

# Global Wafer Used Dry Etching Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Wafer Used Dry Etching Equipment market size was valued at USD 20990 million in 2023 and is forecast to a readjusted size of USD 33730 million by 2030 with a CAGR of 7.0% during review period.

The dry etching hardware design basically involves a vacuum chamber, special gas delivery system, radio frequency (RF) waveform generator to supply power to the plasma, heated chuck to seat the wafer, and an exhaust system.

Global Wafer Used Dry Etching Equipment top five companies are Lam Research, Tokyo Electron Limited, Applied Materials, Hitachi High-Tech, SEMES, occupying a total of about 95% of the market share, the industry is relatively concentrated. The production sites are mainly located in North America and Japan, with North America occupying about 60% of the market share and being the most important production site, followed by Japan. In terms of product type, the products can be divided into Silicon Etch, Dielectric Etchg, and Conductor Etch, of which silicon Etch and dielectric Etch both accounting for near 50% of the market share. In terms of its application, the application area can be divided into two types: IDM and foundry, with IDM dominating and occupying about 75% of the market share.

The Global Info Research report includes an overview of the development of the Wafer Used Dry Etching Equipment industry chain, the market status of IDM (Silicon Etch, Dielectric Etch), Foundry (Silicon Etch, Dielectric Etch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Wafer Used Dry Etching Equipment.

Regionally, the report analyzes the Wafer Used Dry Etching Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Wafer Used Dry Etching Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Wafer Used Dry Etching Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Wafer Used Dry Etching Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Silicon Etch, Dielectric Etch).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Wafer Used Dry Etching Equipment market.

**Regional Analysis:** The report involves examining the Wafer Used Dry Etching Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Wafer Used Dry Etching Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Wafer Used Dry Etching Equipment:

**Company Analysis:** Report covers individual Wafer Used Dry Etching Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Wafer Used Dry Etching Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (IDM, Foundry).

**Technology Analysis:** Report covers specific technologies relevant to Wafer Used Dry Etching Equipment. It assesses the current state, advancements, and potential future developments in Wafer Used Dry Etching Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Wafer Used Dry Etching Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Wafer Used Dry Etching Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Silicon Etch

Dielectric Etch

Conductor Etch

### Market segment by Application

IDM

Foundry

Major players covered

Lam Research

Tokyo Electron Limited

Applied Materials

Hitachi High-Tech

SEMES

AMEC

NAURA

SPTS Technologies (KLA)

Oxford Instruments

ULVAC

Plasma-Therm

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Used Dry Etching Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Used Dry Etching Equipment, with price, sales, revenue and global market share of Wafer Used Dry Etching Equipment from 2019 to 2024.

Chapter 3, the Wafer Used Dry Etching Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Used Dry Etching Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Wafer Used Dry Etching Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Used Dry Etching Equipment.

Chapter 14 and 15, to describe Wafer Used Dry Etching Equipment sales channel, distributors, customers, research findings and conclusion.

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