

Global Walk-behind Transplanter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Walk-behind Transplanter market size is expected to reach \$ 768 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

A walk-behind transplanter is a compact agricultural transplanting machine operated by a walking user who controls direction, transplanting rhythm, plant spacing, row spacing, and planting depth through handles. It is mainly used to transplant mat-type rice seedlings, vegetable plug seedlings, paperpot seedlings, garlic and onion seedlings, strawberry seedlings, cassava stems, or sugarcane seed pieces into fields according to agronomic requirements. The equipment is designed for small plots, hilly fields, wet paddy fields, greenhouse seedbeds, and small to medium-sized farms. Its core value lies in reducing bending labor, improving spacing consistency, shortening seasonal transplanting windows, and enabling a lower-cost transition from manual transplanting to mechanized field operations. Common product forms include manual push models, gasoline-powered machines, walk-behind tractor-drawn models, and electric tool-carrier platforms.

The long-term demand base for walk-behind transplanters comes from mechanization upgrades in Asia and other rice-growing or labor-intensive planting regions. Many small and medium-sized farmers face aging rural labor, rising labor costs, and compressed seasonal transplanting windows, while the purchase and maintenance costs of large ride-on machines remain difficult to justify. As a result, they are more likely to adopt lower-cost, simpler, and easier-to-maintain walk-behind equipment. Although these machines have lower field capacity than large high-speed transplanters, they are more suitable for small plots, fragmented fields, hilly terrain, and wet paddy conditions, improving transplanting consistency and reducing labor intensity without requiring major changes to existing agronomic systems.

In terms of product structure, walk-behind rice transplanters remain the most mature commercial segment. Four-row and six-row models are better suited to small and medium-sized paddy fields, while single-row and two-row models are more suitable for trial fields, greenhouse seedbeds, vegetable transplanting, and narrower working spaces. Power configurations are expanding from manual push designs to gasoline-powered machines, walk-behind tractor-drawn models, and electric tool-carrier platforms, but low-cost mechanical structures with low maintenance requirements are expected to remain mainstream in the near term. In seedling feeding, mat seedling picking is more established in rice applications, while plug seedling clamping, paperpot chain feeding, and cup feeding are more suitable for vegetables and cash crops, and bare-root seedling insertion serves selected crops and simplified transplanting scenarios.

From the perspective of competition and growth, Japanese companies have advantages in transplanting mechanisms, reliability, and precision agricultural machinery experience, while Chinese companies are competitive in pricing, export adaptation, model variety, and supporting manufacturing capacity. India and Southeast Asia rely more heavily on local channels, machinery subsidies, demonstration-based promotion, and after-sales networks. Future growth will be driven by smallholder mechanization, agricultural machinery service cooperatives, government subsidy programs, expansion into non-rice crop transplanting, and upgrades toward electrification and semi-automation. Overall, walk-behind transplanters are not merely substitutes for large transplanting machines; they represent an independent value proposition built around affordability, field adaptability, and agronomic flexibility.

This report studies the global Walk-behind Transplanter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Walk-behind Transplanter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Walk-behind Transplanter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Walk-behind Transplanter total production and demand, 2021-2032, (Units)

Global Walk-behind Transplanter total production value, 2021-2032, (USD Million)

Global Walk-behind Transplanter production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Walk-behind Transplanter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Walk-behind Transplanter domestic production, consumption, key domestic manufacturers and share

Global Walk-behind Transplanter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Walk-behind Transplanter production by Row Count, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Walk-behind Transplanter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Walk-behind Transplanter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yanmar Holdings Co., Ltd., Kubota Corporation, ISEKI & CO., LTD., Mitsubishi Mahindra Agricultural Machinery Co., Ltd., Mahindra & Mahindra Ltd., Jiangsu World Agricultural Machinery Co., Ltd., Jiangsu Changfa Agricultural Equipment Co., Ltd., Changzhou Dongfeng Agricultural Machinery Group Co., Ltd., Suzhou JiuFu Agricultural Machinery Co., Ltd., Nanning TAGRM Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Walk-behind Transplanter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Row Count, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Walk-behind Transplanter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Walk-behind Transplanter Market, Segmentation by Row Count:

Single-Row Walk-Behind Transplanter

Two-Row Walk-Behind Transplanter

Four-Row Walk-Behind Transplanter

Six-Row Walk-Behind Transplanter

Eight-Row Walk-Behind Transplanter

Global Walk-behind Transplanter Market, Segmentation by Power Mode:

Manual Push Transplanter

Gasoline-Powered Transplanter

Walk-Behind Tractor-Drawn Transplanter

Electric Tool-Carrier Transplanter

Global Walk-behind Transplanter Market, Segmentation by Seedling Feeding Method:

Plug Seedling Clamping Transplanter

Mat Seedling Picking Transplanter

Paperpot Chain Transplanter

Cup-Feeding Transplanter

Bare-Root Seedling Transplanter

Global Walk-behind Transplanter Market, Segmentation by Application:

Rice Planting

Vegetable Seedling Transplanting

Garlic and Onion Planting

Strawberry Seedling Planting

Cassava Planting

Sugarcane Planting

Small Farm Mechanization

Mountain and Hill Plots

Companies Profiled:

Yanmar Holdings Co., Ltd.

Kubota Corporation

ISEKI & CO., LTD.

Mitsubishi Mahindra Agricultural Machinery Co., Ltd.

Mahindra & Mahindra Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

Jiangsu Changfa Agricultural Equipment Co., Ltd.

Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

Suzhou JiuFu Agricultural Machinery Co., Ltd.

Nanning TAGRM Co., Ltd.

Wuhan Wubota Machinery Co., Ltd.

Zhengzhou Taizy Machinery Co., Ltd.

Erisha Agritech Pvt. Ltd.

Shandong Fuerwo Agricultural Equipment Co., Ltd.

Imbriano srl

Terrateck SAS

Zhengzhou Runxiang Machinery Equipment Co., Ltd.

Zoomlion Heavy Machinery Co., Ltd.

AGRODEALER

Key Questions Answered:

1. How big is the global Walk-behind Transplanter market?
2. What is the demand of the global Walk-behind Transplanter market?
3. What is the year over year growth of the global Walk-behind Transplanter market?
4. What is the production and production value of the global Walk-behind Transplanter

market?

5. Who are the key producers in the global Walk-behind Transplanter market?

6. What are the growth factors driving the market demand?

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