

Global Wafer Frame Mounter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wafer Frame Mounter market size was valued at US\$ 763 million in 2025 and is forecast to a readjusted size of US\$ 1559 million by 2032 with a CAGR of 10.9% during review period.

In 2025, global Wafer Frame Mounter production reached approximately 4.01 k units, with an average global market price of around USD185,000 per unit. The gross profit margin of major manufacturers ranges from 38.00% to 50.00%. In 2025, global production capacity reached approximately 5.27 k units.

A Wafer Frame Mounter is a semiconductor backend equipment used to mount thin wafers onto dicing frames or adhesive films for subsequent processing steps such as dicing, packaging and handling. It ensures precise alignment, tension control and contamination-free handling of wafers during mounting operations. The system is widely used in wafer-level packaging, advanced packaging, MEMS and semiconductor manufacturing processes. It excludes wafer dicing saws and lithography equipment.

The upstream industry includes precision motion systems, vacuum components, vision systems, servo motors, control electronics and adhesive materials. Midstream involves equipment design, mechanical integration, software control, calibration and cleanroom assembly. Downstream applications include semiconductor packaging, wafer fabrication, MEMS production, advanced packaging and outsourced semiconductor assembly and testing facilities. Market demand is driven by advanced packaging technologies and semiconductor miniaturization trends.

This report is a detailed and comprehensive analysis for global Wafer Frame Mounter

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wafer Frame Mounter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wafer Frame Mounter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wafer Frame Mounter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wafer Frame Mounter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wafer Frame Mounter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wafer Frame Mounter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO Corporation, Tokyo Seimitsu Co., Ltd. (ACCRETECH), LINTEC Corporation, Takatori Corporation, ASMPT Ltd., Hanmi

Semiconductor Co., Ltd., Towa Corporation, ADT (Advanced Dicing Technologies Ltd.), S?SS MicroTec SE, Loadpoint Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wafer Frame Mounter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual

Semi-Automatic

Fully Automatic

Market segment by Film Lamination Type

Dry Film Lamination

UV Film Lamination

Thermal Film Lamination

Market segment by Wafer Size Compatibility

?200 mm

300 mm

?450 mm

Market segment by Application

Wafer Dicing Process

Semiconductor Packaging

MEMS Manufacturing

Other

Major players covered

DISCO Corporation

Tokyo Seimitsu Co., Ltd. (ACCRETECH)

LINTEC Corporation

Takatori Corporation

ASMPT Ltd.

Hanmi Semiconductor Co., Ltd.

Towa Corporation

ADT (Advanced Dicing Technologies Ltd.)

S?SS MicroTec SE

Loadpoint Limited

Shenzhen Han's Laser Technology Industry Group Co., Ltd.

Shenzhen Hymson Laser Intelligent Equipments Co., Ltd.

Shenzhen JT Automation Equipment Co., Ltd.

Shanghai Micro Electronics Equipment (Group) Co., Ltd. (SMEE)

Suzhou Delphi Laser Co., Ltd.

Suzhou UIGREEN Micro&Nano Technologies Co., Ltd.

Beijing E-Town Semiconductor Technology Co., Ltd.

Skyverse Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Frame Mounter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Frame Mounter, with price, sales quantity, revenue, and global market share of Wafer Frame Mounter from 2021 to 2026.

Chapter 3, the Wafer Frame Mounter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Frame Mounter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wafer Frame Mounter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Frame Mounter.

Chapter 14 and 15, to describe Wafer Frame Mounter sales channel, distributors, customers, research findings and conclusion.

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