

# Global VPSA Oxygen Generators Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global VPSA Oxygen Generators market size is expected to reach \$ 735 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

A VPSA Oxygen Generator is a non-cryogenic air separation device that uses air as a raw material and electricity as the primary energy source. It utilizes the selective adsorption capacity of zeolite or lithium-based molecular sieves for components such as nitrogen, moisture, and carbon dioxide, adsorbing under low or slightly positive pressure and desorbing and regenerating under vacuum conditions to continuously produce oxygen-enriched gas. Typical product oxygen concentrations are mostly in the range of 80%–95%, with common industrial-grade purity being 90%–94%/95%. Compared to PSA (Polyoxygen Separator) oxygen production, VPSA typically uses a low-pressure blower for air supply and a vacuum pump for adsorbent regeneration, making it suitable for medium to high flow rates, continuous oxygen use, and scenarios requiring lower oxygen purity than high-purity oxygen from cryogenic air separation systems.

The market value of VPSA oxygen generators is gradually shifting toward on-site oxygen supply system solutions. Rather than simply selling a single oxygen generation unit, VPSA systems provide a continuously operating on-site gas supply solution built around end-user requirements such as oxygen purity, oxygen flow rate, load fluctuation, energy consumption, operational stability, and long-term maintenance cost. Compared with purchased liquid oxygen and cryogenic air separation units, VPSA is better suited to medium- and large-scale industrial applications requiring continuous oxygen supply, typically within an oxygen purity range of approximately 90%–95%. Compared with conventional small PSA systems, VPSA generally reduces unit oxygen production energy consumption through low-pressure adsorption and vacuum desorption, making it more suitable for large-flow oxygen supply requirements. Sumitomo Seika classifies

PSA/PVSA/VPSA/VSA as on-site oxygen generation technologies that use adsorbents to remove nitrogen from air and produce oxygen at approximately 90%–93% purity; Linde's VPSA system also emphasizes its ability to produce oxygen at around 94% purity and serve multi-industry on-site oxygen applications.

From the perspective of enterprise product positioning, VPSA oxygen generators have a clear attribute of “equipment manufacturing + process engineering + long-term operation and maintenance.” Their competitive barriers are not limited to the adsorption tower itself. International industrial gas companies such as Linde place greater emphasis on on-site oxygen supply solutions, industry process know-how, operational reliability, and long-term service capabilities. Compressed air and gas equipment companies such as Atlas Copco focus more on modular design, oil-free systems, variable-flow blower/vacuum equipment, energy-efficient operation, and wide turndown capability. Chinese and other Asian air separation equipment manufacturers typically have advantages in project customization, engineering delivery, cost control, and localized services. According to Linde's public materials, its VPSA process is suitable for producing oxygen at 90%–94% purity and features low unit energy consumption, simple start-up, and easy load adjustment. Atlas Copco highlights that its VPSA industrial oxygen generators use oil-free technology, integrated drying layers, wide operating ranges, and variable-flow blower and extraction configurations to improve energy efficiency.

From the demand side, the mainstream market for VPSA oxygen generators is concentrated in glass, non-ferrous metals, steel, cement and lime, pulp and paper, environmental and wastewater treatment, chemical oxidation, aquaculture, and selected industrial combustion applications. These industries share several common characteristics: continuous oxygen demand, relatively large flow requirements, oxygen purity requirements generally lower than those of high-purity cryogenic air separation products, and high sensitivity to unit oxygen cost, supply stability, and equipment availability.

In terms of market trends, fluctuations in energy prices, limitations in liquid oxygen transportation radius, industrial customers' growing emphasis on continuous supply security, and the need for higher combustion efficiency and emissions control in energy-intensive industries are all accelerating the penetration of on-site oxygen generation solutions.

This report studies the global VPSA Oxygen Generators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for VPSA Oxygen Generators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of VPSA Oxygen Generators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global VPSA Oxygen Generators total production and demand, 2021-2032, (Units)

Global VPSA Oxygen Generators total production value, 2021-2032, (USD Million)

Global VPSA Oxygen Generators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global VPSA Oxygen Generators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: VPSA Oxygen Generators domestic production, consumption, key domestic manufacturers and share

Global VPSA Oxygen Generators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global VPSA Oxygen Generators production by Oxygen Flow, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global VPSA Oxygen Generators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global VPSA Oxygen Generators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CAIRE (AirSep), Generon, NOVAIR, MIL'S, OXAIR, Linde Engineering, Mahler AGS, Hi-Tech Engineered Solutions, SAM Gas Projects, Atmos Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World VPSA Oxygen Generators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Oxygen Flow, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global VPSA Oxygen Generators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global VPSA Oxygen Generators Market, Segmentation by Oxygen Flow:

Small VPSA Oxygen Generator (0-1000 Nm<sup>3</sup>/h)

Medium VPSA Oxygen Generator (1000-5000 Nm<sup>3</sup>/h)

Large VPSA Oxygen Generator (5000-20000 Nm<sup>3</sup>/h)

Extra-large VPSA Oxygen Generator (Above 20000 Nm<sup>3</sup>/h)

#### Global VPSA Oxygen Generators Market, Segmentation by Application:

Iron and Steel & Metallurgy

Glass, Ceramics & Cement

Chemicals & Coal Chemicals

Wastewater Treatment

Others

Companies Profiled:

CAIRE (AirSep)

Generon

NOVAIR

MIL'S

OXAIR

Linde Engineering

Mahler AGS

Hi-Tech Engineered Solutions

SAM Gas Projects

Atmos Power

Gaztron Engineering

Spantech Engineers

Atlas Copco

PKU Pioneer

Suzhou Dull Oxygen Equipment Co., Ltd

Sinoscience Fullcryo Technology

Hangzhou Oxygen Plant Group

Kaifeng Air Separation Group

Henan Kaiyuan Air Separation Equipment

Messer

Sumitomo Seika

MVS Engineering

#### Key Questions Answered:

1. How big is the global VPSA Oxygen Generators market?
2. What is the demand of the global VPSA Oxygen Generators market?
3. What is the year over year growth of the global VPSA Oxygen Generators market?
4. What is the production and production value of the global VPSA Oxygen Generators market?
5. Who are the key producers in the global VPSA Oxygen Generators market?
6. What are the growth factors driving the market demand?

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