

Global VPX GPU Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global VPX GPU Board market size is expected to reach \$ 965 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

The VPX GPU board is a graphics processing acceleration module designed based on the VPX VITA 46 open and highly reliable embedded computing architecture. It integrates GPU computing units and high-speed backplane interconnection technology into a ruggedized module, which is used to achieve high-performance parallel computing and graphics processing capabilities in extreme environments. It is mainly used in national defense electronic warfare systems, airborne and shipborne radar processing, unmanned systems edge computing, high-end communication signal processing, and aerospace mission computing platforms. Its characteristics are high computing power density, high bandwidth interconnection capabilities, and military level anti vibration and wide temperature designs. In 2025, the global sales volume will be about 1.26 million, the average unit price will be about \$450 per piece, the capacity utilization rate will be about 76%, and the gross profit rate will be about 38%. Its upstream mainly includes high-end GPU chip manufacturers, high-speed FPGA and AI acceleration chip enterprises, VPX backplane and high-speed connector manufacturers, military level PCB and packaging test enterprises. The midstream is a VPX module design manufacturer and military electronic system integrator. The downstream mainly focuses on defense equipment manufacturing enterprises, aerospace companies, military research institutions, electronic warfare system suppliers, and high-end AI edge computing equipment integrators. GPU and core computing chips account for about 48% of the product cost structure, high-speed backboards and PCBs account for about 18%, connectors and structural components account for about 12%, software drivers and system adaptation account for about 10%, packaging testing and manufacturing costs account for about 8%, and other certification and system integration costs account

for about 4%. The downstream demand list includes airborne radar image processing, electronic warfare signal analysis, shipborne comprehensive computing platforms, unmanned system real-time AI inference, and high-end communication data processing systems. The downstream customer list includes defense electronics companies, aerospace manufacturers, military research institutes, unmanned equipment companies, and high-end system integrators. In terms of business opportunities, the policy drive comes from the acceleration of national defense informatization upgrading and the construction of new equipment system. The technology innovation drive comes from the integration of GPU and FPGA heterogeneous computing, the popularization of SOSA open architecture standards, and the enhancement of AI edge computing capabilities. The change of consumption demands is reflected in the increased demand for higher computing power, lower latency, and stronger environmental adaptability, thus promoting the development of VPX GPU boards towards higher performance, higher integration, and standardized open architecture.

This report studies the global VPX GPU Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VPX GPU Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VPX GPU Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VPX GPU Board total production and demand, 2021-2032, (K Units)

Global VPX GPU Board total production value, 2021-2032, (USD Million)

Global VPX GPU Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global VPX GPU Board consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: VPX GPU Board domestic production, consumption, key domestic manufacturers and share

Global VPX GPU Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global VPX GPU Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global VPX GPU Board production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global VPX GPU Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Adlink Technology Inc. (TW), Bel Fuse Inc. (US), Curtiss-Wright Defense Solutions (US), Mercury Systems, Inc. (US), Annapolis Micro Systems, Inc. (US), Crossfield Technology LLC (US), Epiq Solutions (US), Abaco Systems Inc. (US), New Wave DV (US), Kontron AG (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VPX GPU Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global VPX GPU Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global VPX GPU Board Market, Segmentation by Type:

3U

6U

Other

Global VPX GPU Board Market, Segmentation by Memory:

8GB

16GB

Other

Global VPX GPU Board Market, Segmentation by Application:

Communications

Defense and Aerospace

AI and Edge Computing

Other

Companies Profiled:

Adlink Technology Inc. (TW)

Bel Fuse Inc. (US)

Curtiss-Wright Defense Solutions (US)

Mercury Systems, Inc. (US)

Annapolis Micro Systems, Inc. (US)

Crossfield Technology LLC (US)

Epiq Solutions (US)

Abaco Systems Inc. (US)

New Wave DV (US)

Kontron AG (DE)

reflex ces (FR)

Analog Devices, Inc. (US)

Hybrid DSP Systems (NL)

EMCOMO GmbH (DE)

Interface Concept (FR)

Kanto Aircraft Instrument Co., Ltd. (JP)

Galleon Embedded Computing (DE)

Beijing Jingwei Tianqi Technology Co., Ltd. (CN)

Topmoo Technology Co., Ltd. (CN)

Beijing Tasson Technology Co., Ltd. (CN)

Xi'an InterWiser Electronic Technology Co., Ltd. (CN)

Aetina (TW)

Shenzhen Pasun Tech (CN)

Key Questions Answered:

1. How big is the global VPX GPU Board market?
2. What is the demand of the global VPX GPU Board market?
3. What is the year over year growth of the global VPX GPU Board market?
4. What is the production and production value of the global VPX GPU Board market?
5. Who are the key producers in the global VPX GPU Board market?
6. What are the growth factors driving the market demand?

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