

# Global VTOL PMI Foam Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global VTOL PMI Foam market size is expected to reach \$ 847 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032). In 2025, global VTOL PMI Foam production reached approximately 71,023 m<sup>3</sup> with an average global market price of around US\$4,400 per m<sup>3</sup>. Single-line annual production capacity averages 6,000m<sup>3</sup> with a gross margin of approximately 40-45%. The upstream of the VTOL PMI Foam supply chain primarily includes raw materials such as polymer matrices, blowing agents, and fillers, concentrated in the chemical and materials science sectors. In downstream applications, eVTOL (Electric Vertical Take-Off and Landing) aircraft account for approximately 70%, while drones account for about 30%. With the rapid growth of the low-altitude aircraft market, the demand for VTOL PMI Foam is on the rise, with market demand and business opportunities focusing on improving energy efficiency, weight reduction, enhancing structural strength, and reducing manufacturing costs.

VTOL PMI Foam is a specialized lightweight cellular material that plays a critical role in the development of urban air mobility (UAM) by offering a unique combination of low density, high strength-to-weight ratio, and excellent thermal and acoustic insulation properties. Its application in UAM vehicles, particularly in components such as blades and rotors, thermal management systems, and sealing mechanisms, significantly contributes to the reduction of overall vehicle weight, which in turn enhances energy efficiency, extends flight range, and improves maneuverability. The foam's inherent properties also facilitate the integration of complex geometries, enabling the design of more aerodynamic and structurally efficient airframes, thereby supporting the advancement of sustainable and cost-effective urban air transportation solutions.

This report studies the global VTOL PMI Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VTOL PMI

Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VTOL PMI Foam that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global VTOL PMI Foam total production and demand, 2021-2032, (Cubic Meter)

Global VTOL PMI Foam total production value, 2021-2032, (USD Million)

Global VTOL PMI Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global VTOL PMI Foam consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: VTOL PMI Foam domestic production, consumption, key domestic manufacturers and share

Global VTOL PMI Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global VTOL PMI Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global VTOL PMI Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global VTOL PMI Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIAB Group, Evonik, Sino Composites (Sky Composites), Jiangsu Zhaoyun New Material Technology, HyboTech, Zhejiang Sinoma Science & Technology, Hunan ZhenxiangMaterial Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VTOL PMI Foam market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VTOL PMI Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global VTOL PMI Foam Market, Segmentation by Type:

Rigid Foam

Semi-rigid Foam

#### Global VTOL PMI Foam Market, Segmentation by Flame Retardant Rating:

V-0 Rating

V-1 Rating

V-2 Rating

Others

#### Global VTOL PMI Foam Market, Segmentation by Application:

eVTOL

Drone

**Companies Profiled:**

DIAB Group

Evonik

Sino Composites (Sky Composites)

Jiangsu Zhaoyun New Material Technology

HyboTech

Zhejiang Sinoma Science & Technology

Hunan ZhenxiangMaterial Technology

**Key Questions Answered:**

1. How big is the global VTOL PMI Foam market?
2. What is the demand of the global VTOL PMI Foam market?
3. What is the year over year growth of the global VTOL PMI Foam market?
4. What is the production and production value of the global VTOL PMI Foam market?
5. Who are the key producers in the global VTOL PMI Foam market?
6. What are the growth factors driving the market demand?

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