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Global Wafer-Level Underfill Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wafer-Level Underfill Film market size is expected to reach $ 1381 million by 2032, rising at a market growth of 18.0% CAGR during the forecast period (2026-2032).

In 2025, global Wafer-Level Underfill Film production reached approximately 494,118 sqm, with an average global market price of around USD 850 per sqm.

The gross profit margin of major companies in the industry is between 29.64%?53.28%.

In 2025, the global production capacity of Wafer-Level Underfill Film was approximately 650,155 sqm.

Wafer-Level Underfill Film is an advanced semiconductor packaging material supplied as a thin adhesive film applied at wafer level to fill gaps, protect interconnects and improve mechanical reliability after chip bonding. It supports fine-pitch bump structures, fan-out packaging, flip-chip packaging, wafer-level packaging and heterogeneous integration. The film provides stress relief, moisture resistance, adhesion and thermal stability while enabling more uniform underfill compared with capillary flow materials. The market includes wafer-applied underfill films and related non-conductive adhesive films, but excludes liquid underfill, molding compounds and general adhesive tapes.

The industry chain includes epoxy resins, acrylic resins, fillers, curing agents, adhesion promoters, release films, carrier films, solvents, coating equipment and cleanroom packaging materials. Midstream production covers formulation, mixing, coating, drying, lamination, thickness control, clean slitting, inspection, stability testing and packaging. Downstream demand comes from advanced packaging, flip-chip assembly, fan-out wafer-level packaging, AI chips, mobile processors, high-bandwidth memory and

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semiconductor assembly facilities. Growth is driven by finer interconnect pitch, larger packages, heterogeneous integration, high-reliability packaging and advanced wafer-level processes.

This report studies the global Wafer-Level Underfill Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wafer-Level Underfill Film and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wafer-Level Underfill Film that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Wafer-Level Underfill Film total production and demand, 2021-2032, (K Sqm)
Global Wafer-Level Underfill Film total production value, 2021-2032, (USD Million)
Global Wafer-Level Underfill Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)
Global Wafer-Level Underfill Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)
U.S. VS China: Wafer-Level Underfill Film domestic production, consumption, key domestic manufacturers and share
Global Wafer-Level Underfill Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)
Global Wafer-Level Underfill Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)
Global Wafer-Level Underfill Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Wafer-Level Underfill Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, NAMICS Corporation, AI Technology, Inc., Resonac Corporation, YINCAE Advanced Materials, LLC, Nopion Co., Ltd., WaferChem Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wafer-Level Underfill Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wafer-Level Underfill Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wafer-Level Underfill Film Market, Segmentation by Type:

Epoxy Underfill Films

Acrylic Underfill Films

Hybrid Resin Underfill Films

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Global Wafer-Level Underfill Film Market, Segmentation by Application Process:

Pre-Applied Underfill Films

Lamination Underfill Films

Dicing-Compatible Underfill Films

Global Wafer-Level Underfill Film Market, Segmentation by Film Thickness:

Thin Film??25 ?m?

Medium Film?26?50 ?m?

Thick Film??50 ?m?

Global Wafer-Level Underfill Film Market, Segmentation by Application:

Flip Chip Packaging

Fan-Out Wafer-Level Packaging

2.5D and 3D Packaging

Other

Companies Profiled:

Henkel AG & Co. KGaA

NAMICS Corporation

AI Technology, Inc.

Resonac Corporation

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YINCAE Advanced Materials, LLC

Nopion Co., Ltd.

WaferChem Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Wafer-Level Underfill Film market?
2. What is the demand of the global Wafer-Level Underfill Film market?
3. What is the year over year growth of the global Wafer-Level Underfill Film market?
4. What is the production and production value of the global Wafer-Level Underfill Film market?
5. Who are the key producers in the global Wafer-Level Underfill Film market?
6. What are the growth factors driving the market demand?

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