

Global VTOL UAV Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global VTOL UAV market size is expected to reach \$ 4719 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

An unmanned aerial vehicle (UAV), commonly known as a drone, as an unmanned aircraft system (UAS), or by several other names, is an aircraft without a human pilot aboard. The flight of UAVs may operate with various degrees of autonomy: either under remote control by a human operator, or fully or intermittently autonomously, by onboard computers. Compared to manned aircraft, UAVs are often preferred for missions that are too 'dull, dirty or dangerous' for humans. They originated mostly in military applications, although their use is expanding in commercial, scientific, recreational, agricultural, and other applications, such as policing and surveillance, aerial photography, agriculture and drone racing.

VTOL UAV refers to Vertical Take-Off and Landing Unmanned Aerial Vehicle, one type of Drones. VTOL UAV categories include Multicopter, Helicopter and Hybrid.

Global VTOL UAV key players include DJI, PARROT, etc. Global top two manufacturers hold a share nearly 85%.

North America is the largest market, with a share about 65%, followed by China, and Europe, both have a share over 25 percent.

In terms of product, Small Sized VTOL UAV is the largest segment, with a share over 95%. And in terms of application, the largest application is Civil and Commercial, followed by Military, Homeland Security, etc.

This report studies the global VTOL UAV production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VTOL UAV and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VTOL UAV that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VTOL UAV total production and demand, 2021-2032, (Unit)

Global VTOL UAV total production value, 2021-2032, (USD Million)

Global VTOL UAV production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global VTOL UAV consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: VTOL UAV domestic production, consumption, key domestic manufacturers and share

Global VTOL UAV production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global VTOL UAV production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global VTOL UAV production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global VTOL UAV market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DJI, PARROT, 3D Robotics, AscTec, Yamaha, XAIRCRAFT, ZERO TECH, Ehang, IAI, CybAero, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VTOL UAV market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VTOL UAV Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global VTOL UAV Market, Segmentation by Type:

Small Sized VTOL UAV

Large Sized VTOL UAV

Global VTOL UAV Market, Segmentation by Application:

Military

Homeland Security

Civil and Commercial

Companies Profiled:

DJI

PARROT

3D Robotics

AscTec

Yamaha

XAIRCRAFT

ZERO TECH

Ehang

IAI

CybAero

Alpha Unmanned Systems

Microdrones

Ewatt

Hanhe

GoPro

LONCIN MOTOR

Key Questions Answered:

1. How big is the global VTOL UAV market?
2. What is the demand of the global VTOL UAV market?
3. What is the year over year growth of the global VTOL UAV market?
4. What is the production and production value of the global VTOL UAV market?
5. Who are the key producers in the global VTOL UAV market?
6. What are the growth factors driving the market demand?

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