

# Global Wafer Backgrinding Tape Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G3D896E883FEN.html

Date: August 2024

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: G3D896E883FEN

# **Abstracts**

According to our (Global Info Research) latest study, the global Wafer Backgrinding Tape market size was valued at USD 250 million in 2023 and is forecast to a readjusted size of USD 340.2 million by 2030 with a CAGR of 4.5% during review period.

Wafer backgrinding tapes are mainly used in processing semiconductor wafers made from materials such as silicon or glass. Its powerful adhesive strength keeps wafers in place when grinding and cutting.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

The Global Info Research report includes an overview of the development of the Wafer Backgrinding Tape industry chain, the market status of IDMs (Polyolefin (PO), Polyvinyl Chloride (PVC)), OSAT (Polyolefin (PO), Polyvinyl Chloride (PVC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,



hot applications and market trends of Wafer Backgrinding Tape.

Regionally, the report analyzes the Wafer Backgrinding Tape markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Wafer Backgrinding Tape market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Wafer Backgrinding Tape market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Wafer Backgrinding Tape industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Polyolefin (PO), Polyvinyl Chloride (PVC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Wafer Backgrinding Tape market.

Regional Analysis: The report involves examining the Wafer Backgrinding Tape market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Wafer Backgrinding Tape market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Wafer Backgrinding Tape:

Company Analysis: Report covers individual Wafer Backgrinding Tape manufacturers,



suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Wafer Backgrinding Tape This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (IDMs, OSAT).

Technology Analysis: Report covers specific technologies relevant to Wafer Backgrinding Tape. It assesses the current state, advancements, and potential future developments in Wafer Backgrinding Tape areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Wafer Backgrinding Tape market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Wafer Backgrinding Tape market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Polyolefin (PO)

Polyvinyl Chloride (PVC)

Polyethylene Terephthalate (PET)

Other

Market segment by Application



IDMs
OSAT
Major players covered
Furukawa
Nitto Denko
Mitsui Corporation
Lintec Corporation
Sumitomo Bakelite
Denka Company
Pantech Tape
Ultron Systems
NEPTCO
Nippon Pulse Motor
Loadpoint Limited
Al Technology
Minitron Electronic
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)



Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wafer Backgrinding Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wafer Backgrinding Tape, with price, sales, revenue and global market share of Wafer Backgrinding Tape from 2019 to 2024.

Chapter 3, the Wafer Backgrinding Tape competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wafer Backgrinding Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Wafer Backgrinding Tape market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wafer Backgrinding Tape.



Chapter 14 and 15, to describe Wafer Backgrinding Tape sales channel, distributors, customers, research findings and conclusion.



# **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Wafer Backgrinding Tape
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global Wafer Backgrinding Tape Consumption Value by Type: 2019

Versus 2023 Versus 2030

- 1.3.2 Polyolefin (PO)
- 1.3.3 Polyvinyl Chloride (PVC)
- 1.3.4 Polyethylene Terephthalate (PET)
- 1.3.5 Other
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Wafer Backgrinding Tape Consumption Value by Application:
- 2019 Versus 2023 Versus 2030
  - 1.4.2 IDMs
  - 1.4.3 OSAT
- 1.5 Global Wafer Backgrinding Tape Market Size & Forecast
  - 1.5.1 Global Wafer Backgrinding Tape Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Wafer Backgrinding Tape Sales Quantity (2019-2030)
  - 1.5.3 Global Wafer Backgrinding Tape Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

- 2.1 Furukawa
  - 2.1.1 Furukawa Details
  - 2.1.2 Furukawa Major Business
  - 2.1.3 Furukawa Wafer Backgrinding Tape Product and Services
  - 2.1.4 Furukawa Wafer Backgrinding Tape Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.1.5 Furukawa Recent Developments/Updates
- 2.2 Nitto Denko
  - 2.2.1 Nitto Denko Details
  - 2.2.2 Nitto Denko Major Business
  - 2.2.3 Nitto Denko Wafer Backgrinding Tape Product and Services
  - 2.2.4 Nitto Denko Wafer Backgrinding Tape Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.2.5 Nitto Denko Recent Developments/Updates



- 2.3 Mitsui Corporation
  - 2.3.1 Mitsui Corporation Details
  - 2.3.2 Mitsui Corporation Major Business
  - 2.3.3 Mitsui Corporation Wafer Backgrinding Tape Product and Services
  - 2.3.4 Mitsui Corporation Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.3.5 Mitsui Corporation Recent Developments/Updates
- 2.4 Lintec Corporation
  - 2.4.1 Lintec Corporation Details
  - 2.4.2 Lintec Corporation Major Business
  - 2.4.3 Lintec Corporation Wafer Backgrinding Tape Product and Services
  - 2.4.4 Lintec Corporation Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.4.5 Lintec Corporation Recent Developments/Updates
- 2.5 Sumitomo Bakelite
  - 2.5.1 Sumitomo Bakelite Details
  - 2.5.2 Sumitomo Bakelite Major Business
  - 2.5.3 Sumitomo Bakelite Wafer Backgrinding Tape Product and Services
  - 2.5.4 Sumitomo Bakelite Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 Sumitomo Bakelite Recent Developments/Updates
- 2.6 Denka Company
  - 2.6.1 Denka Company Details
  - 2.6.2 Denka Company Major Business
  - 2.6.3 Denka Company Wafer Backgrinding Tape Product and Services
  - 2.6.4 Denka Company Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.6.5 Denka Company Recent Developments/Updates
- 2.7 Pantech Tape
  - 2.7.1 Pantech Tape Details
  - 2.7.2 Pantech Tape Major Business
  - 2.7.3 Pantech Tape Wafer Backgrinding Tape Product and Services
  - 2.7.4 Pantech Tape Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Pantech Tape Recent Developments/Updates
- 2.8 Ultron Systems
  - 2.8.1 Ultron Systems Details
  - 2.8.2 Ultron Systems Major Business
  - 2.8.3 Ultron Systems Wafer Backgrinding Tape Product and Services



2.8.4 Ultron Systems Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Ultron Systems Recent Developments/Updates

#### 2.9 NEPTCO

- 2.9.1 NEPTCO Details
- 2.9.2 NEPTCO Major Business
- 2.9.3 NEPTCO Wafer Backgrinding Tape Product and Services
- 2.9.4 NEPTCO Wafer Backgrinding Tape Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.9.5 NEPTCO Recent Developments/Updates
- 2.10 Nippon Pulse Motor
  - 2.10.1 Nippon Pulse Motor Details
  - 2.10.2 Nippon Pulse Motor Major Business
  - 2.10.3 Nippon Pulse Motor Wafer Backgrinding Tape Product and Services
  - 2.10.4 Nippon Pulse Motor Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.10.5 Nippon Pulse Motor Recent Developments/Updates
- 2.11 Loadpoint Limited
  - 2.11.1 Loadpoint Limited Details
  - 2.11.2 Loadpoint Limited Major Business
  - 2.11.3 Loadpoint Limited Wafer Backgrinding Tape Product and Services
  - 2.11.4 Loadpoint Limited Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.11.5 Loadpoint Limited Recent Developments/Updates
- 2.12 Al Technology
  - 2.12.1 Al Technology Details
  - 2.12.2 Al Technology Major Business
  - 2.12.3 Al Technology Wafer Backgrinding Tape Product and Services
  - 2.12.4 Al Technology Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 Al Technology Recent Developments/Updates
- 2.13 Minitron Electronic
  - 2.13.1 Minitron Electronic Details
  - 2.13.2 Minitron Electronic Major Business
  - 2.13.3 Minitron Electronic Wafer Backgrinding Tape Product and Services
  - 2.13.4 Minitron Electronic Wafer Backgrinding Tape Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Minitron Electronic Recent Developments/Updates



# 3 COMPETITIVE ENVIRONMENT: WAFER BACKGRINDING TAPE BY MANUFACTURER

- 3.1 Global Wafer Backgrinding Tape Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Wafer Backgrinding Tape Revenue by Manufacturer (2019-2024)
- 3.3 Global Wafer Backgrinding Tape Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Wafer Backgrinding Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Wafer Backgrinding Tape Manufacturer Market Share in 2023
- 3.4.2 Top 6 Wafer Backgrinding Tape Manufacturer Market Share in 2023
- 3.5 Wafer Backgrinding Tape Market: Overall Company Footprint Analysis
  - 3.5.1 Wafer Backgrinding Tape Market: Region Footprint
  - 3.5.2 Wafer Backgrinding Tape Market: Company Product Type Footprint
- 3.5.3 Wafer Backgrinding Tape Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### 4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Wafer Backgrinding Tape Market Size by Region
  - 4.1.1 Global Wafer Backgrinding Tape Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Wafer Backgrinding Tape Consumption Value by Region (2019-2030)
- 4.1.3 Global Wafer Backgrinding Tape Average Price by Region (2019-2030)
- 4.2 North America Wafer Backgrinding Tape Consumption Value (2019-2030)
- 4.3 Europe Wafer Backgrinding Tape Consumption Value (2019-2030)
- 4.4 Asia-Pacific Wafer Backgrinding Tape Consumption Value (2019-2030)
- 4.5 South America Wafer Backgrinding Tape Consumption Value (2019-2030)
- 4.6 Middle East and Africa Wafer Backgrinding Tape Consumption Value (2019-2030)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Wafer Backgrinding Tape Sales Quantity by Type (2019-2030)
- 5.2 Global Wafer Backgrinding Tape Consumption Value by Type (2019-2030)
- 5.3 Global Wafer Backgrinding Tape Average Price by Type (2019-2030)

### **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Wafer Backgrinding Tape Sales Quantity by Application (2019-2030)



- 6.2 Global Wafer Backgrinding Tape Consumption Value by Application (2019-2030)
- 6.3 Global Wafer Backgrinding Tape Average Price by Application (2019-2030)

#### 7 NORTH AMERICA

- 7.1 North America Wafer Backgrinding Tape Sales Quantity by Type (2019-2030)
- 7.2 North America Wafer Backgrinding Tape Sales Quantity by Application (2019-2030)
- 7.3 North America Wafer Backgrinding Tape Market Size by Country
  - 7.3.1 North America Wafer Backgrinding Tape Sales Quantity by Country (2019-2030)
- 7.3.2 North America Wafer Backgrinding Tape Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

#### **8 EUROPE**

- 8.1 Europe Wafer Backgrinding Tape Sales Quantity by Type (2019-2030)
- 8.2 Europe Wafer Backgrinding Tape Sales Quantity by Application (2019-2030)
- 8.3 Europe Wafer Backgrinding Tape Market Size by Country
  - 8.3.1 Europe Wafer Backgrinding Tape Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Wafer Backgrinding Tape Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Wafer Backgrinding Tape Market Size by Region
  - 9.3.1 Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Wafer Backgrinding Tape Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)



- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

#### **10 SOUTH AMERICA**

- 10.1 South America Wafer Backgrinding Tape Sales Quantity by Type (2019-2030)
- 10.2 South America Wafer Backgrinding Tape Sales Quantity by Application (2019-2030)
- 10.3 South America Wafer Backgrinding Tape Market Size by Country
- 10.3.1 South America Wafer Backgrinding Tape Sales Quantity by Country (2019-2030)
- 10.3.2 South America Wafer Backgrinding Tape Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Wafer Backgrinding Tape Market Size by Country
- 11.3.1 Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Wafer Backgrinding Tape Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

- 12.1 Wafer Backgrinding Tape Market Drivers
- 12.2 Wafer Backgrinding Tape Market Restraints
- 12.3 Wafer Backgrinding Tape Trends Analysis
- 12.4 Porters Five Forces Analysis



- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Wafer Backgrinding Tape and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Wafer Backgrinding Tape
- 13.3 Wafer Backgrinding Tape Production Process
- 13.4 Wafer Backgrinding Tape Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Wafer Backgrinding Tape Typical Distributors
- 14.3 Wafer Backgrinding Tape Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Global Wafer Backgrinding Tape Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Wafer Backgrinding Tape Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Furukawa Basic Information, Manufacturing Base and Competitors
- Table 4. Furukawa Major Business
- Table 5. Furukawa Wafer Backgrinding Tape Product and Services
- Table 6. Furukawa Wafer Backgrinding Tape Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Furukawa Recent Developments/Updates
- Table 8. Nitto Denko Basic Information, Manufacturing Base and Competitors
- Table 9. Nitto Denko Major Business
- Table 10. Nitto Denko Wafer Backgrinding Tape Product and Services
- Table 11. Nitto Denko Wafer Backgrinding Tape Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Nitto Denko Recent Developments/Updates
- Table 13. Mitsui Corporation Basic Information, Manufacturing Base and Competitors
- Table 14. Mitsui Corporation Major Business
- Table 15. Mitsui Corporation Wafer Backgrinding Tape Product and Services
- Table 16. Mitsui Corporation Wafer Backgrinding Tape Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Mitsui Corporation Recent Developments/Updates
- Table 18. Lintec Corporation Basic Information, Manufacturing Base and Competitors
- Table 19. Lintec Corporation Major Business
- Table 20. Lintec Corporation Wafer Backgrinding Tape Product and Services
- Table 21. Lintec Corporation Wafer Backgrinding Tape Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Lintec Corporation Recent Developments/Updates
- Table 23. Sumitomo Bakelite Basic Information, Manufacturing Base and Competitors
- Table 24. Sumitomo Bakelite Major Business
- Table 25. Sumitomo Bakelite Wafer Backgrinding Tape Product and Services
- Table 26. Sumitomo Bakelite Wafer Backgrinding Tape Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share



#### (2019-2024)

- Table 27. Sumitomo Bakelite Recent Developments/Updates
- Table 28. Denka Company Basic Information, Manufacturing Base and Competitors
- Table 29. Denka Company Major Business
- Table 30. Denka Company Wafer Backgrinding Tape Product and Services
- Table 31. Denka Company Wafer Backgrinding Tape Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Denka Company Recent Developments/Updates
- Table 33. Pantech Tape Basic Information, Manufacturing Base and Competitors
- Table 34. Pantech Tape Major Business
- Table 35. Pantech Tape Wafer Backgrinding Tape Product and Services
- Table 36. Pantech Tape Wafer Backgrinding Tape Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Pantech Tape Recent Developments/Updates
- Table 38. Ultron Systems Basic Information, Manufacturing Base and Competitors
- Table 39. Ultron Systems Major Business
- Table 40. Ultron Systems Wafer Backgrinding Tape Product and Services
- Table 41. Ultron Systems Wafer Backgrinding Tape Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Ultron Systems Recent Developments/Updates
- Table 43. NEPTCO Basic Information, Manufacturing Base and Competitors
- Table 44. NEPTCO Major Business
- Table 45. NEPTCO Wafer Backgrinding Tape Product and Services
- Table 46. NEPTCO Wafer Backgrinding Tape Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. NEPTCO Recent Developments/Updates
- Table 48. Nippon Pulse Motor Basic Information, Manufacturing Base and Competitors
- Table 49. Nippon Pulse Motor Major Business
- Table 50. Nippon Pulse Motor Wafer Backgrinding Tape Product and Services
- Table 51. Nippon Pulse Motor Wafer Backgrinding Tape Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Nippon Pulse Motor Recent Developments/Updates
- Table 53. Loadpoint Limited Basic Information, Manufacturing Base and Competitors
- Table 54. Loadpoint Limited Major Business
- Table 55. Loadpoint Limited Wafer Backgrinding Tape Product and Services
- Table 56. Loadpoint Limited Wafer Backgrinding Tape Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



- Table 57. Loadpoint Limited Recent Developments/Updates
- Table 58. Al Technology Basic Information, Manufacturing Base and Competitors
- Table 59. Al Technology Major Business
- Table 60. Al Technology Wafer Backgrinding Tape Product and Services
- Table 61. Al Technology Wafer Backgrinding Tape Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Al Technology Recent Developments/Updates
- Table 63. Minitron Electronic Basic Information, Manufacturing Base and Competitors
- Table 64. Minitron Electronic Major Business
- Table 65. Minitron Electronic Wafer Backgrinding Tape Product and Services
- Table 66. Minitron Electronic Wafer Backgrinding Tape Sales Quantity (K Units),
- Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Minitron Electronic Recent Developments/Updates
- Table 68. Global Wafer Backgrinding Tape Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 69. Global Wafer Backgrinding Tape Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 70. Global Wafer Backgrinding Tape Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 71. Market Position of Manufacturers in Wafer Backgrinding Tape, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 72. Head Office and Wafer Backgrinding Tape Production Site of Key Manufacturer
- Table 73. Wafer Backgrinding Tape Market: Company Product Type Footprint
- Table 74. Wafer Backgrinding Tape Market: Company Product Application Footprint
- Table 75. Wafer Backgrinding Tape New Market Entrants and Barriers to Market Entry
- Table 76. Wafer Backgrinding Tape Mergers, Acquisition, Agreements, and Collaborations
- Table 77. Global Wafer Backgrinding Tape Sales Quantity by Region (2019-2024) & (K Units)
- Table 78. Global Wafer Backgrinding Tape Sales Quantity by Region (2025-2030) & (K Units)
- Table 79. Global Wafer Backgrinding Tape Consumption Value by Region (2019-2024) & (USD Million)
- Table 80. Global Wafer Backgrinding Tape Consumption Value by Region (2025-2030) & (USD Million)
- Table 81. Global Wafer Backgrinding Tape Average Price by Region (2019-2024) & (USD/Unit)



Table 82. Global Wafer Backgrinding Tape Average Price by Region (2025-2030) & (USD/Unit)

Table 83. Global Wafer Backgrinding Tape Sales Quantity by Type (2019-2024) & (K Units)

Table 84. Global Wafer Backgrinding Tape Sales Quantity by Type (2025-2030) & (K Units)

Table 85. Global Wafer Backgrinding Tape Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Wafer Backgrinding Tape Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Wafer Backgrinding Tape Average Price by Type (2019-2024) & (USD/Unit)

Table 88. Global Wafer Backgrinding Tape Average Price by Type (2025-2030) & (USD/Unit)

Table 89. Global Wafer Backgrinding Tape Sales Quantity by Application (2019-2024) & (K Units)

Table 90. Global Wafer Backgrinding Tape Sales Quantity by Application (2025-2030) & (K Units)

Table 91. Global Wafer Backgrinding Tape Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Wafer Backgrinding Tape Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Wafer Backgrinding Tape Average Price by Application (2019-2024) & (USD/Unit)

Table 94. Global Wafer Backgrinding Tape Average Price by Application (2025-2030) & (USD/Unit)

Table 95. North America Wafer Backgrinding Tape Sales Quantity by Type (2019-2024) & (K Units)

Table 96. North America Wafer Backgrinding Tape Sales Quantity by Type (2025-2030) & (K Units)

Table 97. North America Wafer Backgrinding Tape Sales Quantity by Application (2019-2024) & (K Units)

Table 98. North America Wafer Backgrinding Tape Sales Quantity by Application (2025-2030) & (K Units)

Table 99. North America Wafer Backgrinding Tape Sales Quantity by Country (2019-2024) & (K Units)

Table 100. North America Wafer Backgrinding Tape Sales Quantity by Country (2025-2030) & (K Units)

Table 101. North America Wafer Backgrinding Tape Consumption Value by Country



(2019-2024) & (USD Million)

Table 102. North America Wafer Backgrinding Tape Consumption Value by Country (2025-2030) & (USD Million)

Table 103. Europe Wafer Backgrinding Tape Sales Quantity by Type (2019-2024) & (K Units)

Table 104. Europe Wafer Backgrinding Tape Sales Quantity by Type (2025-2030) & (K Units)

Table 105. Europe Wafer Backgrinding Tape Sales Quantity by Application (2019-2024) & (K Units)

Table 106. Europe Wafer Backgrinding Tape Sales Quantity by Application (2025-2030) & (K Units)

Table 107. Europe Wafer Backgrinding Tape Sales Quantity by Country (2019-2024) & (K Units)

Table 108. Europe Wafer Backgrinding Tape Sales Quantity by Country (2025-2030) & (K Units)

Table 109. Europe Wafer Backgrinding Tape Consumption Value by Country (2019-2024) & (USD Million)

Table 110. Europe Wafer Backgrinding Tape Consumption Value by Country (2025-2030) & (USD Million)

Table 111. Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Type (2019-2024) & (K Units)

Table 112. Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Type (2025-2030) & (K Units)

Table 113. Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Application (2019-2024) & (K Units)

Table 114. Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Application (2025-2030) & (K Units)

Table 115. Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Region (2019-2024) & (K Units)

Table 116. Asia-Pacific Wafer Backgrinding Tape Sales Quantity by Region (2025-2030) & (K Units)

Table 117. Asia-Pacific Wafer Backgrinding Tape Consumption Value by Region (2019-2024) & (USD Million)

Table 118. Asia-Pacific Wafer Backgrinding Tape Consumption Value by Region (2025-2030) & (USD Million)

Table 119. South America Wafer Backgrinding Tape Sales Quantity by Type (2019-2024) & (K Units)

Table 120. South America Wafer Backgrinding Tape Sales Quantity by Type (2025-2030) & (K Units)



Table 121. South America Wafer Backgrinding Tape Sales Quantity by Application (2019-2024) & (K Units)

Table 122. South America Wafer Backgrinding Tape Sales Quantity by Application (2025-2030) & (K Units)

Table 123. South America Wafer Backgrinding Tape Sales Quantity by Country (2019-2024) & (K Units)

Table 124. South America Wafer Backgrinding Tape Sales Quantity by Country (2025-2030) & (K Units)

Table 125. South America Wafer Backgrinding Tape Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Wafer Backgrinding Tape Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Type (2019-2024) & (K Units)

Table 128. Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Type (2025-2030) & (K Units)

Table 129. Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Application (2019-2024) & (K Units)

Table 130. Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Application (2025-2030) & (K Units)

Table 131. Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Region (2019-2024) & (K Units)

Table 132. Middle East & Africa Wafer Backgrinding Tape Sales Quantity by Region (2025-2030) & (K Units)

Table 133. Middle East & Africa Wafer Backgrinding Tape Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Wafer Backgrinding Tape Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Wafer Backgrinding Tape Raw Material

Table 136. Key Manufacturers of Wafer Backgrinding Tape Raw Materials

Table 137. Wafer Backgrinding Tape Typical Distributors

Table 138. Wafer Backgrinding Tape Typical Customers



# **List Of Figures**

#### **LIST OF FIGURES**

Figure 1. Wafer Backgrinding Tape Picture

Figure 2. Global Wafer Backgrinding Tape Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Wafer Backgrinding Tape Consumption Value Market Share by Type in 2023

Figure 4. Polyolefin (PO) Examples

Figure 5. Polyvinyl Chloride (PVC) Examples

Figure 6. Polyethylene Terephthalate (PET) Examples

Figure 7. Other Examples

Figure 8. Global Wafer Backgrinding Tape Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Wafer Backgrinding Tape Consumption Value Market Share by Application in 2023

Figure 10. IDMs Examples

Figure 11. OSAT Examples

Figure 12. Global Wafer Backgrinding Tape Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Wafer Backgrinding Tape Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Wafer Backgrinding Tape Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Wafer Backgrinding Tape Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Wafer Backgrinding Tape Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Wafer Backgrinding Tape Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Wafer Backgrinding Tape by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Wafer Backgrinding Tape Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Wafer Backgrinding Tape Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Wafer Backgrinding Tape Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Wafer Backgrinding Tape Consumption Value Market Share by Region (2019-2030)



Figure 23. North America Wafer Backgrinding Tape Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Wafer Backgrinding Tape Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Wafer Backgrinding Tape Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Wafer Backgrinding Tape Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Wafer Backgrinding Tape Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Wafer Backgrinding Tape Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Wafer Backgrinding Tape Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Wafer Backgrinding Tape Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Wafer Backgrinding Tape Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Wafer Backgrinding Tape Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Wafer Backgrinding Tape Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Wafer Backgrinding Tape Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Wafer Backgrinding Tape Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Wafer Backgrinding Tape Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Wafer Backgrinding Tape Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Wafer Backgrinding Tape Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Wafer Backgrinding Tape Sales Quantity Market Share by



Application (2019-2030)

Figure 43. Europe Wafer Backgrinding Tape Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Wafer Backgrinding Tape Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Wafer Backgrinding Tape Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Wafer Backgrinding Tape Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Wafer Backgrinding Tape Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Wafer Backgrinding Tape Consumption Value Market Share by Region (2019-2030)

Figure 54. China Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Wafer Backgrinding Tape Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Wafer Backgrinding Tape Sales Quantity Market Share by Application (2019-2030)



Figure 62. South America Wafer Backgrinding Tape Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Wafer Backgrinding Tape Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Wafer Backgrinding Tape Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Wafer Backgrinding Tape Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Wafer Backgrinding Tape Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Wafer Backgrinding Tape Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Wafer Backgrinding Tape Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Wafer Backgrinding Tape Market Drivers

Figure 75. Wafer Backgrinding Tape Market Restraints

Figure 76. Wafer Backgrinding Tape Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Wafer Backgrinding Tape in 2023

Figure 79. Manufacturing Process Analysis of Wafer Backgrinding Tape

Figure 80. Wafer Backgrinding Tape Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source



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