

# Global Wafer Grinder Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Wafer Grinder market size was valued at USD 631.8 million in 2023 and is forecast to a readjusted size of USD 910.5 million by 2030 with a CAGR of 5.4% during review period.

Wafer Grinder uses a centrally located robot to move a wafer from an input station to a measuring station. Thereafter, the wafer is moved into a grind station and a wash station sequentially. The robot is able to move a wafer from the wash station to either the measuring station for after-grinding measurements or directly to an output station. During grinding of one wafer, a second wafer may be held between the measuring station and the grind station while a ground wafer is moved from the wash station to the measuring station for after-grinding measurements.

The key players of Wafer Grinder include Disco, TOKYO SEIMITSU, etc. The top two players of Wafer Grinder account for approximately 78% of the total market. Asia-Pacific is the largest market of Wafer Grinder accounting for about 75%, followed by Europe and North America.

In China market, the key players of Wafer Grinder include Disco and TOKYO SEIMITSU, etc. The top two players hold a share over 80%. In terms of product type, Fully Automatic is the largest segment, occupied for a share of about 92%, and in terms of application, 300mm Wafer has a share about 80 percent.

The Global Info Research report includes an overview of the development of the Wafer Grinder industry chain, the market status of 200mm Wafer (Fully Automatic, Semi-Automatic), 300mm Wafer (Fully Automatic, Semi-Automatic), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Wafer Grinder.

Regionally, the report analyzes the Wafer Grinder markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Wafer Grinder market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Wafer Grinder market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Wafer Grinder industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Fully Automatic, Semi-Automatic).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Wafer Grinder market.

**Regional Analysis:** The report involves examining the Wafer Grinder market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Wafer Grinder market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Wafer Grinder:

**Company Analysis:** Report covers individual Wafer Grinder manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Wafer Grinder. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (200mm Wafer, 300mm Wafer).

**Technology Analysis:** Report covers specific technologies relevant to Wafer Grinder. It assesses the current state, advancements, and potential future developments in Wafer Grinder areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Wafer Grinder market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Wafer Grinder market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Fully Automatic

Semi-Automatic

### Market segment by Application

200mm Wafer

300mm Wafer

Others

## Major players covered

Disco

TOKYO SEIMITSU

G&N

Okamoto Semiconductor Equipment Division

CETC

Koyo Machinery

Revasum

WAIDA MFG

Shenzhen Fangda

Hunan Yujing Machine Industrial

SpeedFam

Hauhaiqingke

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Grinder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Grinder, with price, sales, revenue and global market share of Wafer Grinder from 2019 to 2024.

Chapter 3, the Wafer Grinder competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Grinder breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Wafer Grinder market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Grinder.

Chapter 14 and 15, to describe Wafer Grinder sales channel, distributors, customers, research findings and conclusion.

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