

Global Wafer and Film Frame Mounters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wafer and Film Frame Mounters market size was valued at US\$ 2036 million in 2025 and is forecast to a readjusted size of US\$ 4029 million by 2032 with a CAGR of 10.4% during review period.

Wafer and Film Frame Mounters are critical equipment in semiconductor packaging that precisely mounts pre-dicing wafers onto film frames for subsequent dicing and die sorting. Featuring high-accuracy alignment systems (vision-based or mechanical) and controlled pressure bonding technology, it ensures bubble-free, misalignment-free adhesion between wafers and UV/non-UV tapes, with additional functions like pre-heating, tension control, and automatic film changing. Compatible with various wafer sizes (6/8/12-inch) and packaging types (e.g., Flip Chip, Fan-Out), its key performance metrics include mounting accuracy ($\pm 10\mu\text{m}$), throughput (60-120 wafers/hour), and yield rate (>99.9%), directly impacting packaging efficiency and chip reliability.

The market is rapidly growing with advanced packaging (3D IC/Chiplet) demands, featuring: 1) Ultra-thin wafer handling (

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