

Global VPX Signal Processing Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global VPX Signal Processing Module market size is expected to reach \$ 770 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

VPX signal processing module is a high-performance embedded signal processing unit based on VPX (VITA 46 standard) high-speed open backplane architecture design. It usually integrates computing resources such as FPGA, DSP or GPU, which is used to complete radar signal processing, electronic warfare data processing, communication baseband processing and AI edge computing tasks in a high bandwidth and low delay environment. It is widely used in national defense equipment, aerospace platforms, unmanned systems and high-end industrial and communication systems. It is one of the core modules of military and highly reliable embedded computing. In 2025, the global sales volume will be about 280000 pieces, with an average unit price of about US \$1850 per piece. The capacity utilization rate will be about 79%, and the gross profit rate will be about 36%. Its upstream mainly includes high-performance FPGA and GPU chip manufacturers, RF and high-speed connector enterprises, backplane and high-speed PCB manufacturers, and embedded operating system and IP suppliers. The midstream is a VPX module design and system integration manufacturer. The downstream mainly focuses on defense equipment manufacturing enterprises, aerospace systems companies, military electronics units, communication equipment manufacturers, and AI edge computing equipment integrators. In the product cost structure, high-performance processing chips account for about 45%, high-speed backplane and PCB about 18%, connectors and structural parts about 12%, and software and algorithm development. About 10%, packaging test and manufacturing costs about 10%, and other system integration and management costs about 5%. In terms of demand, the downstream demand list includes airborne radar signal

processing, shipborne electronic system computing, electronic warfare data processing platform, UAV edge computing system and high-end communication baseband processing system. The downstream customer list includes military electronics enterprises, aerospace manufacturers, national defense research institutions, communication system integrators and unmanned equipment enterprises. In terms of business opportunities, the policy drive comes from the acceleration of national defense informatization upgrading and the construction of new equipment system. The technology innovation drive comes from the integration and development of high-performance heterogeneous computing, SOSA open architecture standardization and AI edge computing. The change of consumption demands is reflected in the increased demand for higher computing power density, lower time delay and stronger environmental adaptability, thus promoting the continuous evolution of VPX signal processing module to the direction of high integration, high computing power and standardized open architecture.

This report studies the global VPX Signal Processing Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VPX Signal Processing Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VPX Signal Processing Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VPX Signal Processing Module total production and demand, 2021-2032, (K Pcs)

Global VPX Signal Processing Module total production value, 2021-2032, (USD Million)

Global VPX Signal Processing Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global VPX Signal Processing Module consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: VPX Signal Processing Module domestic production, consumption, key domestic manufacturers and share

Global VPX Signal Processing Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global VPX Signal Processing Module production by Size, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global VPX Signal Processing Module production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global VPX Signal Processing Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Adlink Technology Inc. (TW), Bel Fuse Inc. (US), Curtiss-Wright Defense Solutions (US), Mercury Systems, Inc. (US), Annapolis Micro Systems, Inc. (US), Crossfield Technology LLC (US), Epiq Solutions (US), Abaco Systems Inc. (US), New Wave DV (US), Kontron AG (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VPX Signal Processing Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pcs) by manufacturer, by Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VPX Signal Processing Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global VPX Signal Processing Module Market, Segmentation by Size:

3U

6U

Other

Global VPX Signal Processing Module Market, Segmentation by Power Consumption:

?60W

60-100W

?100W

Global VPX Signal Processing Module Market, Segmentation by Application:

Communications

Defense and Aerospace

Media

AI and Edge Computing

Other

Companies Profiled:

Adlink Technology Inc. (TW)

Bel Fuse Inc. (US)

Curtiss-Wright Defense Solutions (US)

Mercury Systems, Inc. (US)

Annapolis Micro Systems, Inc. (US)

Crossfield Technology LLC (US)

Epiq Solutions (US)

Abaco Systems Inc. (US)

New Wave DV (US)

Kontron AG (DE)

reflex ces (FR)

Analog Devices, Inc. (US)

Hybrid DSP Systems (NL)

EMCOMO GmbH (DE)

Interface Concept (FR)

Kanto Aircraft Instrument Co., Ltd. (JP)

Beijing Jingwei Tianqi Technology Co., Ltd. (CN)

Topmoo Technology Co., Ltd. (CN)

Beijing Tasson Technology Co., Ltd. (CN)

Xi'an InterWiser Electronic Technology Co., Ltd. (CN)

Key Questions Answered:

1. How big is the global VPX Signal Processing Module market?
2. What is the demand of the global VPX Signal Processing Module market?
3. What is the year over year growth of the global VPX Signal Processing Module market?
4. What is the production and production value of the global VPX Signal Processing Module market?
5. Who are the key producers in the global VPX Signal Processing Module market?
6. What are the growth factors driving the market demand?

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