

Global Volumetric Powder Feeder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Volumetric Powder Feeder market size was valued at US\$ 700 million in 2025 and is forecast to a readjusted size of US\$ 1063 million by 2032 with a CAGR of 6.2% during review period.

A Volumetric Powder Feeder is a continuous or intermittent dosing device that meters dry powders according to the volume displaced by a screw, auger, dosing roller, vibratory mechanism or other fixed-volume feeding element per unit of time. Feed output is normally determined by feeder speed, displacement per revolution and the calibrated bulk density of the material, without continuous weight feedback. The scope includes single-screw, twin-screw, micro, vibratory, roller-type, sanitary and contained volumetric powder feeders, together with directly integrated hoppers, agitators, drives and controllers. Loss-in-weight feeders, weigh-belt feeders, screw conveyors, packaging fillers and complete dosing lines are excluded. The 2025 ASP is US\$8,500 per unit, global sales volume is approximately 80,000 units, and the estimated average gross margin is approximately 35%. The upstream chain includes stainless steel, engineering plastics, screws, motors, gearboxes, stepper motors, variable-frequency drives, controllers, seals and electronic components; midstream activities include material testing, feeder design, machining, assembly, calibration and system integration; downstream users mainly include plastics, chemicals, food and beverage, pharmaceuticals, water treatment, battery materials, minerals and other powder-processing industries.

Volumetric feeders remain widely used where material bulk density is relatively stable and process accuracy requirements are less stringent than those of loss-in-weight feeding. Their lower cost, simpler structure and limited calibration requirements make

them attractive for standard additives and stable formulations.

Single-screw feeders dominate free-flowing powders, granules and pellets. Twin-screw designs are increasingly used for cohesive, aerated or poorly flowing powders because intermeshing screws provide more positive material displacement.

The most important technical limitation is bulk-density variation. Changes caused by hopper level, moisture, aeration, compaction or raw-material supplier can change the actual mass delivered at the same screw speed.

Manufacturers are improving volumetric consistency through horizontal agitators, flexible-wall hoppers, vibration, steep hopper geometry and controlled screw filling. Controlled vibration can improve the apparent density and screw-flight filling of difficult materials such as fumed silica, cement, talc and sugar.

Micro-feeding demand is increasing for pigments, stabilizers, catalysts, food additives and pharmaceutical excipients. Smaller screws and stepper-motor drives allow stable delivery at low volumetric rates.

Quick-change designs are becoming more common in multi-recipe plants. Removable hoppers, interchangeable screws and tool-free product-contact modules reduce cleaning time and cross-contamination risk.

Food and pharmaceutical users increasingly require stainless-steel contact parts, smooth internal surfaces, dust containment and easy disassembly.

Plastic processing remains a major application because color powder, masterbatch, fillers and process additives can be dosed directly into injection-molding machines and extruders. Modular systems can combine several volumetric and gravimetric dosing units.

Report Scope

This report is a detailed and comprehensive analysis for global Volumetric Powder Feeder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Volumetric Powder Feeder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Volumetric Powder Feeder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Volumetric Powder Feeder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Volumetric Powder Feeder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Volumetric Powder Feeder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Volumetric Powder Feeder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include operion GmbH, Gericke AG, Kubota Brabender Technologie GmbH, Acrison, Inc., Vibra Screw Inc., Thayer Scale, motan holding gmbh, Movacolor B.V., Werner Koch Maschinentechnik GmbH, Moretto S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Volumetric Powder Feeder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Screw Feeder

Twin-Screw Feeder

Market segment by Feed Rate

Below 1 kg/h

1–100 kg/h

Above 100–1,000 kg/h

Above 1,000 kg/h

Market segment by Hopper Capacity

Below 5 L

5–50 L

Above 50–200 L

Above 200 L

Market segment by Application

Plastics and Rubber

Chemicals

Pharmaceuticals

Food and Beverage

Others

Major players covered

operion GmbH

Gericke AG

Kubota Brabender Technologie GmbH

Acrison, Inc.

Vibra Screw Inc.

Thayer Scale

motan holding gmbh

Movacolor B.V.

Werner Koch Maschinentechnik GmbH

Moretto S.p.A.

ConPro GmbH

Palamatic Process

PRO-DO-MIX S.r.l. Unipersonale

GIMAT S.r.l.

Shanghai Youwei Powder Equipment Co., Ltd.

Dongguan Ruida Machinery Technology Co., Ltd.

Wuxi Baolan Precision Machinery Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Volumetric Powder Feeder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Volumetric Powder Feeder, with price, sales quantity, revenue, and global market share of Volumetric Powder Feeder from 2021 to 2026.

Chapter 3, the Volumetric Powder Feeder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Volumetric Powder Feeder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Volumetric Powder Feeder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Volumetric Powder Feeder.

Chapter 14 and 15, to describe Volumetric Powder Feeder sales channel, distributors, customers, research findings and conclusion.

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