

Global Wafer Temperature Measurement Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G530529CB545EN.html>

Date: June 2026

Pages: 157

Price: US\$ 4,480.00 (Single User License)

ID: G530529CB545EN

Abstracts

The global Wafer Temperature Measurement Equipment market size is expected to reach \$ 646 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Wafer temperature measurement equipment is specialized metrology and process monitoring equipment used in semiconductor manufacturing to perform in-situ measurement, recording, and analysis of wafer surface temperature, temperature uniformity, ramp-up and ramp-down processes, chamber thermal environment, and thermal process stability. Unlike ordinary thermometers, this type of equipment emphasizes obtaining wafer-level spatial temperature distribution and time-temperature curves under conditions close to actual processes, supporting equipment calibration, chamber matching, process development, mass production monitoring, preventive maintenance, and yield improvement. In the future, wafer temperature measurement equipment will continue to advance in measurement accuracy, portability, and functional diversity.

Wafer temperature measurement equipment sits at the intersection of semiconductor process control, equipment validation, and process development. It directly affects film thickness, etch rate, critical dimension, dopant diffusion, wafer warpage, thermal stress, and yield stability. In advanced processes and complex material systems, wafers are not exposed to an ideal uniform thermal field. Instead, they continuously experience localized heating, cooling, radiation, convection, and clamping heat transfer in vacuum environments, plasma processes, wet chemical processes, hot plates, furnaces, epitaxial chambers, or high-speed wafer transfer paths. Therefore, what customers truly need is wafer-level thermal mapping, time-temperature curves, and reproducible experimental data that can reflect the actual condition of the process chamber. From the

perspective of market structure, wafer temperature measurement equipment is a relatively small but technically demanding segment of the semiconductor-specific metrology tool market. Overseas suppliers still have advantages in high-end product portfolios, software algorithms, process adaptation experience, and global fab adoption. Opportunities for Chinese companies are mainly concentrated in domestic semiconductor equipment validation, fab cost reduction, delivery lead time, customized development, and local service response. Companies such as Rsuwei, Zhice, and Jinxin already cover TC Wafers, RTD Wafers, wireless temperature measurement wafers, and multi-point temperature monitoring systems, indicating that domestic supply is gradually upgrading toward complete temperature measurement wafers, data collectors, software analysis, and functional calibration wafers. In the future, wafer temperature measurement equipment will gradually become a key monitoring device in semiconductor process control. As 12-inch wafers, multi-chamber equipment, advanced logic, memory chips, power semiconductors, compound semiconductors, and advanced packaging production lines continue to expand, fabs will place higher requirements on temperature uniformity, equipment matching, and process stability. Driven by the expansion of advanced processes, power semiconductors, compound semiconductors, and advanced packaging lines, the market is expected to maintain steady growth.

This report studies the global Wafer Temperature Measurement Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wafer Temperature Measurement Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wafer Temperature Measurement Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wafer Temperature Measurement Equipment total production and demand, 2021-2032, (Units)

Global Wafer Temperature Measurement Equipment total production value, 2021-2032, (USD Million)

Global Wafer Temperature Measurement Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wafer Temperature Measurement Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wafer Temperature Measurement Equipment domestic production, consumption, key domestic manufacturers and share

Global Wafer Temperature Measurement Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wafer Temperature Measurement Equipment production by Measurement Principle, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wafer Temperature Measurement Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wafer Temperature Measurement Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLA, Fortive, Advanced Energy, CI Systems, Thermo Electric, UVFAB Systems, KPM Analytics, k-Space Associates, LayTec, ERS electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wafer Temperature Measurement Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Measurement Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wafer Temperature Measurement Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wafer Temperature Measurement Equipment Market, Segmentation by Measurement Principle:

Thermoelectric Temperature Measurement

Resistance-Based Temperature Measurement

Infrared Radiation Temperature Measurement

Other

Global Wafer Temperature Measurement Equipment Market, Segmentation by Contact Mode:

Contact Type

Non-Contact Type

Global Wafer Temperature Measurement Equipment Market, Segmentation by Data Connection Mode:

Wired Type

Wireless Type

Global Wafer Temperature Measurement Equipment Market, Segmentation by

Application:

300mm Wafer

200mm Wafer

Others

Companies Profiled:

KLA

Fortive

Advanced Energy

CI Systems

Thermo Electric

UVFAB Systems

KPM Analytics

k-Space Associates

LayTec

ERS electronic

CHINO

BNS

Phase IV Engineering

ANRITSU METER

Premtek

HORIBA

BASF

Shanghai JHeat Technology

RsuWei

Hefei Zhice Electronics

Guangdong Jinxin Intelligent Control

Thermoway Industrial

Key Questions Answered:

1. How big is the global Wafer Temperature Measurement Equipment market?
2. What is the demand of the global Wafer Temperature Measurement Equipment market?
3. What is the year over year growth of the global Wafer Temperature Measurement Equipment market?
4. What is the production and production value of the global Wafer Temperature Measurement Equipment market?
5. Who are the key producers in the global Wafer Temperature Measurement Equipment market?
6. What are the growth factors driving the market demand?

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