

Global Wafer Level Packaging Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Wafer Level Packaging market size was valued at USD 2676.3 million in 2023 and is forecast to a readjusted size of USD 4672.9 million by 2030 with a CAGR of 8.3% during review period.

Wafer-level packaging involves attaching the top and bottom outer layers of packaging, and the solder bumps, to integrated circuits while still in the wafer, and then wafer dicing. We statistics in the report are the equipment used in the wafer-level packaging process.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

The Global Info Research report includes an overview of the development of the Wafer Level Packaging industry chain, the market status of Electronics (3D TSV WLP, 2.5D TSV WLP), IT & Telecommunication (3D TSV WLP, 2.5D TSV WLP), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Wafer Level Packaging.

Regionally, the report analyzes the Wafer Level Packaging markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Wafer Level Packaging market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Wafer Level Packaging market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Wafer Level Packaging industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., 3D TSV WLP, 2.5D TSV WLP).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Wafer Level Packaging market.

Regional Analysis: The report involves examining the Wafer Level Packaging market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Wafer Level Packaging market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Wafer Level Packaging:

Company Analysis: Report covers individual Wafer Level Packaging manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Wafer Level Packaging. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronics, IT & Telecommunication).

Technology Analysis: Report covers specific technologies relevant to Wafer Level Packaging. It assesses the current state, advancements, and potential future developments in Wafer Level Packaging areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Wafer Level Packaging market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Wafer Level Packaging market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

3D TSV WLP

2.5D TSV WLP

WLCSP

Nano WLP

Others (2D TSV WLP and Compliant WLP)

Market segment by Application

Electronics

IT & Telecommunication

Industrial

Automotive

Aerospace & Defense

Healthcare

Others (Media & Entertainment and Non-Conventional Energy Resources)

Major players covered

Amkor Technology Inc

Fujitsu Ltd

Jiangsu Changjiang Electronics

Deca Technologies

Qualcomm Inc

Toshiba Corp

Tokyo Electron Ltd

Applied Materials, Inc

ASML Holding NV

Lam Research Corp

KLA-Tencor Corration

China Wafer Level CSP Co. Ltd

Marvell Technology Group Ltd

Siliconware Precision Industries

Nanium SA

STATS Chip

PAC Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Level Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Level Packaging, with price, sales, revenue and global market share of Wafer Level Packaging from 2019 to 2024.

Chapter 3, the Wafer Level Packaging competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Level Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Wafer Level Packaging market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Level Packaging.

Chapter 14 and 15, to describe Wafer Level Packaging sales channel, distributors, customers, research findings and conclusion.

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