

# Global ??Stranded Carbon Fiber Composite Core Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global ??Stranded Carbon Fiber Composite Core market size was valued at US\$ 1174 million in 2025 and is forecast to a readjusted size of US\$ 1993 million by 2032 with a CAGR of 8.2% during review period.

In 2025, global shipments of stranded carbon fiber composite cores are estimated at approximately 95,000 route-kilometers, with an average selling price of around USD 12,000 per kilometer. A stranded carbon fiber composite core is a high-strength, low-thermal-expansion conductor core formed by bundling carbon fibers with a resin matrix. It is primarily used in high-temperature low-sag (HTLS) overhead transmission conductors as a replacement for traditional steel cores. With advantages such as low weight, high tensile strength, low thermal expansion, and excellent corrosion resistance, this product enables significant capacity upgrades without replacing existing towers or right-of-way, making it a critical material for grid capacity expansion and line refurbishment projects.

From a market perspective, stranded carbon fiber composite cores remain a specialized, low-volume product within the transmission materials sector, with demand mainly driven by capacity upgrade projects in transmission corridors with physical constraints. Compared with steel and aluminum alloy cores, the unit cost of composite cores is significantly higher, making adoption driven by technical necessity rather than price competitiveness. Industry trends indicate that as global power grids age, electricity demand rises, and renewable energy integration accelerates, the adoption of HTLS conductors is steadily increasing in specific application scenarios. However, due to long certification cycles, high reliance on construction experience, and a limited number of

qualified suppliers, overall market expansion remains cautious. Market consensus views stranded carbon fiber composite cores as a technology-driven, necessity-based product, with growth driven by higher project penetration rather than mass-market adoption.

This report is a detailed and comprehensive analysis for global ??Stranded Carbon Fiber Composite Core market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global ??Stranded Carbon Fiber Composite Core market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global ??Stranded Carbon Fiber Composite Core market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global ??Stranded Carbon Fiber Composite Core market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global ??Stranded Carbon Fiber Composite Core market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ??Stranded Carbon Fiber Composite Core

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ??Stranded Carbon Fiber Composite Core market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tokyo Rope International, Tratos, MIDAL CABLES COMPANY, CTC Global, Sterlite Electric, Prysmian Group, LS VINA Cable & System, EES CABLE, THIPHA CABLE, Exel Composites, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

??Stranded Carbon Fiber Composite Core market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

7 Strands of Wire

19 Strands of Wire

37 Strands of Wire

Others

### Market segment by Outer Conductor Material

Aluminum Conductor Composite Core, ACCC

Aluminum Alloy Conductor Composite Core

## Copper Conductor Composite Core

### Market segment by Voltage Level

Medium-voltage Transmission

High-voltage Transmission

Ultra-high-voltage (UHV) Transmission

### Market segment by Application

Power Transmission

Aerospace

Others

### Major players covered

Tokyo Rope International

Tratos

MIDAL CABLES COMPANY

CTC Global

Sterlite Electric

Prysmian Group

LS VINA Cable & System

EES CABLE

THIPHA CABLE

Exel Composites

Lamifil

Tenaga Cable Industries Sdn Bhd

Dosense Cable

PT Voksel Electric Tbk

ZMS CABLE IMPORT AND EXPORT

Sicame Energie

Far East Smarter Energy

ZFCC-CABLE

HSVC

Shanghai Puxian Cable

Ningbo Qrunning Cable

PETROL STEEL

Henan Tong-da Cable

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe ??Stranded Carbon Fiber Composite Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ??Stranded Carbon Fiber Composite Core, with price, sales quantity, revenue, and global market share of ??Stranded Carbon Fiber Composite Core from 2021 to 2026.

Chapter 3, the ??Stranded Carbon Fiber Composite Core competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ??Stranded Carbon Fiber Composite Core breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and ??Stranded Carbon Fiber Composite Core market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ??Stranded Carbon Fiber Composite Core.

Chapter 14 and 15, to describe ??Stranded Carbon Fiber Composite Core sales channel, distributors, customers, research findings and conclusion.

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