

Global Wafer Temperature Measurement Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wafer Temperature Measurement Equipment market size was valued at US\$ 372 million in 2025 and is forecast to a readjusted size of US\$ 646 million by 2032 with a CAGR of 8.2% during review period.

Wafer temperature measurement equipment is specialized metrology and process monitoring equipment used in semiconductor manufacturing to perform in-situ measurement, recording, and analysis of wafer surface temperature, temperature uniformity, ramp-up and ramp-down processes, chamber thermal environment, and thermal process stability. Unlike ordinary thermometers, this type of equipment emphasizes obtaining wafer-level spatial temperature distribution and time-temperature curves under conditions close to actual processes, supporting equipment calibration, chamber matching, process development, mass production monitoring, preventive maintenance, and yield improvement. In the future, wafer temperature measurement equipment will continue to advance in measurement accuracy, portability, and functional diversity.

Wafer temperature measurement equipment sits at the intersection of semiconductor process control, equipment validation, and process development. It directly affects film thickness, etch rate, critical dimension, dopant diffusion, wafer warpage, thermal stress, and yield stability. In advanced processes and complex material systems, wafers are not exposed to an ideal uniform thermal field. Instead, they continuously experience localized heating, cooling, radiation, convection, and clamping heat transfer in vacuum environments, plasma processes, wet chemical processes, hot plates, furnaces, epitaxial chambers, or high-speed wafer transfer paths. Therefore, what customers truly

need is wafer-level thermal mapping, time-temperature curves, and reproducible experimental data that can reflect the actual condition of the process chamber. From the perspective of market structure, wafer temperature measurement equipment is a relatively small but technically demanding segment of the semiconductor-specific metrology tool market. Overseas suppliers still have advantages in high-end product portfolios, software algorithms, process adaptation experience, and global fab adoption. Opportunities for Chinese companies are mainly concentrated in domestic semiconductor equipment validation, fab cost reduction, delivery lead time, customized development, and local service response. Companies such as Rsuwei, Zhice, and Jinxin already cover TC Wafers, RTD Wafers, wireless temperature measurement wafers, and multi-point temperature monitoring systems, indicating that domestic supply is gradually upgrading toward complete temperature measurement wafers, data collectors, software analysis, and functional calibration wafers. In the future, wafer temperature measurement equipment will gradually become a key monitoring device in semiconductor process control. As 12-inch wafers, multi-chamber equipment, advanced logic, memory chips, power semiconductors, compound semiconductors, and advanced packaging production lines continue to expand, fabs will place higher requirements on temperature uniformity, equipment matching, and process stability. Driven by the expansion of advanced processes, power semiconductors, compound semiconductors, and advanced packaging lines, the market is expected to maintain steady growth.

This report is a detailed and comprehensive analysis for global Wafer Temperature Measurement Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Measurement Principle and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wafer Temperature Measurement Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wafer Temperature Measurement Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wafer Temperature Measurement Equipment market size and forecasts, by Measurement Principle and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wafer Temperature Measurement Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wafer Temperature Measurement Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wafer Temperature Measurement Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLA, Fortive, Advanced Energy, CI Systems, Thermo Electric, UVFAB Systems, KPM Analytics, k-Space Associates, LayTec, ERS electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wafer Temperature Measurement Equipment market is split by Measurement Principle and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Measurement Principle, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Measurement Principle

Thermoelectric Temperature Measurement

Resistance-Based Temperature Measurement

Infrared Radiation Temperature Measurement

Other

Market segment by Contact Mode

Contact Type

Non-Contact Type

Market segment by Data Connection Mode

Wired Type

Wireless Type

Market segment by Application

300mm Wafer

200mm Wafer

Others

Major players covered

KLA

Fortive

Advanced Energy

CI Systems

Thermo Electric

UVFAB Systems

KPM Analytics

k-Space Associates

LayTec

ERS electronic

CHINO

BNS

Phase IV Engineering

ANRITSU METER

Premtek

HORIBA

BASF

Shanghai JHeat Technology

RsuWei

Hefei Zhice Electronics

Guangdong Jinxin Intelligent Control

Thermoway Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Temperature Measurement Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Temperature Measurement Equipment, with price, sales quantity, revenue, and global market share of Wafer Temperature Measurement Equipment from 2021 to 2026.

Chapter 3, the Wafer Temperature Measurement Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Temperature Measurement Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Measurement Principle and by Application, with sales market share and growth rate by Measurement Principle, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wafer Temperature Measurement Equipment market forecast, by regions, by Measurement Principle, and by Application, with sales and revenue, from 2027 to

2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Temperature Measurement Equipment.

Chapter 14 and 15, to describe Wafer Temperature Measurement Equipment sales channel, distributors, customers, research findings and conclusion.

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