.3 Daikin Industries Wall Mounted Extractor Fan Product and Services
 - 9.23.4 Daikin Industries Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Daikin Industries Recent Developments/Updates
 - 9.23.6 Daikin Industries Competitive Strengths & Weaknesses
- 9.24 Himpel
 - 9.24.1 Himpel Details
 - 9.24.2 Himpel Major Business
 - 9.24.3 Himpel Wall Mounted Extractor Fan Product and Services
 - 9.24.4 Himpel Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Himpel Recent Developments/Updates
 - 9.24.6 Himpel Competitive Strengths & Weaknesses
- 9.25 Tongyang
 - 9.25.1 Tongyang Details

- 9.25.2 Tongyang Major Business
- 9.25.3 Tongyang Wall Mounted Extractor Fan Product and Services
- 9.25.4 Tongyang Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Tongyang Recent Developments/Updates
- 9.25.6 Tongyang Competitive Strengths & Weaknesses
- 9.26 Kyungjin Blower
 - 9.26.1 Kyungjin Blower Details
 - 9.26.2 Kyungjin Blower Major Business
 - 9.26.3 Kyungjin Blower Wall Mounted Extractor Fan Product and Services
 - 9.26.4 Kyungjin Blower Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Kyungjin Blower Recent Developments/Updates
 - 9.26.6 Kyungjin Blower Competitive Strengths & Weaknesses
- 9.27 Guangdong Zhaoqing Deton
 - 9.27.1 Guangdong Zhaoqing Deton Details
 - 9.27.2 Guangdong Zhaoqing Deton Major Business
 - 9.27.3 Guangdong Zhaoqing Deton Wall Mounted Extractor Fan Product and Services
 - 9.27.4 Guangdong Zhaoqing Deton Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Guangdong Zhaoqing Deton Recent Developments/Updates
 - 9.27.6 Guangdong Zhaoqing Deton Competitive Strengths & Weaknesses
- 9.28 Zhejiang Yilida Ventilator
 - 9.28.1 Zhejiang Yilida Ventilator Details
 - 9.28.2 Zhejiang Yilida Ventilator Major Business
 - 9.28.3 Zhejiang Yilida Ventilator Wall Mounted Extractor Fan Product and Services
 - 9.28.4 Zhejiang Yilida Ventilator Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Zhejiang Yilida Ventilator Recent Developments/Updates
 - 9.28.6 Zhejiang Yilida Ventilator Competitive Strengths & Weaknesses
- 9.29 Zhejiang Dunli Ventilator
 - 9.29.1 Zhejiang Dunli Ventilator Details
 - 9.29.2 Zhejiang Dunli Ventilator Major Business
 - 9.29.3 Zhejiang Dunli Ventilator Wall Mounted Extractor Fan Product and Services
 - 9.29.4 Zhejiang Dunli Ventilator Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.29.5 Zhejiang Dunli Ventilator Recent Developments/Updates
 - 9.29.6 Zhejiang Dunli Ventilator Competitive Strengths & Weaknesses
- 9.30 Nanfang Ventilator

- 9.30.1 Nanfang Ventilator Details
- 9.30.2 Nanfang Ventilator Major Business
- 9.30.3 Nanfang Ventilator Wall Mounted Extractor Fan Product and Services
- 9.30.4 Nanfang Ventilator Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.30.5 Nanfang Ventilator Recent Developments/Updates
- 9.30.6 Nanfang Ventilator Competitive Strengths & Weaknesses
- 9.31 Gree Electric Appliances
 - 9.31.1 Gree Electric Appliances Details
 - 9.31.2 Gree Electric Appliances Major Business
 - 9.31.3 Gree Electric Appliances Wall Mounted Extractor Fan Product and Services
 - 9.31.4 Gree Electric Appliances Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.31.5 Gree Electric Appliances Recent Developments/Updates
 - 9.31.6 Gree Electric Appliances Competitive Strengths & Weaknesses
- 9.32 Midea BuildingTechnologies
 - 9.32.1 Midea BuildingTechnologies Details
 - 9.32.2 Midea BuildingTechnologies Major Business
 - 9.32.3 Midea BuildingTechnologies Wall Mounted Extractor Fan Product and Services
 - 9.32.4 Midea BuildingTechnologies Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.32.5 Midea BuildingTechnologies Recent Developments/Updates
 - 9.32.6 Midea BuildingTechnologies Competitive Strengths & Weaknesses
- 9.33 Delta Electronics
 - 9.33.1 Delta Electronics Details
 - 9.33.2 Delta Electronics Major Business
 - 9.33.3 Delta Electronics Wall Mounted Extractor Fan Product and Services
 - 9.33.4 Delta Electronics Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.33.5 Delta Electronics Recent Developments/Updates
 - 9.33.6 Delta Electronics Competitive Strengths & Weaknesses
- 9.34 Havells India
 - 9.34.1 Havells India Details
 - 9.34.2 Havells India Major Business
 - 9.34.3 Havells India Wall Mounted Extractor Fan Product and Services
 - 9.34.4 Havells India Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.34.5 Havells India Recent Developments/Updates
 - 9.34.6 Havells India Competitive Strengths & Weaknesses

9.35 Crompton Greaves Consumer Electricals

9.35.1 Crompton Greaves Consumer Electricals Details

9.35.2 Crompton Greaves Consumer Electricals Major Business

9.35.3 Crompton Greaves Consumer Electricals Wall Mounted Extractor Fan Product and Services

9.35.4 Crompton Greaves Consumer Electricals Wall Mounted Extractor Fan Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.35.5 Crompton Greaves Consumer Electricals Recent Developments/Updates

9.35.6 Crompton Greaves Consumer Electricals Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wall Mounted Extractor Fan Industry Chain

10.2 Wall Mounted Extractor Fan Upstream Analysis

10.2.1 Wall Mounted Extractor Fan Core Raw Materials

10.2.2 Main Manufacturers of Wall Mounted Extractor Fan Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wall Mounted Extractor Fan Production Mode

10.6 Wall Mounted Extractor Fan Procurement Model

10.7 Wall Mounted Extractor Fan Industry Sales Model and Sales Channels

10.7.1 Wall Mounted Extractor Fan Sales Model

10.7.2 Wall Mounted Extractor Fan Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wall Mounted Extractor Fan Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wall Mounted Extractor Fan Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wall Mounted Extractor Fan Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wall Mounted Extractor Fan Production Value Market Share by Region (2021-2026)

Table 5. World Wall Mounted Extractor Fan Production Value Market Share by Region (2027-2032)

Table 6. World Wall Mounted Extractor Fan Production by Region (2021-2026) & (K Units)

Table 7. World Wall Mounted Extractor Fan Production by Region (2027-2032) & (K Units)

Table 8. World Wall Mounted Extractor Fan Production Market Share by Region (2021-2026)

Table 9. World Wall Mounted Extractor Fan Production Market Share by Region (2027-2032)

Table 10. World Wall Mounted Extractor Fan Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Wall Mounted Extractor Fan Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Wall Mounted Extractor Fan Major Market Trends

Table 13. World Wall Mounted Extractor Fan Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wall Mounted Extractor Fan Consumption by Region (2021-2026) & (K Units)

Table 15. World Wall Mounted Extractor Fan Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wall Mounted Extractor Fan Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wall Mounted Extractor Fan Producers in 2025

Table 18. World Wall Mounted Extractor Fan Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wall Mounted Extractor Fan Producers in 2025

Table 20. World Wall Mounted Extractor Fan Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Wall Mounted Extractor Fan Company Evaluation Quadrant

Table 22. World Wall Mounted Extractor Fan Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Wall Mounted Extractor Fan Production Site of Key Manufacturer

Table 24. Wall Mounted Extractor Fan Market: Company Product Type Footprint

Table 25. Wall Mounted Extractor Fan Market: Company Product Application Footprint

Table 26. Wall Mounted Extractor Fan Competitive Factors

Table 27. Wall Mounted Extractor Fan New Entrant and Capacity Expansion Plans

Table 28. Wall Mounted Extractor Fan Mergers & Acquisitions Activity

Table 29. United States VS China Wall Mounted Extractor Fan Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wall Mounted Extractor Fan Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wall Mounted Extractor Fan Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wall Mounted Extractor Fan Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wall Mounted Extractor Fan Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wall Mounted Extractor Fan Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wall Mounted Extractor Fan Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wall Mounted Extractor Fan Production Market Share (2021-2026)

Table 37. China Based Wall Mounted Extractor Fan Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wall Mounted Extractor Fan Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wall Mounted Extractor Fan Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wall Mounted Extractor Fan Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wall Mounted Extractor Fan Production Market

Share (2021-2026)

Table 42. Rest of World Based Wall Mounted Extractor Fan Manufacturers,
Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wall Mounted Extractor Fan Production
Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wall Mounted Extractor Fan Production
Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wall Mounted Extractor Fan Production,
(2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wall Mounted Extractor Fan Production
Market Share (2021-2026)

Table 47. World Wall Mounted Extractor Fan Production Value by Type, (USD Million),
2021 & 2025 & 2032

Table 48. World Wall Mounted Extractor Fan Production by Type (2021-2026) & (K
Units)

Table 49. World Wall Mounted Extractor Fan Production by Type (2027-2032) & (K
Units)

Table 50. World Wall Mounted Extractor Fan Production Value by Type (2021-2026) &
(USD Million)

Table 51. World Wall Mounted Extractor Fan Production Value by Type (2027-2032) &
(USD Million)

Table 52. World Wall Mounted Extractor Fan Average Price by Type (2021-2026) &
(US\$/Unit)

Table 53. World Wall Mounted Extractor Fan Average Price by Type (2027-2032) &
(US\$/Unit)

Table 54. World Wall Mounted Extractor Fan Production Value by Airflow Direction,
(USD Million), 2021 & 2025 & 2032

Table 55. World Wall Mounted Extractor Fan Production by Airflow Direction
(2021-2026) & (K Units)

Table 56. World Wall Mounted Extractor Fan Production by Airflow Direction
(2027-2032) & (K Units)

Table 57. World Wall Mounted Extractor Fan Production Value by Airflow Direction
(2021-2026) & (USD Million)

Table 58. World Wall Mounted Extractor Fan Production Value by Airflow Direction
(2027-2032) & (USD Million)

Table 59. World Wall Mounted Extractor Fan Average Price by Airflow Direction
(2021-2026) & (US\$/Unit)

Table 60. World Wall Mounted Extractor Fan Average Price by Airflow Direction
(2027-2032) & (US\$/Unit)

Table 61. World Wall Mounted Extractor Fan Production Value by Air Volume Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Wall Mounted Extractor Fan Production by Air Volume Level (2021-2026) & (K Units)

Table 63. World Wall Mounted Extractor Fan Production by Air Volume Level (2027-2032) & (K Units)

Table 64. World Wall Mounted Extractor Fan Production Value by Air Volume Level (2021-2026) & (USD Million)

Table 65. World Wall Mounted Extractor Fan Production Value by Air Volume Level (2027-2032) & (USD Million)

Table 66. World Wall Mounted Extractor Fan Average Price by Air Volume Level (2021-2026) & (US\$/Unit)

Table 67. World Wall Mounted Extractor Fan Average Price by Air Volume Level (2027-2032) & (US\$/Unit)

Table 68. World Wall Mounted Extractor Fan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wall Mounted Extractor Fan Production by Application (2021-2026) & (K Units)

Table 70. World Wall Mounted Extractor Fan Production by Application (2027-2032) & (K Units)

Table 71. World Wall Mounted Extractor Fan Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wall Mounted Extractor Fan Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wall Mounted Extractor Fan Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Wall Mounted Extractor Fan Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ebm-papst Basic Information, Manufacturing Base and Competitors

Table 76. ebm-papst Major Business

Table 77. ebm-papst Wall Mounted Extractor Fan Product and Services

Table 78. ebm-papst Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ebm-papst Recent Developments/Updates

Table 80. ebm-papst Competitive Strengths & Weaknesses

Table 81. Systemair Basic Information, Manufacturing Base and Competitors

Table 82. Systemair Major Business

Table 83. Systemair Wall Mounted Extractor Fan Product and Services

Table 84. Systemair Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Systemair Recent Developments/Updates

Table 86. Systemair Competitive Strengths & Weaknesses

Table 87. Soler & Palau Basic Information, Manufacturing Base and Competitors

Table 88. Soler & Palau Major Business

Table 89. Soler & Palau Wall Mounted Extractor Fan Product and Services

Table 90. Soler & Palau Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Soler & Palau Recent Developments/Updates

Table 92. Soler & Palau Competitive Strengths & Weaknesses

Table 93. Panasonic Basic Information, Manufacturing Base and Competitors

Table 94. Panasonic Major Business

Table 95. Panasonic Wall Mounted Extractor Fan Product and Services

Table 96. Panasonic Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Panasonic Recent Developments/Updates

Table 98. Panasonic Competitive Strengths & Weaknesses

Table 99. Greenheck Basic Information, Manufacturing Base and Competitors

Table 100. Greenheck Major Business

Table 101. Greenheck Wall Mounted Extractor Fan Product and Services

Table 102. Greenheck Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Greenheck Recent Developments/Updates

Table 104. Greenheck Competitive Strengths & Weaknesses

Table 105. Ziehl-Abegg Basic Information, Manufacturing Base and Competitors

Table 106. Ziehl-Abegg Major Business

Table 107. Ziehl-Abegg Wall Mounted Extractor Fan Product and Services

Table 108. Ziehl-Abegg Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ziehl-Abegg Recent Developments/Updates

Table 110. Ziehl-Abegg Competitive Strengths & Weaknesses

Table 111. Helios Ventilatoren Basic Information, Manufacturing Base and Competitors

Table 112. Helios Ventilatoren Major Business

Table 113. Helios Ventilatoren Wall Mounted Extractor Fan Product and Services

Table 114. Helios Ventilatoren Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Helios Ventilatoren Recent Developments/Updates

Table 116. Helios Ventilatoren Competitive Strengths & Weaknesses

Table 117. Maico Ventilatoren Basic Information, Manufacturing Base and Competitors

Table 118. Maico Ventilatoren Major Business

Table 119. Maico Ventilatoren Wall Mounted Extractor Fan Product and Services

Table 120. Maico Ventilatoren Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Maico Ventilatoren Recent Developments/Updates

Table 122. Maico Ventilatoren Competitive Strengths & Weaknesses

Table 123. Rosenberg Ventilatoren Basic Information, Manufacturing Base and Competitors

Table 124. Rosenberg Ventilatoren Major Business

Table 125. Rosenberg Ventilatoren Wall Mounted Extractor Fan Product and Services

Table 126. Rosenberg Ventilatoren Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Rosenberg Ventilatoren Recent Developments/Updates

Table 128. Rosenberg Ventilatoren Competitive Strengths & Weaknesses

Table 129. Vortice Basic Information, Manufacturing Base and Competitors

Table 130. Vortice Major Business

Table 131. Vortice Wall Mounted Extractor Fan Product and Services

Table 132. Vortice Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Vortice Recent Developments/Updates

Table 134. Vortice Competitive Strengths & Weaknesses

Table 135. Vent-Axia Basic Information, Manufacturing Base and Competitors

Table 136. Vent-Axia Major Business

Table 137. Vent-Axia Wall Mounted Extractor Fan Product and Services

Table 138. Vent-Axia Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Vent-Axia Recent Developments/Updates

Table 140. Vent-Axia Competitive Strengths & Weaknesses

Table 141. Nuaire Basic Information, Manufacturing Base and Competitors

Table 142. Nuaire Major Business

Table 143. Nuaire Wall Mounted Extractor Fan Product and Services
Table 144. Nuaire Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Nuaire Recent Developments/Updates
Table 146. Nuaire Competitive Strengths & Weaknesses
Table 147. Elta Fans Basic Information, Manufacturing Base and Competitors
Table 148. Elta Fans Major Business
Table 149. Elta Fans Wall Mounted Extractor Fan Product and Services
Table 150. Elta Fans Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Elta Fans Recent Developments/Updates
Table 152. Elta Fans Competitive Strengths & Weaknesses
Table 153. FlaktGroup Basic Information, Manufacturing Base and Competitors
Table 154. FlaktGroup Major Business
Table 155. FlaktGroup Wall Mounted Extractor Fan Product and Services
Table 156. FlaktGroup Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. FlaktGroup Recent Developments/Updates
Table 158. FlaktGroup Competitive Strengths & Weaknesses
Table 159. Nicotra Gebhardt Basic Information, Manufacturing Base and Competitors
Table 160. Nicotra Gebhardt Major Business
Table 161. Nicotra Gebhardt Wall Mounted Extractor Fan Product and Services
Table 162. Nicotra Gebhardt Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Nicotra Gebhardt Recent Developments/Updates
Table 164. Nicotra Gebhardt Competitive Strengths & Weaknesses
Table 165. Comefri Basic Information, Manufacturing Base and Competitors
Table 166. Comefri Major Business
Table 167. Comefri Wall Mounted Extractor Fan Product and Services
Table 168. Comefri Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Comefri Recent Developments/Updates
Table 170. Comefri Competitive Strengths & Weaknesses
Table 171. Sodeca Basic Information, Manufacturing Base and Competitors
Table 172. Sodeca Major Business
Table 173. Sodeca Wall Mounted Extractor Fan Product and Services

Table 174. Sodeca Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sodeca Recent Developments/Updates

Table 176. Sodeca Competitive Strengths & Weaknesses

Table 177. Aldes Basic Information, Manufacturing Base and Competitors

Table 178. Aldes Major Business

Table 179. Aldes Wall Mounted Extractor Fan Product and Services

Table 180. Aldes Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Aldes Recent Developments/Updates

Table 182. Aldes Competitive Strengths & Weaknesses

Table 183. France Air Basic Information, Manufacturing Base and Competitors

Table 184. France Air Major Business

Table 185. France Air Wall Mounted Extractor Fan Product and Services

Table 186. France Air Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. France Air Recent Developments/Updates

Table 188. France Air Competitive Strengths & Weaknesses

Table 189. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 190. Mitsubishi Electric Major Business

Table 191. Mitsubishi Electric Wall Mounted Extractor Fan Product and Services

Table 192. Mitsubishi Electric Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Mitsubishi Electric Recent Developments/Updates

Table 194. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 195. Toshiba Carrier Basic Information, Manufacturing Base and Competitors

Table 196. Toshiba Carrier Major Business

Table 197. Toshiba Carrier Wall Mounted Extractor Fan Product and Services

Table 198. Toshiba Carrier Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Toshiba Carrier Recent Developments/Updates

Table 200. Toshiba Carrier Competitive Strengths & Weaknesses

Table 201. Teral Basic Information, Manufacturing Base and Competitors

Table 202. Teral Major Business

Table 203. Teral Wall Mounted Extractor Fan Product and Services

Table 204. Teral Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Teral Recent Developments/Updates

Table 206. Teral Competitive Strengths & Weaknesses

Table 207. Daikin Industries Basic Information, Manufacturing Base and Competitors

Table 208. Daikin Industries Major Business

Table 209. Daikin Industries Wall Mounted Extractor Fan Product and Services

Table 210. Daikin Industries Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Daikin Industries Recent Developments/Updates

Table 212. Daikin Industries Competitive Strengths & Weaknesses

Table 213. Himpel Basic Information, Manufacturing Base and Competitors

Table 214. Himpel Major Business

Table 215. Himpel Wall Mounted Extractor Fan Product and Services

Table 216. Himpel Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Himpel Recent Developments/Updates

Table 218. Himpel Competitive Strengths & Weaknesses

Table 219. Tongyang Basic Information, Manufacturing Base and Competitors

Table 220. Tongyang Major Business

Table 221. Tongyang Wall Mounted Extractor Fan Product and Services

Table 222. Tongyang Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Tongyang Recent Developments/Updates

Table 224. Tongyang Competitive Strengths & Weaknesses

Table 225. Kyungjin Blower Basic Information, Manufacturing Base and Competitors

Table 226. Kyungjin Blower Major Business

Table 227. Kyungjin Blower Wall Mounted Extractor Fan Product and Services

Table 228. Kyungjin Blower Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Kyungjin Blower Recent Developments/Updates

Table 230. Kyungjin Blower Competitive Strengths & Weaknesses

Table 231. Guangdong Zhaoqing Deton Basic Information, Manufacturing Base and Competitors

Table 232. Guangdong Zhaoqing Deton Major Business

Table 233. Guangdong Zhaoqing Deton Wall Mounted Extractor Fan Product and Services

Table 234. Guangdong Zhaoqing Deton Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Guangdong Zhaoqing Deton Recent Developments/Updates

Table 236. Guangdong Zhaoqing Deton Competitive Strengths & Weaknesses

Table 237. Zhejiang Yilida Ventilator Basic Information, Manufacturing Base and Competitors

Table 238. Zhejiang Yilida Ventilator Major Business

Table 239. Zhejiang Yilida Ventilator Wall Mounted Extractor Fan Product and Services

Table 240. Zhejiang Yilida Ventilator Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Zhejiang Yilida Ventilator Recent Developments/Updates

Table 242. Zhejiang Yilida Ventilator Competitive Strengths & Weaknesses

Table 243. Zhejiang Dunli Ventilator Basic Information, Manufacturing Base and Competitors

Table 244. Zhejiang Dunli Ventilator Major Business

Table 245. Zhejiang Dunli Ventilator Wall Mounted Extractor Fan Product and Services

Table 246. Zhejiang Dunli Ventilator Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Zhejiang Dunli Ventilator Recent Developments/Updates

Table 248. Zhejiang Dunli Ventilator Competitive Strengths & Weaknesses

Table 249. Nanfang Ventilator Basic Information, Manufacturing Base and Competitors

Table 250. Nanfang Ventilator Major Business

Table 251. Nanfang Ventilator Wall Mounted Extractor Fan Product and Services

Table 252. Nanfang Ventilator Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Nanfang Ventilator Recent Developments/Updates

Table 254. Nanfang Ventilator Competitive Strengths & Weaknesses

Table 255. Gree Electric Appliances Basic Information, Manufacturing Base and Competitors

Table 256. Gree Electric Appliances Major Business

Table 257. Gree Electric Appliances Wall Mounted Extractor Fan Product and Services

Table 258. Gree Electric Appliances Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Gree Electric Appliances Recent Developments/Updates

Table 260. Gree Electric Appliances Competitive Strengths & Weaknesses
Table 261. Midea BuildingTechnologies Basic Information, Manufacturing Base and Competitors
Table 262. Midea BuildingTechnologies Major Business
Table 263. Midea BuildingTechnologies Wall Mounted Extractor Fan Product and Services
Table 264. Midea BuildingTechnologies Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 265. Midea BuildingTechnologies Recent Developments/Updates
Table 266. Midea BuildingTechnologies Competitive Strengths & Weaknesses
Table 267. Delta Electronics Basic Information, Manufacturing Base and Competitors
Table 268. Delta Electronics Major Business
Table 269. Delta Electronics Wall Mounted Extractor Fan Product and Services
Table 270. Delta Electronics Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 271. Delta Electronics Recent Developments/Updates
Table 272. Delta Electronics Competitive Strengths & Weaknesses
Table 273. Havells India Basic Information, Manufacturing Base and Competitors
Table 274. Havells India Major Business
Table 275. Havells India Wall Mounted Extractor Fan Product and Services
Table 276. Havells India Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 277. Havells India Recent Developments/Updates
Table 278. Havells India Competitive Strengths & Weaknesses
Table 279. Crompton Greaves Consumer Electricals Basic Information, Manufacturing Base and Competitors
Table 280. Crompton Greaves Consumer Electricals Major Business
Table 281. Crompton Greaves Consumer Electricals Wall Mounted Extractor Fan Product and Services
Table 282. Crompton Greaves Consumer Electricals Wall Mounted Extractor Fan Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 283. Crompton Greaves Consumer Electricals Recent Developments/Updates
Table 284. Crompton Greaves Consumer Electricals Competitive Strengths & Weaknesses
Table 285. Global Key Players of Wall Mounted Extractor Fan Upstream (Raw

Materials)

Table 286. Global Wall Mounted Extractor Fan Typical Customers

Table 287. Wall Mounted Extractor Fan Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wall Mounted Extractor Fan Picture

Figure 2. World Wall Mounted Extractor Fan Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wall Mounted Extractor Fan Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wall Mounted Extractor Fan Production (2021-2032) & (K Units)

Figure 5. World Wall Mounted Extractor Fan Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Wall Mounted Extractor Fan Production Value Market Share by Region (2021-2032)

Figure 7. World Wall Mounted Extractor Fan Production Market Share by Region (2021-2032)

Figure 8. North America Wall Mounted Extractor Fan Production (2021-2032) & (K Units)

Figure 9. Europe Wall Mounted Extractor Fan Production (2021-2032) & (K Units)

Figure 10. China Wall Mounted Extractor Fan Production (2021-2032) & (K Units)

Figure 11. Japan Wall Mounted Extractor Fan Production (2021-2032) & (K Units)

Figure 12. Wall Mounted Extractor Fan Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 15. World Wall Mounted Extractor Fan Consumption Market Share by Region (2021-2032)

Figure 16. United States Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 17. China Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 18. Europe Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 19. Japan Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 20. South Korea Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 22. India Wall Mounted Extractor Fan Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Wall Mounted Extractor Fan by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Wall Mounted Extractor Fan Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Wall Mounted Extractor Fan

Markets in 2025

Figure 26. United States VS China: Wall Mounted Extractor Fan Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wall Mounted Extractor Fan Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wall Mounted Extractor Fan Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wall Mounted Extractor Fan Production Market Share 2025

Figure 30. China Based Manufacturers Wall Mounted Extractor Fan Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wall Mounted Extractor Fan Production Market Share 2025

Figure 32. World Wall Mounted Extractor Fan Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wall Mounted Extractor Fan Production Value Market Share by Type in 2025

Figure 34. Axial Flow

Figure 35. Centrifugal

Figure 36. Mixed Flow

Figure 37. Others

Figure 38. World Wall Mounted Extractor Fan Production Market Share by Type (2021-2032)

Figure 39. World Wall Mounted Extractor Fan Production Value Market Share by Type (2021-2032)

Figure 40. World Wall Mounted Extractor Fan Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Wall Mounted Extractor Fan Production Value by Airflow Direction, (USD Million), 2021 & 2025 & 2032

Figure 42. World Wall Mounted Extractor Fan Production Value Market Share by Airflow Direction in 2025

Figure 43. Unidirectional Wall-Mounted Exhaust Fan

Figure 44. Bidirectional Wall-Mounted Exhaust Fan

Figure 45. World Wall Mounted Extractor Fan Production Market Share by Airflow Direction (2021-2032)

Figure 46. World Wall Mounted Extractor Fan Production Value Market Share by Airflow Direction (2021-2032)

Figure 47. World Wall Mounted Extractor Fan Average Price by Airflow Direction (2021-2032) & (US\$/Unit)

Figure 48. World Wall Mounted Extractor Fan Production Value by Air Volume Level, (USD Million), 2021 & 2025 & 2032

Figure 49. World Wall Mounted Extractor Fan Production Value Market Share by Air Volume Level in 2025

Figure 50. Airflow: 70?500 m³/h

Figure 51. Airflow: 500?5,000 m³/h

Figure 52. Airflow: 5,000?40,000 m³/h

Figure 53. Others

Figure 54. World Wall Mounted Extractor Fan Production Market Share by Air Volume Level (2021-2032)

Figure 55. World Wall Mounted Extractor Fan Production Value Market Share by Air Volume Level (2021-2032)

Figure 56. World Wall Mounted Extractor Fan Average Price by Air Volume Level (2021-2032) & (US\$/Unit)

Figure 57. World Wall Mounted Extractor Fan Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Wall Mounted Extractor Fan Production Value Market Share by Application in 2025

Figure 59. Residential and Civil Sector

Figure 60. Commercial and Service Sector

Figure 61. Industrial and Manufacturing Sector

Figure 62. Others

Figure 63. World Wall Mounted Extractor Fan Production Market Share by Application (2021-2032)

Figure 64. World Wall Mounted Extractor Fan Production Value Market Share by Application (2021-2032)

Figure 65. World Wall Mounted Extractor Fan Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Wall Mounted Extractor Fan Industry Chain

Figure 67. Wall Mounted Extractor Fan Procurement Model

Figure 68. Wall Mounted Extractor Fan Sales Model

Figure 69. Wall Mounted Extractor Fan Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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