

Global Volumetric Powder Feeder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Volumetric Powder Feeder market size is expected to reach \$ 1063 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A Volumetric Powder Feeder is a continuous or intermittent dosing device that meters dry powders according to the volume displaced by a screw, auger, dosing roller, vibratory mechanism or other fixed-volume feeding element per unit of time. Feed output is normally determined by feeder speed, displacement per revolution and the calibrated bulk density of the material, without continuous weight feedback. The scope includes single-screw, twin-screw, micro, vibratory, roller-type, sanitary and contained volumetric powder feeders, together with directly integrated hoppers, agitators, drives and controllers. Loss-in-weight feeders, weigh-belt feeders, screw conveyors, packaging fillers and complete dosing lines are excluded. The 2025 ASP is US\$8,500 per unit, global sales volume is approximately 80,000 units, and the estimated average gross margin is approximately 35%. The upstream chain includes stainless steel, engineering plastics, screws, motors, gearboxes, stepper motors, variable-frequency drives, controllers, seals and electronic components; midstream activities include material testing, feeder design, machining, assembly, calibration and system integration; downstream users mainly include plastics, chemicals, food and beverage, pharmaceuticals, water treatment, battery materials, minerals and other powder-processing industries.

Volumetric feeders remain widely used where material bulk density is relatively stable and process accuracy requirements are less stringent than those of loss-in-weight feeding. Their lower cost, simpler structure and limited calibration requirements make them attractive for standard additives and stable formulations.

Single-screw feeders dominate free-flowing powders, granules and pellets. Twin-screw designs are increasingly used for cohesive, aerated or poorly flowing powders because intermeshing screws provide more positive material displacement.

The most important technical limitation is bulk-density variation. Changes caused by hopper level, moisture, aeration, compaction or raw-material supplier can change the actual mass delivered at the same screw speed.

Manufacturers are improving volumetric consistency through horizontal agitators, flexible-wall hoppers, vibration, steep hopper geometry and controlled screw filling. Controlled vibration can improve the apparent density and screw-flight filling of difficult materials such as fumed silica, cement, talc and sugar.

Micro-feeding demand is increasing for pigments, stabilizers, catalysts, food additives and pharmaceutical excipients. Smaller screws and stepper-motor drives allow stable delivery at low volumetric rates.

Quick-change designs are becoming more common in multi-recipe plants. Removable hoppers, interchangeable screws and tool-free product-contact modules reduce cleaning time and cross-contamination risk.

Food and pharmaceutical users increasingly require stainless-steel contact parts, smooth internal surfaces, dust containment and easy disassembly.

Plastic processing remains a major application because color powder, masterbatch, fillers and process additives can be dosed directly into injection-molding machines and extruders. Modular systems can combine several volumetric and gravimetric dosing units.

Report Scope

This report studies the global Volumetric Powder Feeder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Volumetric Powder Feeder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Volumetric Powder Feeder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Volumetric Powder Feeder total production and demand, 2021-2032, (K Units)

Global Volumetric Powder Feeder total production value, 2021-2032, (USD Million)

Global Volumetric Powder Feeder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Volumetric Powder Feeder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Volumetric Powder Feeder domestic production, consumption, key domestic manufacturers and share

Global Volumetric Powder Feeder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Volumetric Powder Feeder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Volumetric Powder Feeder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Volumetric Powder Feeder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include operion GmbH, Gericke AG, Kubota Brabender Technologie GmbH, Acrison, Inc., Vibra Screw Inc., Thayer Scale, motan holding gmbh, Movacolor B.V., Werner Koch Maschinentechnik GmbH, Moretto S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Volumetric Powder Feeder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Volumetric Powder Feeder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Volumetric Powder Feeder Market, Segmentation by Type:

Single-Screw Feeder

Twin-Screw Feeder

Global Volumetric Powder Feeder Market, Segmentation by Feed Rate:

Below 1 kg/h

1–100 kg/h

Above 100–1,000 kg/h

Above 1,000 kg/h

Global Volumetric Powder Feeder Market, Segmentation by Hopper Capacity:

Below 5 L

5–50 L

Above 50–200 L

Above 200 L

Global Volumetric Powder Feeder Market, Segmentation by Application:

Plastics and Rubber

Chemicals

Pharmaceuticals

Food and Beverage

Others

Companies Profiled:

operion GmbH

Gericke AG

Kubota Brabender Technologie GmbH

Acrison, Inc.

Vibra Screw Inc.

Thayer Scale

motan holding gmbh

Movacolor B.V.

Werner Koch Maschinentechnik GmbH

Moretto S.p.A.

ConPro GmbH

Palamatic Process

PRO-DO-MIX S.r.l. Unipersonale

GIMAT S.r.l.

Shanghai Youwei Powder Equipment Co., Ltd.

Dongguan Ruida Machinery Technology Co., Ltd.

Wuxi Baolan Precision Machinery Co., Ltd.

Key Questions Answered

1. How big is the global Volumetric Powder Feeder market?
2. What is the demand of the global Volumetric Powder Feeder market?
3. What is the year over year growth of the global Volumetric Powder Feeder market?
4. What is the total value of the global Volumetric Powder Feeder market?
5. Who are the Major Players in the global Volumetric Powder Feeder market?
6. What are the growth factors driving the market demand?

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