

Global Wall-mounted Extraction Arms Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wall-mounted Extraction Arms market size is expected to reach \$ 1267 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Wall-mounted Extraction Arms production reached approximately 0.4 M Units. The average price is approximately \$2,200. Wall-mounted Extraction Arms is a localized waste gas/fume collection device installed on a wall or column. Through a multi-jointed adjustable arm, the suction hood is precisely positioned near the pollution source to achieve source collection and extraction of welding fumes, dust, chemical gases, or vapors.

Gross Profit Margin Level

Wall-mounted extraction arms belong to the medium-to-high profit margin segment of industrial ventilation products. Standardized carbon steel/aluminum alloy wall-mounted extraction arms typically have a gross profit margin of 28%-38% due to their relatively mature structure, controllable material costs, and sufficient channel competition. Mid-to-high-end brands can increase their gross profit margin to around 40%-50% through better balanced mechanisms, low pressure loss design, corrosion-resistant materials, ATEX certification, stainless steel sanitary design, and integrated control with the filter unit. For high-requirement scenarios such as laboratories, pharmaceuticals, food, cleanrooms, and explosion-proof environments, the gross profit margin of some products can be further increased due to smaller batch sizes, higher certification and material requirements. Overall, this industry is not purely based on consumables, but rather a combination of 'standard component platformization + customized operating conditions + sales of supporting systems.' Therefore, leading manufacturers often have

significantly better profitability than smaller manufacturers.

Industry Driving Factors

The core driving force of the wall-mounted extraction arm market primarily comes from increasingly stringent occupational health and safety regulations. OSHA explicitly requires that processes such as welding should utilize movable local exhaust hoods located as close as possible to the pollution source; NIOSH and EU documents also continuously reinforce the importance of the carcinogenicity of welding fumes and the control of local exhaust ventilation. Secondly, wall-mounted extraction arms offer advantages over large centralized systems, including lower investment thresholds, faster installation, more flexible retrofitting, and suitability for single-station/multi-variety, small-batch production, making them particularly suitable for upgrading existing workshops. Thirdly, the growth of industries such as new energy vehicles, rail transit, steel structures, construction machinery, education and training, electronic assembly, and pharmaceuticals and chemicals is driving a simultaneous increase in demand for welding fume, dust, steam, and odor control. Finally, the product itself is upgrading towards lower pressure loss, longer radius, external support, intelligent airflow monitoring, explosion-proof, corrosion-resistant, and sanitary stainless steel, transforming the extraction arm from a simple ventilation component into a higher value-added 'source capture terminal.'

This report studies the global Wall-mounted Extraction Arms production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wall-mounted Extraction Arms and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wall-mounted Extraction Arms that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wall-mounted Extraction Arms total production and demand, 2021-2032, (K Units)

Global Wall-mounted Extraction Arms total production value, 2021-2032, (USD Million)

Global Wall-mounted Extraction Arms production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wall-mounted Extraction Arms consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wall-mounted Extraction Arms domestic production, consumption, key domestic manufacturers and share

Global Wall-mounted Extraction Arms production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wall-mounted Extraction Arms production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wall-mounted Extraction Arms production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wall-mounted Extraction Arms market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nederman, Plymovent, KEMPER, ESTA Absaugtechnik, TEKA, FUMEX, Alsident System, Geovent, Airbravo, Aerservice Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wall-mounted Extraction Arms market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wall-mounted Extraction Arms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wall-mounted Extraction Arms Market, Segmentation by Type:

Plastic Tube Extraction Arm

Stainless Steel Metal Tube Extraction Arm

Carbon Steel Metal Tube Extraction Arm

Others

Global Wall-mounted Extraction Arms Market, Segmentation by Control Method:

Manually Adjustable Extraction Arm

Electric Servo-Driven Extraction Arm

Global Wall-mounted Extraction Arms Market, Segmentation by Effective Operating Radius:

Short Boom (?2m)

Medium Boom (2m-4m)

Long Boom (4m-6m)

Extra-Long Boom (?6m)

Global Wall-mounted Extraction Arms Market, Segmentation by Application:

Metal Processing and Welding Industry

Chemical and Pharmaceutical Industry

Food and Beverage Industry

Others

Companies Profiled:

Nederman

Plymovent

KEMPER

ESTA Absaugtechnik

TEKA

FUMEX

Alsident System

Geovent

Airbravo

Aerservice Equipment

Filcar

Sideros Engineering

Camfil

FUCHS Umwelttechnik

Vanterm

Movex

Yamada Corporation

Amano

JEIOTECH

SovPlym India

Qingdao Lanshi Environmental Protection Equipment Co., Ltd.

Jinan Moland Environmental Tech Co.,Ltd.

Qingdao Lubo Hongye Environmental Protection Technology Development Co., Ltd.

Donaldson

Lincoln Electric

Miller Electric

Airex Industries

Henlex

AQC Dust Collecting Systems

Lab Companion

Key Questions Answered:

1. How big is the global Wall-mounted Extraction Arms market?
2. What is the demand of the global Wall-mounted Extraction Arms market?

3. What is the year over year growth of the global Wall-mounted Extraction Arms market?
4. What is the production and production value of the global Wall-mounted Extraction Arms market?
5. Who are the key producers in the global Wall-mounted Extraction Arms market?
6. What are the growth factors driving the market demand?

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