

Global Wafer Grinder-Polisher Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wafer Grinder-Polisher market size is expected to reach \$ 515 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global Wafer Grinder-Polisher production reached approximately 416 units, with an average global market price of around 740 k USD per unit. Wafer Grinder-Polisher is a semiconductor equipment with wafer thinning process and precision capabilities and superimposed polishing capabilities. It is a single machine that integrates loading and unloading, rough grinding, fine grinding and polishing functions.

The global market for wafer grinder-polishers is undergoing a pivotal technological transformation, driven by the rapid evolution of advanced packaging and wide-bandgap semiconductors. Official industry outlooks and government strategic mandates indicate that the necessity for ultra-thin wafers in heterogeneous integration and 3D stacking has positioned integrated grinding and polishing systems as essential infrastructure for yield optimization. Market growth is structurally underpinned by the burgeoning demand for high-performance computing and automotive electronics, necessitating equipment with superior mechanical rigidity and nanometer-scale precision. As global supply chains realign through national semiconductor initiatives, there is a synchronized surge in capital expenditure for back-end-of-line equipment upgrades. Furthermore, the transition toward hard and brittle materials like Silicon Carbide mandates specialized thinning solutions that balance removal rates with surface integrity. The prevailing market trend emphasizes the integration of real-time metrology and automated process controls, ensuring sub-micron thickness uniformity. Consequently, the sector is shifting toward holistic, environmentally sustainable platforms that address the increasing complexity of next-generation semiconductor fabrication.

This report studies the global Wafer Grinder-Polisher production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wafer Grinder-Polisher and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wafer Grinder-Polisher that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wafer Grinder-Polisher total production and demand, 2021-2032, (Units)

Global Wafer Grinder-Polisher total production value, 2021-2032, (USD Million)

Global Wafer Grinder-Polisher production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wafer Grinder-Polisher consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wafer Grinder-Polisher domestic production, consumption, key domestic manufacturers and share

Global Wafer Grinder-Polisher production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wafer Grinder-Polisher production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wafer Grinder-Polisher production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wafer Grinder-Polisher market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO Corporation (JP), Tokyo Seimitsu (JP), Okamoto Machine Tool Works (JP), CETC Beijing Electronic Equipment (CN), Hwatsing Technology (CN), Shanghai Macsem Dynamics (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wafer Grinder-Polisher market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wafer Grinder-Polisher Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wafer Grinder-Polisher Market, Segmentation by Type:

Thinning Precision ?1?m

Thinning Precision ? 2?m

Global Wafer Grinder-Polisher Market, Segmentation by Automation Level:

Fully Automatic

Semi-automatic

Global Wafer Grinder-Polisher Market, Segmentation by Wafer Type:

Si Wafer

SiC/GaN Wafer

Wafer Level Package

Global Wafer Grinder-Polisher Market, Segmentation by Application:

200mm Wafers

300mm Wafers

Others

Companies Profiled:

DISCO Corporation (JP)

Tokyo Seimitsu (JP)

Okamoto Machine Tool Works (JP)

CETC Beijing Electronic Equipment (CN)

Hwatsing Technology (CN)

Shanghai Macsem Dynamics (CN)

Key Questions Answered:

1. How big is the global Wafer Grinder-Polisher market?
2. What is the demand of the global Wafer Grinder-Polisher market?
3. What is the year over year growth of the global Wafer Grinder-Polisher market?
4. What is the production and production value of the global Wafer Grinder-Polisher market?

5. Who are the key producers in the global Wafer Grinder-Polisher market?
6. What are the growth factors driving the market demand?

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