

Global VPX GPU Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global VPX GPU Board market size was valued at US\$ 583 million in 2025 and is forecast to a readjusted size of US\$ 965 million by 2032 with a CAGR of 7.6% during review period.

The VPX GPU board is a graphics processing acceleration module designed based on the VPX VITA 46 open and highly reliable embedded computing architecture. It integrates GPU computing units and high-speed backplane interconnection technology into a ruggedized module, which is used to achieve high-performance parallel computing and graphics processing capabilities in extreme environments. It is mainly used in national defense electronic warfare systems, airborne and shipborne radar processing, unmanned systems edge computing, high-end communication signal processing, and aerospace mission computing platforms. Its characteristics are high computing power density, high bandwidth interconnection capabilities, and military level anti vibration and wide temperature designs. In 2025, the global sales volume will be about 1.26 million, the average unit price will be about \$450 per piece, the capacity utilization rate will be about 76%, and the gross profit rate will be about 38%. Its upstream mainly includes high-end GPU chip manufacturers, high-speed FPGA and AI acceleration chip enterprises, VPX backplane and high-speed connector manufacturers, military level PCB and packaging test enterprises. The midstream is a VPX module design manufacturer and military electronic system integrator. The downstream mainly focuses on defense equipment manufacturing enterprises, aerospace companies, military research institutions, electronic warfare system suppliers, and high-end AI edge computing equipment integrators. GPU and core computing chips account for about 48% of the product cost structure, high-speed backboards and PCBs account for about 18%, connectors and structural components account for about 12%, software drivers and system adaptation account for about 10%, packaging testing and manufacturing

costs account for about 8%, and other certification and system integration costs account for about 4%. The downstream demand list includes airborne radar image processing, electronic warfare signal analysis, shipborne comprehensive computing platforms, unmanned system real-time AI inference, and high-end communication data processing systems. The downstream customer list includes defense electronics companies, aerospace manufacturers, military research institutes, unmanned equipment companies, and high-end system integrators. In terms of business opportunities, the policy drive comes from the acceleration of national defense informatization upgrading and the construction of new equipment system. The technology innovation drive comes from the integration of GPU and FPGA heterogeneous computing, the popularization of SOSA open architecture standards, and the enhancement of AI edge computing capabilities. The change of consumption demands is reflected in the increased demand for higher computing power, lower latency, and stronger environmental adaptability, thus promoting the development of VPX GPU boards towards higher performance, higher integration, and standardized open architecture.

This report is a detailed and comprehensive analysis for global VPX GPU Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global VPX GPU Board market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VPX GPU Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VPX GPU Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global VPX GPU Board market shares of main players, shipments in revenue (\$

Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for VPX GPU Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global VPX GPU Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Adlink Technology Inc. (TW), Bel Fuse Inc. (US), Curtiss-Wright Defense Solutions (US), Mercury Systems, Inc. (US), Annapolis Micro Systems, Inc. (US), Crossfield Technology LLC (US), Epiq Solutions (US), Abaco Systems Inc. (US), New Wave DV (US), Kontron AG (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

VPX GPU Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3U

6U

Other

Market segment by Memory

8GB

16GB

Other

Market segment by Application

Communications

Defense and Aerospace

AI and Edge Computing

Other

Major players covered

Adlink Technology Inc. (TW)

Bel Fuse Inc. (US)

Curtiss-Wright Defense Solutions (US)

Mercury Systems, Inc. (US)

Annapolis Micro Systems, Inc. (US)

Crossfield Technology LLC (US)

Epiq Solutions (US)

Abaco Systems Inc. (US)

New Wave DV (US)

Kontron AG (DE)

reflex ces (FR)

Analog Devices, Inc. (US)

Hybrid DSP Systems (NL)

EMCOMO GmbH (DE)

Interface Concept (FR)

Kanto Aircraft Instrument Co., Ltd. (JP)

Galleon Embedded Computing (DE)

Beijing Jingwei Tianqi Technology Co., Ltd. (CN)

Topmoo Technology Co., Ltd. (CN)

Beijing Tasson Technology Co., Ltd. (CN)

Xi'an InterWiser Electronic Technology Co., Ltd. (CN)

Aetina (TW)

Shenzhen Pasun Tech (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe VPX GPU Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of VPX GPU Board, with price, sales quantity, revenue, and global market share of VPX GPU Board from 2021 to 2026.

Chapter 3, the VPX GPU Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the VPX GPU Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and VPX GPU Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of VPX GPU Board.

Chapter 14 and 15, to describe VPX GPU Board sales channel, distributors, customers, research findings and conclusion.

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