

Global VTOL Polymeric Foam Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global VTOL Polymeric Foam market size was valued at US\$ 783 million in 2025 and is forecast to a readjusted size of US\$ 2172 million by 2032 with a CAGR of 15.6% during review period.

In 2025, global VTOL Polymeric Foam production reached approximately 507.6 kilotons with an average global market price of around US\$1,500 per ton. Single-line annual production capacity averages 8,500 tons with a gross margin of approximately 21-24%. The upstream of the VTOL Polymeric Foam supply chain mainly includes raw materials such as polymer matrices, blowing agents, and fillers, concentrated in the chemical and materials science sectors. In downstream applications, the primary structure and propulsion systems account for approximately 40%, the internal structure for about 30%, the battery systems for around 15%, functional components for about 10%, and other applications for roughly 5%. With the rapid growth of the VTOL aircraft market, the demand for foam materials is increasing, with market needs and business opportunities focusing on improving energy efficiency, weight reduction, enhancing structural strength, and reducing manufacturing costs.

VTOL polymeric foam refers to a category of closed-cell or porous polymer foam materials specifically optimized for vertical take-off and landing aircraft structures. Its core function is to serve as the core material in composite sandwich constructions, creating efficient 'sandwich' configurations. Its presence is not merely for filling or weight reduction but directly determines the overall stiffness and stability of components such as the fuselage, wings, rotor blades, and fairings under flight loads, vibrations, and impacts. In the operational context of dense low-altitude take-offs, landings, and frequent transition flights, these materials, through their tunable density and mechanical

gradients, enable designers to precisely balance weight and stiffness locally, thereby suppressing aeroelastic flutter, reducing harmonic vibration transmission induced by rotors, and managing energy absorption during collisions. Based on cross-linked thermosetting resin systems (e.g., polymethacrylimide, PMI) or high-performance thermoplastic polymer foams, their critical value lies in their chemical and thermodynamic compatibility with prepreg skins during co-curing processes. This ensures the integrity of the core-skin interface, preventing debonding under high-cycle fatigue loads. Beyond serving as lightweight support structures, their inherent closed-cell morphology with low thermal conductivity and acoustic damping properties passively provides thermal management and noise suppression functions upon integration, reducing the need for additional subsystems. The selection of materials and processing parameters (such as density distribution, cell structure) is directly linked to the final component's repairability, environmental durability (resistance to hygrothermal aging), and creep resistance under repeated compression-release cycles. These characteristics collectively support the structural robustness and long-term reliability required by aircraft operating in complex low-altitude weather and operational environments.

This report is a detailed and comprehensive analysis for global VTOL Polymeric Foam market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global VTOL Polymeric Foam market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global VTOL Polymeric Foam market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global VTOL Polymeric Foam market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global VTOL Polymeric Foam market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for VTOL Polymeric Foam

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global VTOL Polymeric Foam market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include H.B. Fuller, Evonik, Rogers, Huntsman, Basf, Alfa Chemistry, DIAB Group, Hunan Zihard Material Technology, Hunan ZhenxiangMaterial Technology, Zhejiang TECHAN Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

VTOL Polymeric Foam market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EPP Foam

PMI Foam

PU Foam

Silicone Foam

Market segment by Flame Retardant Rating

V-0 Rating

V-1 Rating

V-2 Rating

Others

Market segment by Application

eVTOL

Drone

Major players covered

H.B. Fuller

Evonik

Rogers

Huntsman

Basf

Alfa Chemistry

DIAB Group

Hunan Zihard Material Technology

Hunan ZhenxiangMaterial Technology

Zhejiang TECHAN Advanced Materials

Shanghai Earthmother

Cotesa Innovative Technology (Jiangsu)

Guangzhou Jointas Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe VTOL Polymeric Foam product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of VTOL Polymeric Foam, with price, sales quantity, revenue, and global market share of VTOL Polymeric Foam from 2021 to 2026.

Chapter 3, the VTOL Polymeric Foam competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the VTOL Polymeric Foam breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and VTOL Polymeric Foam market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of VTOL Polymeric Foam.

Chapter 14 and 15, to describe VTOL Polymeric Foam sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global VTOL Polymeric Foam Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 EPP Foam

1.3.3 PMI Foam

1.3.4 PU Foam

1.3.5 Silicone Foam

1.4 Market Analysis by Flame Retardant Rating

1.4.1 Overview: Global VTOL Polymeric Foam Consumption Value by Flame Retardant Rating: 2021 Versus 2025 Versus 2032

1.4.2 V-0 Rating

1.4.3 V-1 Rating

1.4.4 V-2 Rating

1.4.5 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global VTOL Polymeric Foam Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 eVTOL

1.5.3 Drone

1.6 Global VTOL Polymeric Foam Market Size & Forecast

1.6.1 Global VTOL Polymeric Foam Consumption Value (2021 & 2025 & 2032)

1.6.2 Global VTOL Polymeric Foam Sales Quantity (2021-2032)

1.6.3 Global VTOL Polymeric Foam Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 H.B. Fuller

2.1.1 H.B. Fuller Details

2.1.2 H.B. Fuller Major Business

2.1.3 H.B. Fuller VTOL Polymeric Foam Product and Services

2.1.4 H.B. Fuller VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 H.B. Fuller Recent Developments/Updates

2.2 Evonik

2.2.1 Evonik Details

2.2.2 Evonik Major Business

2.2.3 Evonik VTOL Polymeric Foam Product and Services

2.2.4 Evonik VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Evonik Recent Developments/Updates

2.3 Rogers

2.3.1 Rogers Details

2.3.2 Rogers Major Business

2.3.3 Rogers VTOL Polymeric Foam Product and Services

2.3.4 Rogers VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Rogers Recent Developments/Updates

2.4 Huntsman

2.4.1 Huntsman Details

2.4.2 Huntsman Major Business

2.4.3 Huntsman VTOL Polymeric Foam Product and Services

2.4.4 Huntsman VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Huntsman Recent Developments/Updates

2.5 Basf

2.5.1 Basf Details

2.5.2 Basf Major Business

2.5.3 Basf VTOL Polymeric Foam Product and Services

2.5.4 Basf VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Basf Recent Developments/Updates

2.6 Alfa Chemistry

2.6.1 Alfa Chemistry Details

2.6.2 Alfa Chemistry Major Business

2.6.3 Alfa Chemistry VTOL Polymeric Foam Product and Services

2.6.4 Alfa Chemistry VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Alfa Chemistry Recent Developments/Updates

2.7 DIAB Group

2.7.1 DIAB Group Details

2.7.2 DIAB Group Major Business

2.7.3 DIAB Group VTOL Polymeric Foam Product and Services

2.7.4 DIAB Group VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 DIAB Group Recent Developments/Updates

2.8 Hunan Zihard Material Technology

2.8.1 Hunan Zihard Material Technology Details

2.8.2 Hunan Zihard Material Technology Major Business

2.8.3 Hunan Zihard Material Technology VTOL Polymeric Foam Product and Services

2.8.4 Hunan Zihard Material Technology VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Hunan Zihard Material Technology Recent Developments/Updates

2.9 Hunan ZhenxiangMaterial Technology

2.9.1 Hunan ZhenxiangMaterial Technology Details

2.9.2 Hunan ZhenxiangMaterial Technology Major Business

2.9.3 Hunan ZhenxiangMaterial Technology VTOL Polymeric Foam Product and Services

2.9.4 Hunan ZhenxiangMaterial Technology VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Hunan ZhenxiangMaterial Technology Recent Developments/Updates

2.10 Zhejiang TECHAN Advanced Materials

2.10.1 Zhejiang TECHAN Advanced Materials Details

2.10.2 Zhejiang TECHAN Advanced Materials Major Business

2.10.3 Zhejiang TECHAN Advanced Materials VTOL Polymeric Foam Product and Services

2.10.4 Zhejiang TECHAN Advanced Materials VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Zhejiang TECHAN Advanced Materials Recent Developments/Updates

2.11 Shanghai Earthmother

2.11.1 Shanghai Earthmother Details

2.11.2 Shanghai Earthmother Major Business

2.11.3 Shanghai Earthmother VTOL Polymeric Foam Product and Services

2.11.4 Shanghai Earthmother VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shanghai Earthmother Recent Developments/Updates

2.12 Cotesa Innovative Technology (Jiangsu)

2.12.1 Cotesa Innovative Technology (Jiangsu) Details

2.12.2 Cotesa Innovative Technology (Jiangsu) Major Business

2.12.3 Cotesa Innovative Technology (Jiangsu) VTOL Polymeric Foam Product and Services

2.12.4 Cotesa Innovative Technology (Jiangsu) VTOL Polymeric Foam Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Cotesa Innovative Technology (Jiangsu) Recent Developments/Updates

2.13 Guangzhou Jointas Chemical

2.13.1 Guangzhou Jointas Chemical Details

2.13.2 Guangzhou Jointas Chemical Major Business

2.13.3 Guangzhou Jointas Chemical VTOL Polymeric Foam Product and Services

2.13.4 Guangzhou Jointas Chemical VTOL Polymeric Foam Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Guangzhou Jointas Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: VTOL POLYMERIC FOAM BY MANUFACTURER

3.1 Global VTOL Polymeric Foam Sales Quantity by Manufacturer (2021-2026)

3.2 Global VTOL Polymeric Foam Revenue by Manufacturer (2021-2026)

3.3 Global VTOL Polymeric Foam Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of VTOL Polymeric Foam by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 VTOL Polymeric Foam Manufacturer Market Share in 2025

3.4.3 Top 6 VTOL Polymeric Foam Manufacturer Market Share in 2025

3.5 VTOL Polymeric Foam Market: Overall Company Footprint Analysis

3.5.1 VTOL Polymeric Foam Market: Region Footprint

3.5.2 VTOL Polymeric Foam Market: Company Product Type Footprint

3.5.3 VTOL Polymeric Foam Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global VTOL Polymeric Foam Market Size by Region

4.1.1 Global VTOL Polymeric Foam Sales Quantity by Region (2021-2032)

4.1.2 Global VTOL Polymeric Foam Consumption Value by Region (2021-2032)

4.1.3 Global VTOL Polymeric Foam Average Price by Region (2021-2032)

4.2 North America VTOL Polymeric Foam Consumption Value (2021-2032)

4.3 Europe VTOL Polymeric Foam Consumption Value (2021-2032)

4.4 Asia-Pacific VTOL Polymeric Foam Consumption Value (2021-2032)

4.5 South America VTOL Polymeric Foam Consumption Value (2021-2032)

4.6 Middle East & Africa VTOL Polymeric Foam Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global VTOL Polymeric Foam Sales Quantity by Type (2021-2032)
- 5.2 Global VTOL Polymeric Foam Consumption Value by Type (2021-2032)
- 5.3 Global VTOL Polymeric Foam Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global VTOL Polymeric Foam Sales Quantity by Application (2021-2032)
- 6.2 Global VTOL Polymeric Foam Consumption Value by Application (2021-2032)
- 6.3 Global VTOL Polymeric Foam Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America VTOL Polymeric Foam Sales Quantity by Type (2021-2032)
- 7.2 North America VTOL Polymeric Foam Sales Quantity by Application (2021-2032)
- 7.3 North America VTOL Polymeric Foam Market Size by Country
 - 7.3.1 North America VTOL Polymeric Foam Sales Quantity by Country (2021-2032)
 - 7.3.2 North America VTOL Polymeric Foam Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe VTOL Polymeric Foam Sales Quantity by Type (2021-2032)
- 8.2 Europe VTOL Polymeric Foam Sales Quantity by Application (2021-2032)
- 8.3 Europe VTOL Polymeric Foam Market Size by Country
 - 8.3.1 Europe VTOL Polymeric Foam Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe VTOL Polymeric Foam Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific VTOL Polymeric Foam Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific VTOL Polymeric Foam Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific VTOL Polymeric Foam Market Size by Region
 - 9.3.1 Asia-Pacific VTOL Polymeric Foam Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific VTOL Polymeric Foam Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America VTOL Polymeric Foam Sales Quantity by Type (2021-2032)
- 10.2 South America VTOL Polymeric Foam Sales Quantity by Application (2021-2032)
- 10.3 South America VTOL Polymeric Foam Market Size by Country
 - 10.3.1 South America VTOL Polymeric Foam Sales Quantity by Country (2021-2032)
 - 10.3.2 South America VTOL Polymeric Foam Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa VTOL Polymeric Foam Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa VTOL Polymeric Foam Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa VTOL Polymeric Foam Market Size by Country
 - 11.3.1 Middle East & Africa VTOL Polymeric Foam Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa VTOL Polymeric Foam Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 VTOL Polymeric Foam Market Drivers
- 12.2 VTOL Polymeric Foam Market Restraints
- 12.3 VTOL Polymeric Foam Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of VTOL Polymeric Foam and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of VTOL Polymeric Foam
- 13.3 VTOL Polymeric Foam Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 VTOL Polymeric Foam Typical Distributors
- 14.3 VTOL Polymeric Foam Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global VTOL Polymeric Foam Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global VTOL Polymeric Foam Consumption Value by Flame Retardant Rating, (USD Million), 2021 & 2025 & 2032

Table 3. Global VTOL Polymeric Foam Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 5. H.B. Fuller Major Business

Table 6. H.B. Fuller VTOL Polymeric Foam Product and Services

Table 7. H.B. Fuller VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. H.B. Fuller Recent Developments/Updates

Table 9. Evonik Basic Information, Manufacturing Base and Competitors

Table 10. Evonik Major Business

Table 11. Evonik VTOL Polymeric Foam Product and Services

Table 12. Evonik VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Evonik Recent Developments/Updates

Table 14. Rogers Basic Information, Manufacturing Base and Competitors

Table 15. Rogers Major Business

Table 16. Rogers VTOL Polymeric Foam Product and Services

Table 17. Rogers VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Rogers Recent Developments/Updates

Table 19. Huntsman Basic Information, Manufacturing Base and Competitors

Table 20. Huntsman Major Business

Table 21. Huntsman VTOL Polymeric Foam Product and Services

Table 22. Huntsman VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Huntsman Recent Developments/Updates

Table 24. Basf Basic Information, Manufacturing Base and Competitors

Table 25. Basf Major Business

Table 26. Basf VTOL Polymeric Foam Product and Services

Table 27. Basf VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Basf Recent Developments/Updates

Table 29. Alfa Chemistry Basic Information, Manufacturing Base and Competitors

Table 30. Alfa Chemistry Major Business

Table 31. Alfa Chemistry VTOL Polymeric Foam Product and Services

Table 32. Alfa Chemistry VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Alfa Chemistry Recent Developments/Updates

Table 34. DIAB Group Basic Information, Manufacturing Base and Competitors

Table 35. DIAB Group Major Business

Table 36. DIAB Group VTOL Polymeric Foam Product and Services

Table 37. DIAB Group VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. DIAB Group Recent Developments/Updates

Table 39. Hunan Zihard Material Technology Basic Information, Manufacturing Base and Competitors

Table 40. Hunan Zihard Material Technology Major Business

Table 41. Hunan Zihard Material Technology VTOL Polymeric Foam Product and Services

Table 42. Hunan Zihard Material Technology VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Hunan Zihard Material Technology Recent Developments/Updates

Table 44. Hunan ZhenxiangMaterial Technology Basic Information, Manufacturing Base and Competitors

Table 45. Hunan ZhenxiangMaterial Technology Major Business

Table 46. Hunan ZhenxiangMaterial Technology VTOL Polymeric Foam Product and Services

Table 47. Hunan ZhenxiangMaterial Technology VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Hunan ZhenxiangMaterial Technology Recent Developments/Updates

Table 49. Zhejiang TECHAN Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 50. Zhejiang TECHAN Advanced Materials Major Business

Table 51. Zhejiang TECHAN Advanced Materials VTOL Polymeric Foam Product and Services

Table 52. Zhejiang TECHAN Advanced Materials VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Zhejiang TECHAN Advanced Materials Recent Developments/Updates

Table 54. Shanghai Earthmother Basic Information, Manufacturing Base and Competitors

Table 55. Shanghai Earthmother Major Business

Table 56. Shanghai Earthmother VTOL Polymeric Foam Product and Services

Table 57. Shanghai Earthmother VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Shanghai Earthmother Recent Developments/Updates

Table 59. Cotesa Innovative Technology (Jiangsu) Basic Information, Manufacturing Base and Competitors

Table 60. Cotesa Innovative Technology (Jiangsu) Major Business

Table 61. Cotesa Innovative Technology (Jiangsu) VTOL Polymeric Foam Product and Services

Table 62. Cotesa Innovative Technology (Jiangsu) VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Cotesa Innovative Technology (Jiangsu) Recent Developments/Updates

Table 64. Guangzhou Jointas Chemical Basic Information, Manufacturing Base and Competitors

Table 65. Guangzhou Jointas Chemical Major Business

Table 66. Guangzhou Jointas Chemical VTOL Polymeric Foam Product and Services

Table 67. Guangzhou Jointas Chemical VTOL Polymeric Foam Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Guangzhou Jointas Chemical Recent Developments/Updates

Table 69. Global VTOL Polymeric Foam Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 70. Global VTOL Polymeric Foam Revenue by Manufacturer (2021-2026) & (USD Million)

Table 71. Global VTOL Polymeric Foam Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 72. Market Position of Manufacturers in VTOL Polymeric Foam, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 73. Head Office and VTOL Polymeric Foam Production Site of Key Manufacturer

Table 74. VTOL Polymeric Foam Market: Company Product Type Footprint

Table 75. VTOL Polymeric Foam Market: Company Product Application Footprint

Table 76. VTOL Polymeric Foam New Market Entrants and Barriers to Market Entry

Table 77. VTOL Polymeric Foam Mergers, Acquisition, Agreements, and Collaborations

Table 78. Global VTOL Polymeric Foam Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 79. Global VTOL Polymeric Foam Sales Quantity by Region (2021-2026) & (Kilotons)

Table 80. Global VTOL Polymeric Foam Sales Quantity by Region (2027-2032) & (Kilotons)

Table 81. Global VTOL Polymeric Foam Consumption Value by Region (2021-2026) & (USD Million)

Table 82. Global VTOL Polymeric Foam Consumption Value by Region (2027-2032) & (USD Million)

Table 83. Global VTOL Polymeric Foam Average Price by Region (2021-2026) & (US\$/Ton)

Table 84. Global VTOL Polymeric Foam Average Price by Region (2027-2032) & (US\$/Ton)

Table 85. Global VTOL Polymeric Foam Sales Quantity by Type (2021-2026) & (Kilotons)

Table 86. Global VTOL Polymeric Foam Sales Quantity by Type (2027-2032) & (Kilotons)

Table 87. Global VTOL Polymeric Foam Consumption Value by Type (2021-2026) & (USD Million)

Table 88. Global VTOL Polymeric Foam Consumption Value by Type (2027-2032) & (USD Million)

Table 89. Global VTOL Polymeric Foam Average Price by Type (2021-2026) & (US\$/Ton)

Table 90. Global VTOL Polymeric Foam Average Price by Type (2027-2032) & (US\$/Ton)

Table 91. Global VTOL Polymeric Foam Sales Quantity by Application (2021-2026) & (Kilotons)

Table 92. Global VTOL Polymeric Foam Sales Quantity by Application (2027-2032) & (Kilotons)

Table 93. Global VTOL Polymeric Foam Consumption Value by Application (2021-2026) & (USD Million)

Table 94. Global VTOL Polymeric Foam Consumption Value by Application (2027-2032) & (USD Million)

Table 95. Global VTOL Polymeric Foam Average Price by Application (2021-2026) & (US\$/Ton)

Table 96. Global VTOL Polymeric Foam Average Price by Application (2027-2032) & (US\$/Ton)

Table 97. North America VTOL Polymeric Foam Sales Quantity by Type (2021-2026) &

(Kilotons)

Table 98. North America VTOL Polymeric Foam Sales Quantity by Type (2027-2032) & (Kilotons)

Table 99. North America VTOL Polymeric Foam Sales Quantity by Application (2021-2026) & (Kilotons)

Table 100. North America VTOL Polymeric Foam Sales Quantity by Application (2027-2032) & (Kilotons)

Table 101. North America VTOL Polymeric Foam Sales Quantity by Country (2021-2026) & (Kilotons)

Table 102. North America VTOL Polymeric Foam Sales Quantity by Country (2027-2032) & (Kilotons)

Table 103. North America VTOL Polymeric Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 104. North America VTOL Polymeric Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Europe VTOL Polymeric Foam Sales Quantity by Type (2021-2026) & (Kilotons)

Table 106. Europe VTOL Polymeric Foam Sales Quantity by Type (2027-2032) & (Kilotons)

Table 107. Europe VTOL Polymeric Foam Sales Quantity by Application (2021-2026) & (Kilotons)

Table 108. Europe VTOL Polymeric Foam Sales Quantity by Application (2027-2032) & (Kilotons)

Table 109. Europe VTOL Polymeric Foam Sales Quantity by Country (2021-2026) & (Kilotons)

Table 110. Europe VTOL Polymeric Foam Sales Quantity by Country (2027-2032) & (Kilotons)

Table 111. Europe VTOL Polymeric Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Europe VTOL Polymeric Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Asia-Pacific VTOL Polymeric Foam Sales Quantity by Type (2021-2026) & (Kilotons)

Table 114. Asia-Pacific VTOL Polymeric Foam Sales Quantity by Type (2027-2032) & (Kilotons)

Table 115. Asia-Pacific VTOL Polymeric Foam Sales Quantity by Application (2021-2026) & (Kilotons)

Table 116. Asia-Pacific VTOL Polymeric Foam Sales Quantity by Application (2027-2032) & (Kilotons)

Table 117. Asia-Pacific VTOL Polymeric Foam Sales Quantity by Region (2021-2026) & (Kilotons)

Table 118. Asia-Pacific VTOL Polymeric Foam Sales Quantity by Region (2027-2032) & (Kilotons)

Table 119. Asia-Pacific VTOL Polymeric Foam Consumption Value by Region (2021-2026) & (USD Million)

Table 120. Asia-Pacific VTOL Polymeric Foam Consumption Value by Region (2027-2032) & (USD Million)

Table 121. South America VTOL Polymeric Foam Sales Quantity by Type (2021-2026) & (Kilotons)

Table 122. South America VTOL Polymeric Foam Sales Quantity by Type (2027-2032) & (Kilotons)

Table 123. South America VTOL Polymeric Foam Sales Quantity by Application (2021-2026) & (Kilotons)

Table 124. South America VTOL Polymeric Foam Sales Quantity by Application (2027-2032) & (Kilotons)

Table 125. South America VTOL Polymeric Foam Sales Quantity by Country (2021-2026) & (Kilotons)

Table 126. South America VTOL Polymeric Foam Sales Quantity by Country (2027-2032) & (Kilotons)

Table 127. South America VTOL Polymeric Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 128. South America VTOL Polymeric Foam Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Middle East & Africa VTOL Polymeric Foam Sales Quantity by Type (2021-2026) & (Kilotons)

Table 130. Middle East & Africa VTOL Polymeric Foam Sales Quantity by Type (2027-2032) & (Kilotons)

Table 131. Middle East & Africa VTOL Polymeric Foam Sales Quantity by Application (2021-2026) & (Kilotons)

Table 132. Middle East & Africa VTOL Polymeric Foam Sales Quantity by Application (2027-2032) & (Kilotons)

Table 133. Middle East & Africa VTOL Polymeric Foam Sales Quantity by Country (2021-2026) & (Kilotons)

Table 134. Middle East & Africa VTOL Polymeric Foam Sales Quantity by Country (2027-2032) & (Kilotons)

Table 135. Middle East & Africa VTOL Polymeric Foam Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Middle East & Africa VTOL Polymeric Foam Consumption Value by Country

(2027-2032) & (USD Million)

Table 137. VTOL Polymeric Foam Raw Material

Table 138. Key Manufacturers of VTOL Polymeric Foam Raw Materials

Table 139. VTOL Polymeric Foam Typical Distributors

Table 140. VTOL Polymeric Foam Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. VTOL Polymeric Foam Picture
- Figure 2. Global VTOL Polymeric Foam Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global VTOL Polymeric Foam Revenue Market Share by Type in 2025
- Figure 4. EPP Foam Examples
- Figure 5. PMI Foam Examples
- Figure 6. PU Foam Examples
- Figure 7. Silicone Foam Examples
- Figure 8. Global VTOL Polymeric Foam Revenue by Flame Retardant Rating, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global VTOL Polymeric Foam Revenue Market Share by Flame Retardant Rating in 2025
- Figure 10. V-0 Rating Examples
- Figure 11. V-1 Rating Examples
- Figure 12. V-2 Rating Examples
- Figure 13. Others Examples
- Figure 14. Global VTOL Polymeric Foam Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global VTOL Polymeric Foam Revenue Market Share by Application in 2025
- Figure 16. eVTOL Examples
- Figure 17. Drone Examples
- Figure 18. Global VTOL Polymeric Foam Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global VTOL Polymeric Foam Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global VTOL Polymeric Foam Sales Quantity (2021-2032) & (Kilotons)
- Figure 21. Global VTOL Polymeric Foam Price (2021-2032) & (US\$/Ton)
- Figure 22. Global VTOL Polymeric Foam Sales Quantity Market Share by Manufacturer in 2025
- Figure 23. Global VTOL Polymeric Foam Revenue Market Share by Manufacturer in 2025
- Figure 24. Producer Shipments of VTOL Polymeric Foam by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 25. Top 3 VTOL Polymeric Foam Manufacturer (Revenue) Market Share in 2025
- Figure 26. Top 6 VTOL Polymeric Foam Manufacturer (Revenue) Market Share in 2025

Figure 27. Global VTOL Polymeric Foam Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global VTOL Polymeric Foam Consumption Value Market Share by Region (2021-2032)

Figure 29. North America VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 32. South America VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 34. Global VTOL Polymeric Foam Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global VTOL Polymeric Foam Consumption Value Market Share by Type (2021-2032)

Figure 36. Global VTOL Polymeric Foam Average Price by Type (2021-2032) & (US\$/Ton)

Figure 37. Global VTOL Polymeric Foam Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global VTOL Polymeric Foam Revenue Market Share by Application (2021-2032)

Figure 39. Global VTOL Polymeric Foam Average Price by Application (2021-2032) & (US\$/Ton)

Figure 40. North America VTOL Polymeric Foam Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America VTOL Polymeric Foam Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America VTOL Polymeric Foam Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America VTOL Polymeric Foam Consumption Value Market Share by Country (2021-2032)

Figure 44. United States VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico VTOL Polymeric Foam Consumption Value (2021-2032) & (USD

Million)

Figure 47. Europe VTOL Polymeric Foam Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe VTOL Polymeric Foam Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe VTOL Polymeric Foam Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe VTOL Polymeric Foam Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 52. France VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific VTOL Polymeric Foam Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific VTOL Polymeric Foam Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific VTOL Polymeric Foam Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific VTOL Polymeric Foam Consumption Value Market Share by Region (2021-2032)

Figure 60. China VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 63. India VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 66. South America VTOL Polymeric Foam Sales Quantity Market Share by Type

(2021-2032)

Figure 67. South America VTOL Polymeric Foam Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America VTOL Polymeric Foam Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America VTOL Polymeric Foam Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa VTOL Polymeric Foam Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa VTOL Polymeric Foam Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa VTOL Polymeric Foam Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa VTOL Polymeric Foam Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa VTOL Polymeric Foam Consumption Value (2021-2032) & (USD Million)

Figure 80. VTOL Polymeric Foam Market Drivers

Figure 81. VTOL Polymeric Foam Market Restraints

Figure 82. VTOL Polymeric Foam Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of VTOL Polymeric Foam in 2025

Figure 85. Manufacturing Process Analysis of VTOL Polymeric Foam

Figure 86. VTOL Polymeric Foam Industrial Chain

Figure 87. Sales Channel: Direct to End-User vs Distributors

Figure 88. Direct Channel Pros & Cons

Figure 89. Indirect Channel Pros & Cons

Figure 90. Methodology

Figure 91. Research Process and Data Source

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