

Global Wafer-Level Underfill Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G416E411B012EN.html>

Date: August 2026

Pages: 88

Price: US\$ 3,480.00 (Single User License)

ID: G416E411B012EN

Abstracts

According to our (Global Info Research) latest study, the global Wafer-Level Underfill Film market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 1381 million by 2032 with a CAGR of 18.0% during review period.

In 2025, global Wafer-Level Underfill Film production reached approximately 494,118 sqm, with an average global market price of around USD 850 per sqm.

The gross profit margin of major companies in the industry is between 29.64%-53.28%.

In 2025, the global production capacity of Wafer-Level Underfill Film was approximately 650,155 sqm.

Wafer-Level Underfill Film is an advanced semiconductor packaging material supplied as a thin adhesive film applied at wafer level to fill gaps, protect interconnects and improve mechanical reliability after chip bonding. It supports fine-pitch bump structures, fan-out packaging, flip-chip packaging, wafer-level packaging and heterogeneous integration. The film provides stress relief, moisture resistance, adhesion and thermal stability while enabling more uniform underfill compared with capillary flow materials. The market includes wafer-applied underfill films and related non-conductive adhesive films, but excludes liquid underfill, molding compounds and general adhesive tapes.

The industry chain includes epoxy resins, acrylic resins, fillers, curing agents, adhesion promoters, release films, carrier films, solvents, coating equipment and cleanroom packaging materials. Midstream production covers formulation, mixing, coating, drying, lamination, thickness control, clean slitting, inspection, stability testing and packaging.

Downstream demand comes from advanced packaging, flip-chip assembly, fan-out wafer-level packaging, AI chips, mobile processors, high-bandwidth memory and semiconductor assembly facilities. Growth is driven by finer interconnect pitch, larger packages, heterogeneous integration, high-reliability packaging and advanced wafer-level processes.

This report is a detailed and comprehensive analysis for global Wafer-Level Underfill Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wafer-Level Underfill Film market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Wafer-Level Underfill Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Wafer-Level Underfill Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Wafer-Level Underfill Film market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wafer-Level Underfill Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wafer-Level Underfill Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, NAMICS Corporation, AI Technology, Inc., Resonac Corporation, YINCAE Advanced Materials, LLC, Nopion Co., Ltd., WaferChem Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wafer-Level Underfill Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxy Underfill Films

Acrylic Underfill Films

Hybrid Resin Underfill Films

Market segment by Application Process

Pre-Applied Underfill Films

Lamination Underfill Films

Dicing-Compatible Underfill Films

Market segment by Film Thickness

Thin Film??25 ?m?

Medium Film?26?50 ?m?

Thick Film??50 ?m?

Market segment by Application

Flip Chip Packaging

Fan-Out Wafer-Level Packaging

2.5D and 3D Packaging

Other

Major players covered

Henkel AG & Co. KGaA

NAMICS Corporation

AI Technology, Inc.

Resonac Corporation

YINCAE Advanced Materials, LLC

Nopion Co., Ltd.

WaferChem Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer-Level Underfill Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer-Level Underfill Film, with price, sales quantity, revenue, and global market share of Wafer-Level Underfill Film from 2021 to 2026.

Chapter 3, the Wafer-Level Underfill Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer-Level Underfill Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wafer-Level Underfill Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer-Level

Underfill Film.

Chapter 14 and 15, to describe Wafer-Level Underfill Film sales channel, distributors, customers, research findings and conclusion.

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